



Setting the Scene - State of the Industry

Master of Ceremony: Chris Goater, Head, Corporate Communications, IATA

09h00 - 09h05 Welcome address and opening remarks

Mehmet T. Nane, Chair of the Board, IATA Board of Governors, and Vice-Chairperson & MD of the Board, Pegasus Airlines

09h05 - 09h10 Bringing Türkiye to the world and the world to Türkiye

> Güliz Öztürk, CEO, Pegasus Airlines

09h10 - 09h20 Aviation - an engine for European and global recovery

Dr. Ömer Fatih Sayan, Deputy Minister of Transport & Infrastructure, Türkiye

09h20 - 09h35 An overview of European competitiveness and connectivity

A global and European economic outlook as an introduction for the current and future business and competitiveness issues.

Marie Owens Thomsen, Chief Economist, IATA

09h35 - 09h45 The critical role of Turkish aviation

In addition to its leadership position as a global aviation powerhouse, Turkish aviation is critical for the country's economy and its exports sector, including of services.

Prof. Dr. Ahmet Bolat, Chairman of the Board, Turkish Airlines & Chairman of Turkey Service Exporters' Association

09h45 – 09h50 Türkiye's Civil Aviation collaborative transformation model

An overview of how this model enables the professionalization of aviation employees, and how it will help airlines be more sustainable, effective, and efficient by reducing their costs, and enabling them to focus on their own business.

> Prof. Dr. Kemal Yüksek, Acting Director General, Turkish Civil Aviation

09h50 - 10h35 What next for European aviation?

A debate on the way forward for the industry amidst a series of geopolitical and operational challenges.

- Mark Pilling, Independent Aviation Editor & Journalist
 - Mehmet T. Nane, Chair of the Board, IATA Board of Governors, and Vice-Chairperson & MD of the Board, Pegasus Airlines
 - Willie Walsh, Director General, IATA

10h35 – 11h05 NETWORKING COFFEE BREAK





Sustainability

Master of Ceremony: Chris Goater, Head, Corporate Communications, IATA
Anton Grove, VP, People, Performance & Development, IATA

11h05 - 11h55 Aviation's environmental sustainability

Climate engagements and the Covid-19 pandemic have further raised the prioritization of the Environment on the industry's agenda. Which strategies will ensure success towards Fly Net Zero and Europe's 'Fit for 55' package?

- Sebastian Mikosz, SVP Environment & Sustainability, IATA
- o Clément Beaune, Minister of Transport, France (pre-recorded video message)
 - Andreas Kollbye Aks, CEO, Widerøe Zero
 - Levent Konukcu, Chief Investment & Technology Officer, Turkish Airlines
 - Eduardo Mariz Cortiñas, Senior Analyst, Ishka

11h55 - 12h35 Focus on Sustainable Aviation Fuels (SAF)

Central to the industry's Fly Net Zero 2050 engagement strategy, SAF production and availability should be increased, while prices should be reduced. Where are we at today and what remains to be done for the industry to succeed?

- Alejandro Block, Manager New Energies & Technologies, IATA
 - Javier Ariztegui Cortijo, Senior Discipline Manager Energy Transition & Mobility, Repsol
 - > Alastair Blanshard, Senior Manager, Sustainable Aviation Lead, ICF
 - > Jonathon Counsell, Group Head of Sustainability, IAG
 - Julius Skačkauskas, Deputy Minister of Transport and Communications, Lithuania

12h35 – 12h45 Digitalization as an accelerator for Sustainability and Fly Net Zero

Today's technology can deliver immediate efficiencies on the ground and in the air to reduce carbon emissions and build climate resilience. We have a real opportunity to make lasting changes for the better in air travel, including safe, efficient, and sustainable aircraft operations.

- Mark Pilling, Independent Aviation Editor & Journalist
 - Yann Cabaret, CEO, SITA FOR AIRCRAFT

12h45 - 13h45

NETWORKING LUNCH kindly sponsored by AnadoluJet





Infrastructure

Master of Ceremony: Chris Goater, Head, Corporate Communications, IATA

13h45 - 14h45

The route to an effective and sustainable European ATM infrastructure

The 2022 peak season highlighted once more the capacity end environmental challenges that the European ATM system is facing. This panel will discuss what short and long-term actions should States, Air Navigation Service Providers, and Airlines put in place to ensure European airspace will have enough capacity to meet demand at the right cost, and to deliver the operational efficiencies that are needed to achieve the ambitious environmental objectives of the EU.

- **Eamonn Brennan**, Director General, Eurocontrol
 - Andreas Boschen, Executive Director, SESAR 3JU
 - ➤ Michiel van Dorst, CEO LVNL, Chair CANSO CEO Committee
 - > Alessio Quaranta, Director General, ENAC
 - Marcus Schnabel, SVP, Flight/Ground Operations & Security, Lufthansa Group

14h45 - 15h30

Creating a regulatory framework to support industry sustainability and longterm success

How can regulators and regulated partner to support the sustainable growth of the European industry? What areas of regulatory improvement are needed to ensure the industry can solve the environmental challenges?

- John Monks, Director Safety & Security, British Airways
 - Tanja Grobotek, Director European Affairs, CANSO
 - > Sir Stephen Hillier, Chair, UK CAA
 - Nicolas Rallo, Regional Director EUR/NAT, ICAO
 - Luc Tytgat, Strategy & Safety Management Director, EASA

15h30 - 16h00

NETWORKING COFFEE BREAK





Diversity, Inclusion, Accessibility

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16h00 - 16h05 Diversity & Inclusion at Hitit

A dive into Hitit's background as a female-led company in Türkiye and the importance of diversity, equality and inclusiveness as reflected in the company's employment rate, policies and social responsibility.

Nevra Onursal Karaagac, CMO, Hitit

16h05 - 16h45 How does 'Diversity & Inclusion' drive business growth?

Often approached from an equality perspective, 'Diversity and Inclusion' actively contributes to growth. Industry leaders will shed light on how it has helped them solve business issues.

- * Martin Gauss, CEO, Air Baltic
 - Jóhanna á Bergi , CEO, Atlantic Airways
 - Güliz Öztürk, CEO, Pegasus Airlines

16h45 - 16h55

'25BY2025' PLEDGE SIGNING CEREMONY

Airline CEOs will materialize the commitment of their airlines in addressing gender balance through the signing of the IATA '25by2025' pledge.

16h55 - 17h30 Accessibility - shaping and delivering inclusion and sustainable growth

The industry continues to review its ambitions through a more holistic and comprehensive approach. Leaders actively engaged in the quest for transformative change will share their insights, experiences and recommendations, addressing the role of airports and state regulators, and proposing solutions on how policy and standards can combine to deliver a successful accessible air transport.

- Linda Ristagno, Assistant Director, External Affairs, IATA
 - Ivan Berazhny, Senior Lecturer, Haaga Helia University of Applied Sciences
 - Alberto Casamatti, Director General Operations & Accountable Manager, Air Dolomiti
 - Michal Rimon, CEO, Access Israel
 - Sinem Yilmaz, Marketing & Customer Experience Director, İGA Istanbul Airport

GALA DINNER at the Rahmi Koç Museum, sponsored by the Türkiye Tourism
Promotion and Development Agency (TGA) and Pegasus Airlines
Shuttle buses will depart from the Hilton Bomonti at 18h





Wednesday November 9, 2022

Building back better

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09h00 – 09h10 Türkiye and Tourism: leading by example

Özgül Özkan Yavuz, Deputy Minister of Culture & Tourism, Türkiye

09h10 - 10h10 Rebuilding a solid and sustainable tourism ecosystem

Many European countries heavily rely on a strong tourism industry to drive their economy and create jobs. The pandemic and geopolitical landscape have threatened the existence of the sector. What are the lessons learned, what can we expect going forward, and what role for aviation?

- Özgül Özkan Yavuz, Deputy Minister of Culture & Tourism, Türkiye
 - > Yoel Razvozov, Minister of Tourism, Israel
 - Willie Walsh, Director General, IATA
 - Sofia Zacharaki, Deputy Minister of Tourism, Greece

10h10 – 11h10 Post-pandemic European regulatory agenda – building a more competitive & resilient aviation industry

The EU's aviation strategy aims to 'boost Europe's economy, strengthen its industrial base and reinforce its global leadership position'. This session will explore how Regulators are furthering these strategic aims through their revision of Passenger Rights and Slots regulations. How are individual consumer benefits weighed against overall industry competitiveness? What are the key objectives behind suggested reforms to the Slot allocation system? What specific changes to these regulations would strengthen aviation connectivity for Europe's citizens and businesses?

- Rafael Schvartzman, Regional Vice President Europe, IATA
 - Montserrat Barriga, Director General, European Regions Airline Association
 - Henrik Hololei, Director-General for Mobility and Transport, EC
 - **Kay Lindemann**, Head of Corporate International Relations and Government Affairs, Lufthansa Group

11h10 - 11h15

WINGS OF CHANGE EUROPE 2023 ANNOUNCEMENT

The location for the event's next edition will be announced by the host airline.

11h15 - 11h45

NETWORKING CLOSING COFFEE

