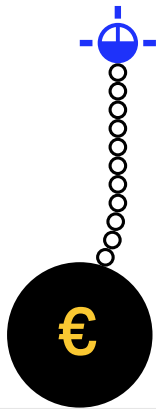
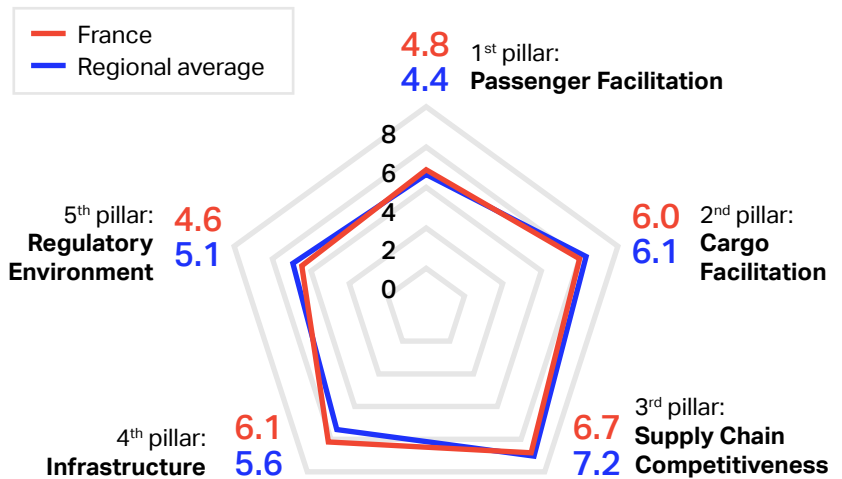


How Competitive is Air Transport in France?

Aviation supports 1.1 million jobs and EUR 100.1 billion in economic activity in France

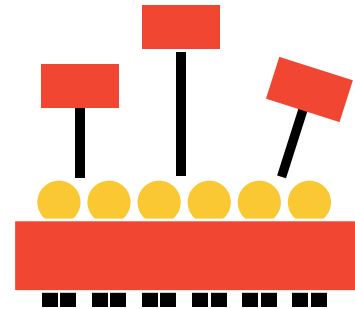
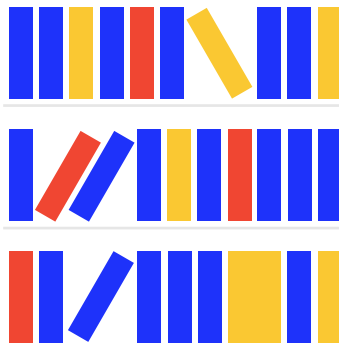
Increasing that contribution depends upon a **competitive air transport industry**.

This chart shows **France broadly matches** the European average for the competitiveness of its regulations, infrastructure, supply chain, and passenger facilitation. But options to improve competitiveness exist.



France has **among the highest** airport and passenger charges and taxes **in the world**.

Burdensome regulations remain an issue in France. And a more systematic approach to consultation is needed.



France has a low performance in **labor efficiency**. Regular strikes increase costs for companies as do high level of social charges.

Recommendations

1. Reform economic regulation to ensure charges are cost-related and efficient
2. Implement a national airspace strategy to maximize efficiency of air traffic management
3. Implement Smarter Regulations principles in policy design

If these improvements are made, air transport could deliver even greater benefits to France by 2037.

Forecast for departing passenger traffic, GDP and job growth

