



FACT SHEET: Industry Statistics

System-wide global commercial airlines	2001	2002	2003	2004	2005	2006	2007	2008	2009F	2010F
REVENUES, \$ billion	307	306	322	379	413	465	508	535	455	476
% change	-6.4	-0.5	5.2	17.7	9.1	12.5	9.2	5.4	-15.0	4.6
Passenger	239	238	249	294	323	365	398	421	355	371
Cargo	39	38	40	47	48	53	59	61	44	47
Traffic volumes										
Passenger growth, tkp, %	-2.7	1.0	2.3	14.9	7.0	5.9	5.9	0.8	-4.0	3.2
Passenger numbers, millions	1640	1639	1691	1888	2022	2124	2281	2271	2179	2250
Cargo growth, tkp, %	-6.0	8.7	3.9	7.9	0.4	3.9	4.0	-1.2	-14.0	5.0
Freight tonnes, millions	28.8	31.4	33.5	36.7	37.6	39.8	41.8	40.5	34.8	36.6
World economic growth, %	2.2	2.7	2.8	4.2	3.4	4.0	3.8	1.7	-2.6	1.8
Passenger yield, %	-4.0	-1.7	2.4	2.6	2.7	6.9	2.8	5.0	-12.0	1.1
Cargo yield %	1.9	-9.5	2.0	7.4	2.4	6.9	5.9	5.0	-15.0	0.9
EXPENSES, \$ billion	319	311	323	376	409	450	488	539	459	470
% change	0.5	-2.7	4.0	16.2	8.9	10.1	8.4	10.4	-14.9	2.3
Fuel	43	40	44	65	91	107	134	172	115	122
% of expenses	13	13	14	17	22	24	27	32	25	26
Crude oil price, Brent, \$/b	24.7	25.1	28.8	38.3	54.5	65.1	73.0	99.0	61.0	72.0
Non-Fuel	276	270	279	311	318	343	354	368	344	348
cents per atk (non-fuel unit cost)	39.7	38.8	38.9	39.5	38.7	40.1	39.4	40.5	39.7	39.3
% change	1.4	-2.3	0.3	1.4	-2.1	3.6	-1.7	2.7	-1.9	-1.0
Break-even weight load factor, %	61.3	61.9	61.1	61.9	62.0	61.3	61.1	63.5	62.0	61.7
Weight load factor achieved, %	59.0	60.9	60.8	62.5	62.6	63.3	63.6	63.1	61.5	62.5
OPERATING PROFIT, \$ billion	-11.8	-4.8	-1.4	3.3	4.3	15.0	19.7	-3.8	-3.9	6.5
% margin	-3.8	-1.6	-0.4	0.9	1.0	3.2	3.9	-0.7	-0.9	1.4
NET PROFIT, \$ billion	-13.0	-11.3	-7.5	-5.6	-4.1	3.6	12.9	-16.8	-11.0	-3.8
% margin	-4.2	-3.7	-2.3	-1.5	-1.0	0.8	2.5	-3.1	-2.4	-0.8

Notes: 2001-2008 data sourced from ICAO, OEF and Platts. 2006 net profit figure includes IATA estimate of US restructuring costs. The ICAO figure for global profits in 2006 is \$3.1 billion. 2007 net profits were revised by ICAO in November 2008 and this change is reflected here. 2008-9 figures are IATA forecasts, except for the oil price, which is taken from the financial market consensus. Both yields and unit costs have been distorted in 2003 and 2004 by the significant fall in the US dollar. We provide estimates that broadly correct for this distortion but should only be taken as an indication of trend. Excludes exceptional accounting items and mark-to-market fuel hedging losses.

Updated: 9/2009 Next Update: 12/2009

Source: Industry Financial Forecast Table (IATA Economics)

[PT3]

Financial Results

System-wide global commercial airlines	2007	2008	2009F	2010F	2007	2008	2009F	2010F
	Operating profits, \$ billion				Net profits, \$ billion			
Global	19.7	-3.8	-3.9	6.5	12.9	-16.8	-11.0	-3.8
including exceptional items					15.7	-40.5	-11.0	-3.8
Regions								
North America	9.3	-2.3	-0.6	2.4	5.3	-9.5	-2.6	-1.9
including exceptional items					8.1	-24.9	-2.6	-1.9
Europe	6.4	3.3	-0.8	1.2	5.4	0.2	-3.8	-1.9
including exceptional items					5.4	-2.5	-3.8	-1.9
Asia-Pacific	3.5	-5.5	-1.9	2.5	2.1	-5.5	-3.6	0.4
including exceptional items					2.1	-10.4	-3.6	0.4
Middle East	0.0	0.0	-0.4	0.2	-0.1	-1.0	-0.5	-0.2
Latin America	0.4	0.5	0.0	0.3	0.1	-0.7	0.0	0.1
including exceptional items					0.1	-1.4	0.0	0.1
Africa	0.1	0.2	-0.2	-0.2	0.1	-0.3	-0.5	-0.5

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Source: Industry Financial Forecast Table (IATA Economics)

[PT4]

Traffic Forecasts

IATA Global Traffic Forecast

	International and Domestic		International	
	RPK	FTK	RPK	FTK
2007	7.4%	4.7%	7.9%	5.1%
2008	1.3%	-1.3%	3.4%	-0.9%
2009 F	-4.0%	-14.0%	-4.6%	-14.5%
2010 F	3.2%	5.0%	4.1%	5.5%
2011 F	4.8%	7.6%	5.7%	8.1%
2012 F	6.4%	6.2%	7.3%	6.7%
2013 F	6.1%	5.7%	7.0%	6.2%
2009-13 CAGR	5.1%	6.1%	6.0%	6.6%

Note: The figures are average annual growth rates taken from IATA's Financial Forecast.

Updated: 9/2009 Next 12/2009

Source: Industry Financial Forecast Table (Econ)

[PT2]

International Traffic Results

International Traffic Results by Airline Region of Registration

July 09 vs. July 08

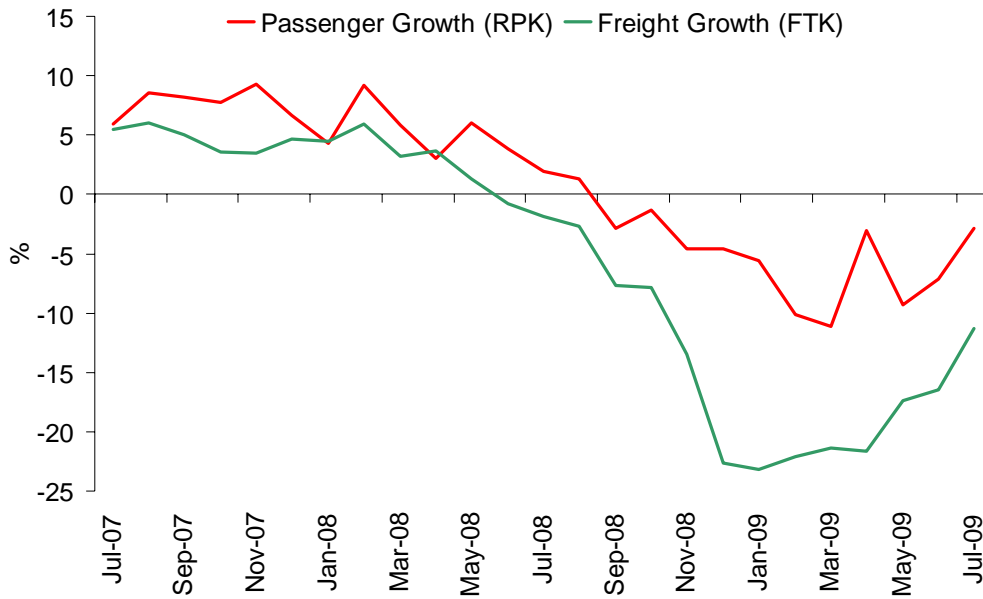
YTD 2009 vs. YTD 2008

	July 09 vs. July 08						YTD 2009 vs. YTD 2008					
	RPK Growth	ASK Growth	PLF	FTK Growth	AFTK Growth	FLF	RPK Growth	ASK Growth	PLF	FTK Growth	AFTK Growth	FLF
Africa	-5.5%	0.9%	72.0	-25.9%	-9.4%	24.2	-8.6%	-4.3%	69.5	-22.9%	-18.2%	25.2
Asia/Pacific	-7.6%	-7.6%	76.3	-9.5%	-12.9%	62.6	-11.3%	-7.9%	71.6	-20.5%	-16.1%	57.8
Europe	-3.1%	-3.7%	82.3	-16.2%	-9.6%	45.1	-6.9%	-4.6%	74.9	-20.8%	-9.4%	44.6
Latin America	-3.5%	1.3%	76.4	-1.2%	2.9%	32.0	-3.0%	1.2%	71.3	-17.0%	-6.8%	30.4
Middle East	13.2%	15.3%	78.8	1.0%	16.2%	40.5	8.2%	13.0%	72.3	-4.5%	12.3%	40.2
North America	-3.2%	-4.4%	85.5	-14.6%	-10.2%	35.4	-8.0%	-5.2%	78.0	-21.2%	-10.3%	34.2
Industry	-2.9%	-2.8%	80.3	-11.3%	-8.1%	47.6	-6.8%	-3.8%	73.9	-19.3%	-10.2	45.7

Updated: 8/2009 Next Update: 9/2009 Source: Monthly MIS Traffic Briefing (Econ)

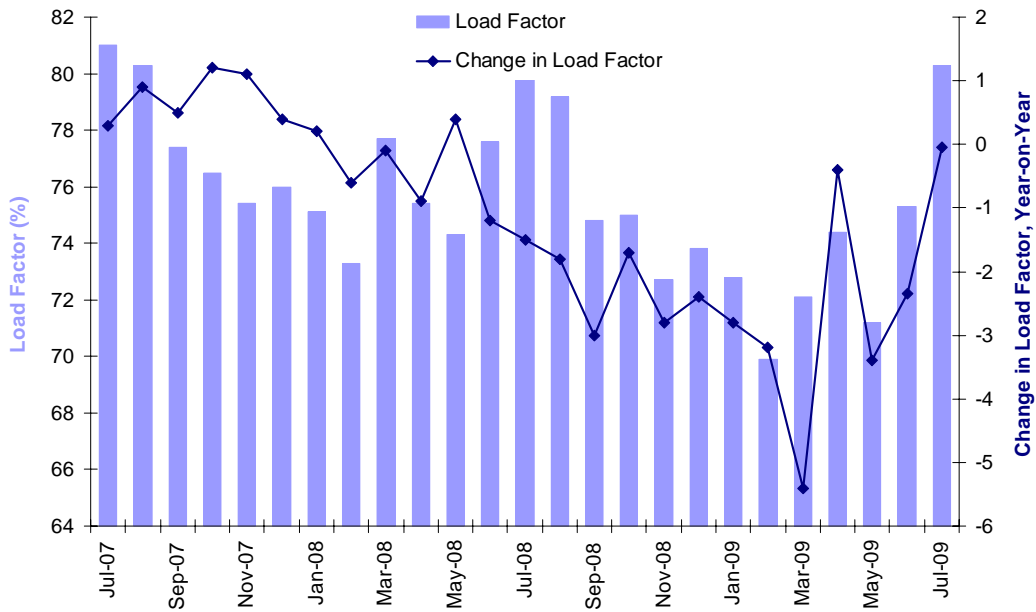
[PT1]

International Passenger and Freight Growth



Updated: 8/2009 Next Update: 9/2009 Source: IATA Monthly MIS Traffic Statistics
[PC2]

International Passenger Load Factors



Updated: 8/2009 Next Update: 9/2009 Source: IATA Monthly MIS Traffic Statistics
[PC3]