



CAYMAN  
ISLANDS

# CARIBBEAN Aviation Day

SEPTEMBER 14, 2022  
Cayman Islands

## OPENING REMARKS



**Mr. Peter Cerdá**

Regional Vice President, The Americas



# CARIBBEAN Aviation Day

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Cayman Islands

# WELCOME





# Our deepest condolences



# Importance of Travel and Tourism to the Caribbean



**13.9 %**

contribution to economy GDP in 2019



**8 out of 10**

most tourism dependent countries globally  
Are in the Caribbean Region



**15.2 %**

of all jobs in 2019

# Connectivity Recovery

## Caribbean To/From



Routes June 2019

414  
routes



Recovery June 2022

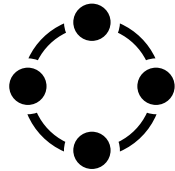
339 routes  
(-18,1% vs. 2019)

15,468  
frequencies



12,625 frequencies  
(-18.4% vs. 2019)

## Intra Caribbean



Routes June 2019

342 routes



Recovery June 2022

270 routes  
(-21% vs. 2019)

21,510  
frequencies



12,877 frequencies  
(-40% vs. 2019)

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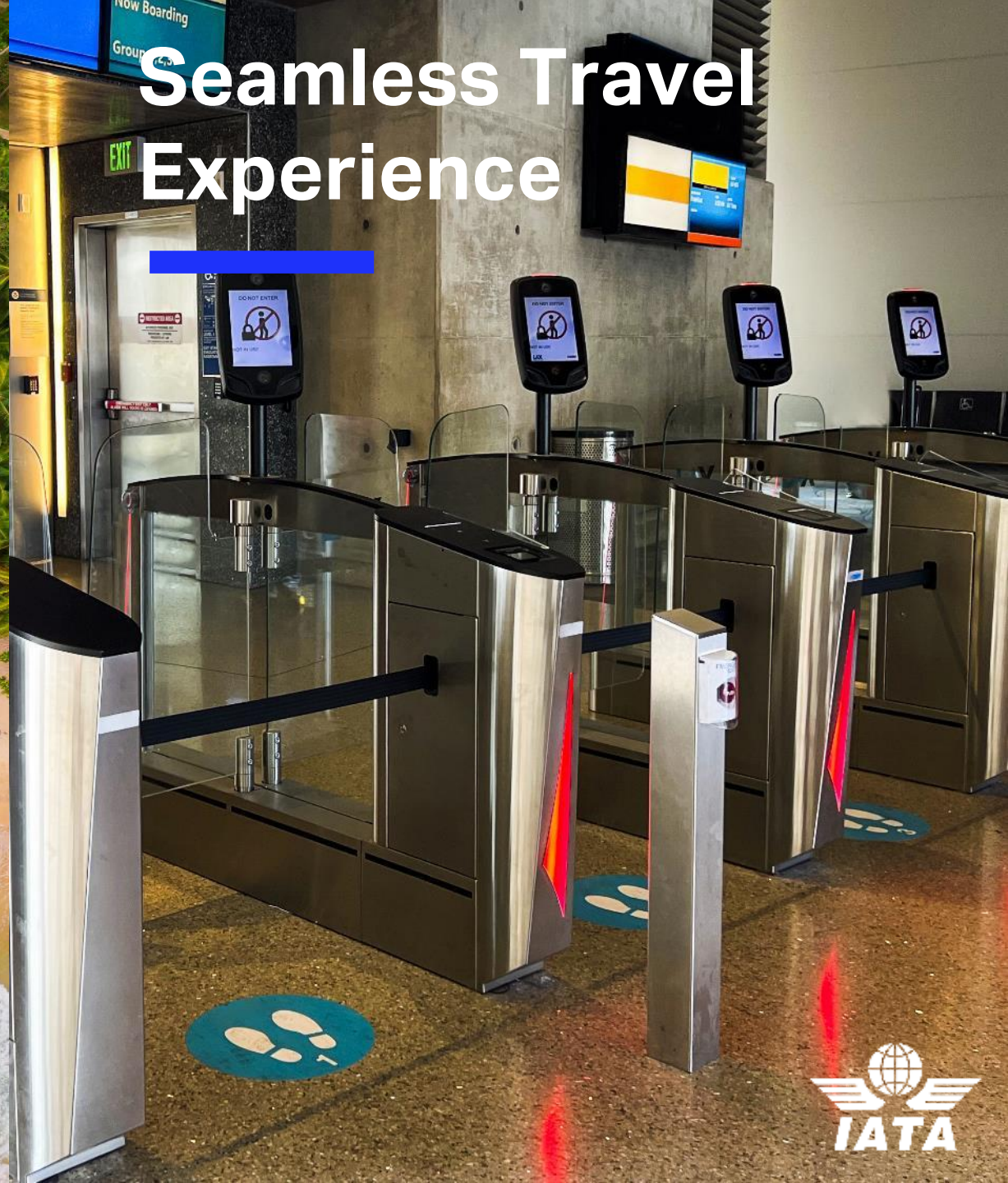


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# Multi-Destination Tourism



# Seamless Travel Experience



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# High cost of doing business in the Caribbean

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**Airlines are charged significant overtime fees for passengers arriving outside "normal" 9 to 5 business hours**



# Taxes, Fees & Charges in the Caribbean

Origin	Destination	Taxes, Fees and Charges	Total	TFC Share of Total (in %)
Bridgetown, Barbados	Osborn, Antigua & Barbuda	USD 119.7	USD 213.7	56%
Nassau, Bahamas	Kingston, Jamaica	USD 136.7	USD 321.7	42%
St Lucia	Port of Spain, Trinidad & Tobago	USD 72.2	USD 171.2	42%
Port of Spain, Trinidad & Tobago	Bridgetown, Barbados	USD 50.2	USD 124.2	40%
Port of Spain, Trinidad & Tobago	New York, USA	USD 121.07	USD 480.07	25%
Bogota, Colombia	Sao Paulo, Brazil	USD 66.6	USD 305.6	22%
Lima, Peru	Cancun, Mexico	USD 130.5	USD 576.5	23%

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Nassau, Bahamas	Kingston, Jamaica	USD 136.7	USD 321.7	42% ←
St Lucia	Port of Spain, Trinidad & Tobago	USD 72.2	USD 171.2	42% ←
Port of Spain, Trinidad & Tobago	Bridgetown, Barbados	USD 50.2	USD 124.2	40% ←
Port of Spain, Trinidad & Tobago	New York, USA	USD 121.07	USD 480.07	25%
Bogota, Colombia	Sao Paulo, Brazil	USD 66.6	USD 305.6	22%
Lima, Peru	Cancun, Mexico	USD 130.5	USD 576.5	23%





# Today's passengers have a choice

## LHR - BGI

Round trip 1 Economy

London LHR ↔ Bridgetown BGI | Fri, Sep 30 - Sun, Oct 9

Track prices Sep 30-Oct 9 Any dates Date grid Price graph

Travel restricted Proof of COVID-19 vaccination or negative test required before departure.

Prices are currently typical for your trip.

### Best departing flights

Ranked based on price and convenience Prices include required taxes + fees for 1 adult. Optional charges and bag fees may apply. Sort by:

	12:10 PM – 4:10 PM Virgin Atlantic - Operated by Operated by Virgin At...	9 hr LHR-BGI	Nonstop	412 kg CO <sub>2</sub> -29% emissions	\$763 round trip
	6:00 PM – 1:35 PM* Air Canada - Operated by Air Canada Rouge	24 hr 35 min LHR-BGI	1 stop ▲ 11 hr 25 min YYZ	655 kg CO <sub>2</sub> +11% emissions	\$781 round trip
	11:45 AM – 3:30 PM British Airways	8 hr 45 min LHR-BGI	Nonstop	466 kg CO <sub>2</sub> -20% emissions	\$927 round trip

## LHR - DXB

Round trip 1 Economy

London LHR ↔ Dubai DXB | Fri, Sep 30 - Sun, Oct 9

Track prices Sep 30-Oct 9 Any dates Date grid Price graph

Travel restricted Proof of COVID-19 vaccination, recovery, or negative test required before departure.

Prices are currently typical for your trip.

### Best departing flights

Ranked based on price and convenience Prices include required taxes + fees for 1 adult. Optional charges and bag fees may apply. Sort by:

	6:00 AM – 9:30 PM SWISS	12 hr 30 min LHR-DXB	1 stop 4 hr 20 min ZRH	347 kg CO <sub>2</sub> Avg emissions	\$522 round trip
	12:50 PM – 11:05 PM British Airways	7 hr 15 min LHR-DXB	Nonstop	365 kg CO <sub>2</sub> +9% emissions	\$594 round trip
	7:50 PM – 5:50 AM* Emirates	7 hr LHR-DXB	Nonstop	384 kg CO <sub>2</sub> +15% emissions	\$705 round trip



Cost difference for family of 4

\$ 800





# Today's passengers have a choice

## MIA - ANU

Round trip | 1 | Economy

Miami ↔ Antigua ANU | Fri, Sep 30 | Sun, Oct 9

All filters (1) | Nonstop X | Airlines | Bags | Price | Times | Emissions | Connecting airports | Duration


Track prices Sep 30–Oct 9 | Any dates | Date grid | Price graph

Prices are currently high for your trip.

### Departing flights

Prices include required taxes + fees for 1 adult. Optional charges and bag fees may apply.

Sort by: ↑

 12:23 PM – 3:52 PM American	3 hr 29 min MIA-ANU	Nonstop	123 kg CO <sub>2</sub> -59% emissions	\$905 round trip
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## MIA - CUN

Round trip | 1 | Economy

Miami ↔ Cancún CUN | Fri, Sep 30 | Sun, Oct 9

All filters (1) | 1 stop or fewer X | Airlines | Bags | Price | Times | Emissions | Connecting airports | Duration




Track prices Sep 30–Oct 9 | Any dates | Date grid | Price graph

Prices are currently high for your trip.

### Best departing flights

Ranked based on price and convenience | Prices include required taxes + fees for 1 adult. Optional charges and bag fees may apply.

Sort by: ↑

 7:10 AM – 8:02 AM Spirit	1 hr 52 min FLL-CUN	Nonstop	83 kg CO <sub>2</sub> -59% emissions	\$281 round trip
 10:40 AM – 11:39 AM Spirit	1 hr 59 min FLL-CUN	Nonstop	83 kg CO <sub>2</sub> -59% emissions	\$301 round trip
 6:39 PM – 7:23 PM American	1 hr 44 min MIA-CUN	Nonstop	79 kg CO <sub>2</sub> -61% emissions	\$353 round trip



Cost difference  
for family of 4

\$ 2,000



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Today's Goal:



Opportunity for collaboration between governments and the industry to support a sustainable aviation sector as an integral part of the tourism value chain.



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# THANK YOU



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