



# Focus on Freighters Track



Thursday 14<sup>th</sup> March 2019

09:00 – 12:30





### Focus on Freighters Track Summary:

The focus of this track is to highlight the expectations, economics, and development of the world freighter fleet.

09:00 – 09:10	<p><b>Welcome address and opening remarks</b>  <b>Tom Crabtree, Boeing Commercial Airplanes</b></p>
09:10 – 09:40	<p><b>Presentation: “Setting the scene for the freighter outlook”</b>  <b>Brian Pearce, Chief Economist, IATA</b>  <i>According to IATA, world air cargo traffic grew 3.5% in 2018, and is forecasted to grow 3.7% in 2019. What factors should airlines be watching to optimize their freighter operations for the next year?</i></p>
09:40 – 10:10	<p><b>Presentation: “The future of freighters”</b>  <b>Frederic Horst, Managing Director, Cargo Facts Consulting</b>  <i>Freighters are critical to compete in air cargo markets. What are the new innovations happening in both production (“new-built”) as well as converted freighters?</i></p>
10:10 – 10:30	<p><b>Presentation: “The Boeing freighter fleet forecast through 2037”</b>  <b>Tom Crabtree, Regional Director, Market Analysis, Boeing Commercial Airplanes</b>  <i>According to Ascend, the world freighter fleet grew by 100 units to 1970 in-service airplanes at year-end 2018. How will the fleet evolve in the coming years?</i></p>
10:30 - 11:15	<p><b>Networking break</b></p>
11:15 – 12:20	<p><b>Panel: Airline expectations – challenges and opportunities in 2019</b>  <b>Panel Chair: Mr. David Hoppin, Senior Vice President, Cirium</b>  <i>This interactive panel of high level airline executives will challenge the pros and cons of freighter operation in these uncertain times.</i></p> <p><b>Mr. Peter Penseel, SVP Cargo Sales and Network Planning, Qatar Airways Cargo</b>  <b>Dr. Anselm Eggert, VP Strategy, Portfolio &amp; Cooperation, Lufthansa Cargo</b>  <b>Mr. Michael Steen, Executive VP &amp; Chief Commercial Officer, Atlas Air</b></p>
12:20 – 12:30	<p><b>Closing remarks</b>  <b>Tom Crabtree, Boeing Commercial Airplanes</b></p>

