Potential Impact of US-Schengen Travel Ban

USA Schengen area

Around 200,000 flights scheduled between the United States and the Schengen Area, equivalent to around 550 per day.

There were around **46** million passengers (roughly equivalent to 125,000 travelers every day).

On the revenue side, the US-Schengen Area market accounted for **US\$20.6bn** base passenger revenues.

The US-UK market

(which is exempt from the travel ban) is significant, with 17m passengers in total in 2019 – roughly 47,000 per day, more than one third of the total US-Schengen market

Of the Schengen Area countries, **Iceland** has the highest exposure to the US market - **17.1% of its total O-D air traffic**, followed by the Netherlands (6.5%) and France (5.2%).

Largest passenger and revenue markets

US - GERMANY
7.6m pax US\$ 4.0bn

2 US - FRANCE 7.6m pax US\$ 3.5bn

3 US-ITALY 6.9m pax US\$ 2.9bn

Countries in the Schengen Area:

Austria, Belgium, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Italy, Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Slovakia, Slovenia, Spain, Sweden, and Switzerland.

