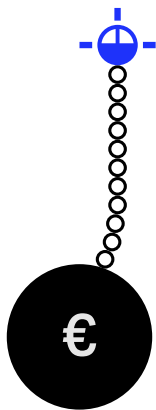
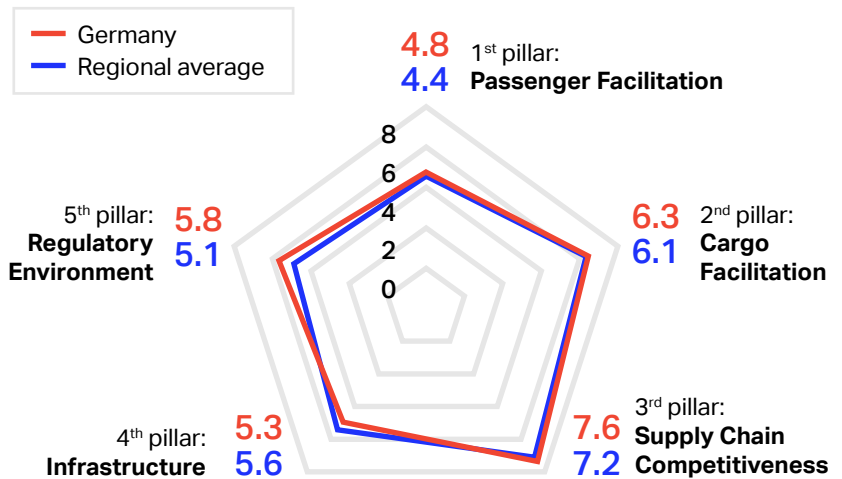


How Competitive is Air Transport in Germany?

Aviation supports 1.1 million jobs and EUR 78 billion in economic activity in Germany

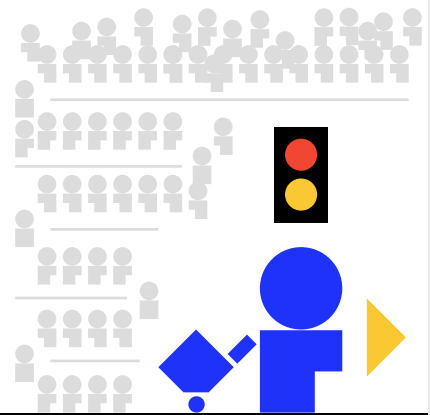
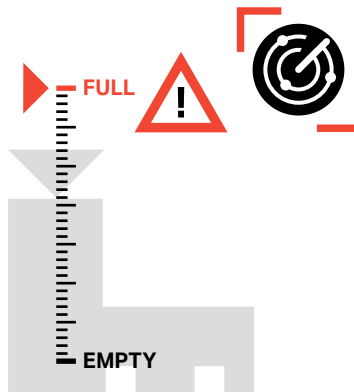
Increasing that contribution depends upon a **competitive air transport industry**.

This chart shows **Germany broadly matches** the European average for the competitiveness of its regulations, infrastructure, supply chain, and passenger and cargo facilitation. But options to improve competitiveness exist.



Germany has the **second highest level** of average airport and passenger taxes and charges, notably security check costs which are **the highest in Europe**.

Airspace inefficiencies, capacity congestion and restrictions at airports **cause delays**, hindering economic growth



The **border experience** acts as a deterrent for travel to Germany, due to **costly and comparatively slow** throughput process.

Recommendations

1. Abolish the aviation passenger tax and reduce other high costs
2. Implement efficient infrastructure to increase capacity on the ground and in the air
3. Promote harmonized, innovative passenger technology and processes

If these improvements are made, air transport could deliver even greater benefits to Germany by 2037.

Forecast for departing passenger traffic, GDP and job growth

