IATA

AVIATION

DATA & DIGITAL

WEBINAR SERIES

DATA & DIGITAL CAPABILITIES DURING CRISIS

EPISODE 2 (CUSTOMER SERVICE)

LIVE WEBINAR WILL START SHORTLY ...

Wednesday 6 May 2020 15:30 - 17:30 CEST

#StayStrong #WeAreAviation #StrongerTogether

Sponsored by:







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WEBINAR SERIES

EPISODE 2 (CUSTOMER SERVICE)



LIVE PRESENTATION IN PROGRESS

Welcome and Opening

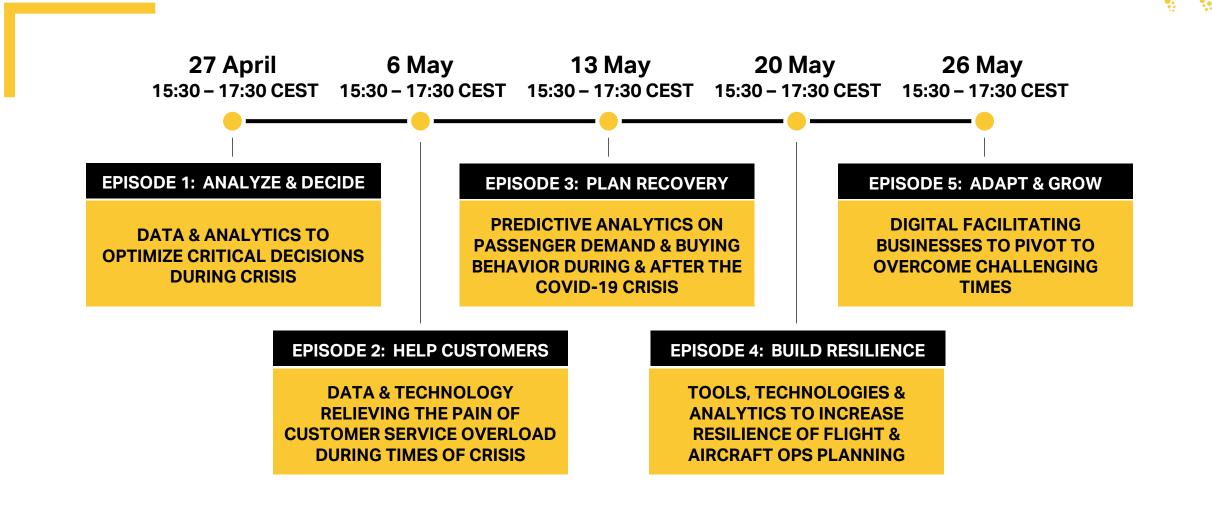
Houman Goudarzi Head of BI & Industry Engagement, IATA



ADDWS 2020 Series 1, Episode 2



Aviation Data & Digital Webinar Series





For more information & Registration go to:

iata.org/addws



► AVIATION DATA & DIGITAL WEBINAR SERIES EPISODE 2 SPEAKERS







Alexander Csidei Social Mediahub Manager, KLM

Ambra Roveda Head, Customer Service, CSC, IATA







Guillaume Laporte Founder & CEO, Mindsay



Dr. Joe Leader CEO, APEX & IFSA



Meltem Uysaler Director, Customer Service Center, IATA



Houman Goudarzi Head of BI & Industry Engagement, IATA (Moderator)





This episode is sponsored by:

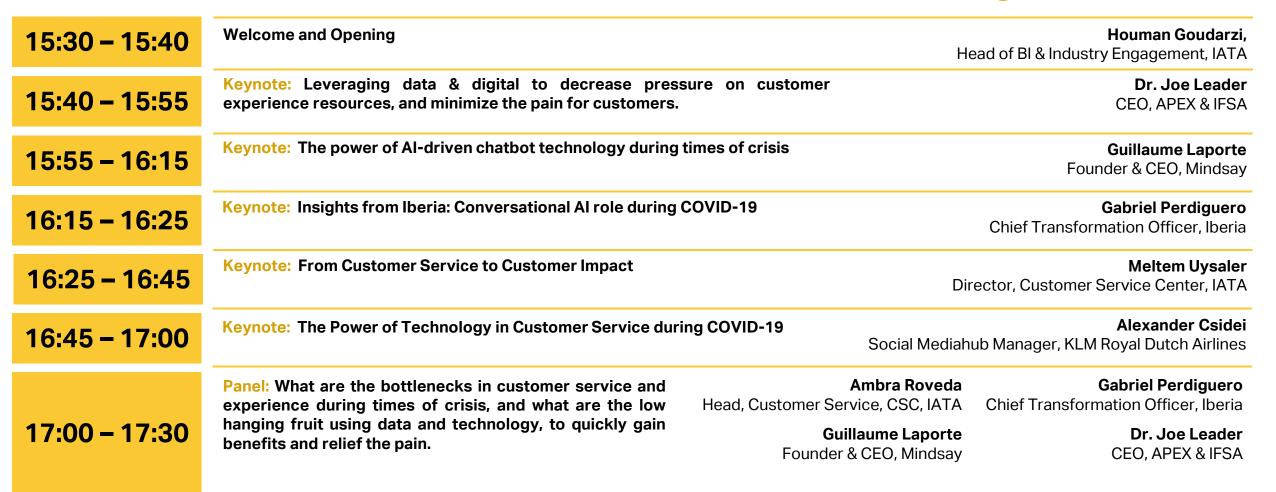




RELIEVING THE PAIN OF CUSTOMER SERVICE OVERLOAD DURING TIMES OF CRISIS

Webinar Synopsis: COVID-19 is having a major impact on the customer service of airlines and the wider aviation and travel industries. Data & technology can help relieve the pain and optimize the use of existing capacity. In this webinar, we'll explore all the options, leveraging best practices, data, and available technologies. Wednesday 6 May 2020

Moderator: Houman Goudarzi, Head of BI & Industry Engagement, IATA









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WEBINAR SERIES

EPISODE 2 (CUSTOMER SERVICE)



LIVE PRESENTATION IN PROGRESS

Keynote: Leveraging data & digital to decrease pressure on customer experience resources, and minimize the pain for customers.

Dr. Joe Leader CEO, APEX & IFSA





Leveraging Data & Digital to "Flight Back" vs COVID-19



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NO 1001

BRUXELLES

G. CANARIA

09:55

Dr. Joe Leader

APEX/IFSA CEO

(Airline Passenger Experience Association) (International Flight Services Association)

IMAGE COURTESY APH



Our mission Today vs COVID 19

Leverage data and digital to empower customers

 Customer care and compassion are the antidotes to fear

apex apex atific passenger experience association

Data, with permissions, can/needs to be shared among airlines, alliances, and travel industry components to be complete, robust, and inclusive of the entire door-to-door journey



TRENDING CONVERSATIONS & THEMES

HEADLINES

The largest, interesting trends and conversation topics generated

Passenger confidence in airlines has taken a hit throughout this pandemic, particularly those failing to address concerns through communications and customer service channels. Travelers are looking for responsive and considerate customer service to help them navigate through the disruption, and frequent flyers are concerned about the validity of their miles and demand for flexible redemptions policies. Many are suffering financial uncertainty and are looking to airlines for support at this time.



SIGNALS

How conversation themes are changing over time

Passengers have been most concerned about enhanced safety measures from airlines, including sanitary efforts and product provision, as well as loyalty status and refunds. In the future, passengers will look for airlines that prioritize their inflight safety, release clear communications, and protect their financial wellbeing.

	Volume	Growth	Sentiment
Maintaining Status	6,150	4,060%	+3 -6
Screenings	90,739	1,433%	+14 -34
Sanitary Efforts	90,123	957%	+10 -69
Travel Restrictions	169,135	760%	+8 -62
Difficulty Finding Information	324,733	405%	+8 -72
Sanitary Products	901,585	283%	+15 -45
Food Inspection	3,436	142%	+10 -70
Refund Issues	50,625	90%	+7 -60

DRIVERS

CATEGORY CONVERSATIONS

During this difficult situation, ensuring that travelers feel cared for should be airlines' top priority. Currently, compassionate front-line representatives and proactive safety measures are driving much of the positive conversation. However, there is much room for improvement, particularly within communication and compensation.

POSITIVE DRIVERS

COMPASSIONATE CUSTOMER SERVICE

All Nippon Airways is leading the charts, followed closely by Qatar. Passengers of these airlines will be more likely to reengage in the future on account of an appreciation for the accommodations made by cabin crew during these times.

PROACTIVE MEASURES

Passengers believe Qatar to have taken significantly greater proactive measures during this crisis. An ability to stay ahead of challenges and perform well will likely drive passenger trust in an airline going forward.

COMMUNITY SPIRIT

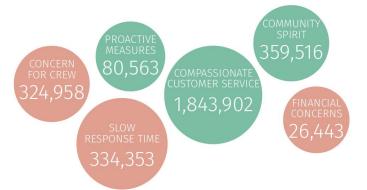
KLM is leading the pack in driving community spirit. Many passengers have had a difficult time contacting customer service reps and have Sentiment: +29 -47 turned to other passengers to find solutions. This community consolation will help to build

and retain customer relationships.

Volume: 1,843,902 Sentiment Growth: 1296% Sentiment: +22 -31

Volume: 80,563 Sentiment Growth: 191% Sentiment: +30 -57

Volume: 359.516 Sentiment Growth: 181%



NEGATIVE DRIVERS

SLOW RESPONSE TIME

While passengers are understanding of the high volume placed on customer service at this time, frustrations only grow when they are given unreasonably long wait times, are unable to reach a representative (online or off), or not responded to at all.

FINANCIAL CONCERNS

Many passengers are struggling to get refunds without having purchased traveler's insurance. This is a particularly large concern for those who purchased through third party sites and are only able to receive vouchers or credits for cancelled flights.

CONCERN FOR EMPLOYEES

With many crew members getting furloughed and others placed at high risk while traveling, travelers want to see that airlines are not only looking out for passengers, but for their staff's well-being as well.

Volume: 334,353 Sentiment Growth: ↑38% Sentiment: +19 -55

Volume: 26,443 Sentiment Growth: **^72%** Sentiment: +21 -56

Volume: 324,958 Sentiment Growth: 120% Sentiment: +28 -62



Our mission Today vs COVID 19 • Leverage data and digital to empower customers • Customer care and compassion are the antidotes to fear



Airline Core Rules During COVID-19 Downturn

FOCUS on what you have

ADD what you actually need IMPLEMENT quickly, efficiently



4 000

IROPS

Tools

Americ

What Do You Digitally Have Already to Fight COVID-19?

American 🔪

Wealth of customer data

Airline and channel apps, website, social, email, chat, text messaging



What Do You Actually Need?



Tools to leverage your data into action

Ξ

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& Titul Guary

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& Tona Mann

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Automation of channel apps, website, social, email, text

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,325

Repurposing of IROPS





Proactively Engaging Customers

Recognize that customers with any travel plans want certainty

Proactively give customers certainty via digital channels Express a policy of care that engenders trust

?



Eliminate Hold Times

Every airline: get an automated callback service now

Every airline phone number in the world can have one for nearly negligible costs

Enable customers to set a future call appointment time via phone

Automate Customer Service: Your Tools

Welcome



Additional baggage charges may apply

2

3

4

Leverage your airline app, website in ways not envisioned

Airline app becomes COVID-19 journey management

Website becomes relevant information on next journey

Turn IROPS tools into COVID-19 automated rebooking

10:29am - 1:05pm Non-stop / 2h 36m

Automate Customer Service: Chatbots and Beyond



<u>§</u>1

2

3

Chatbots work only if intelligent, empowered

Leverage chatbots, but clearly communicate customer chat hold times

Direct messaging with customers with a focus on automated turn-time responses



Leverage the use of PEDs to enable continuous communication beyond the fuselage and door-to-door. Enable PEDs as second screens for communication with IFEC systems, and integrate IFE and connectivity in enhancing communications in a new COVID-19 world.

Emphasize Compassion



Customers understandably want refunds in face of uncertainty

Innovative airlines providing

- Automated fund protection
- Limitless flexibility (e.g. Southwest)
- Increase in value

Incentivize your customers to return with you

3

2



Inspire Customers for Retention

- Dreaming beyond today
- Business class dream trip
- Travel pass options
- PlusGrade Airline Travel Certificates



Digitally Empowering Frontline Professionals

G

- Empower airline employees for "single pass" service
- Customers know HUCA
- Consistency in data and digital are key



In Summary

COVID-19 a transformational moment
Airlines that leverage data and digital to SERVE with CARE will be the airlines that SUCCEED FIRST in our "Flight Back" for our industry

Join APEX/IFSA alongside IATA in ADVANCING OUR AIRLINE WORLD

CONNECT with every major airline and airport



CREATE solutions to change our world

BI

LEAD the future of passenger experience

Dr. Joe Leader, CEO leader@apex.aero





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Moderator: Houman Goudarzi, Head of BI & Industry Engagement, IATA

15:30 - 15:40 Welcome and Opening Houman Goudarzi, Head of BI & Industry Engagement, IATA Keynote: Leveraging data & digital to decrease pressure on customer Dr. Joe Leader 15:40 - 15:55 experience resources, and minimize the pain for customers. CEO, APEX & IFSA Keynote: The power of Al-driven chatbot technology during times of crisis **Guillaume Laporte** 15:55 - 16:15 Founder & CEO, Mindsay Keynote: Insights from Iberia: Conversational AI role during COVID-19 **Gabriel Perdiquero** 16:15 - 16:25Chief Transformation Officer, Iberia Keynote: From Customer Service to Customer Impact Meltem Uysaler 16:25 - 16:45Director, Customer Service Center, IATA Alexander Csidei Keynote: The Power of Technology in Customer Service during COVID-19 16:45 - 17:00Social Mediahub Manager, KLM Royal Dutch Airlines Ambra Roveda **Gabriel Perdiquero** Panel: What are the bottlenecks in customer service and Head, Customer Service, CSC, IATA Chief Transformation Officer, Iberia experience during times of crisis, and what are the low hanging fruit using data and technology, to quickly gain 17:00 - 17:30 **Guillaume Laporte** Dr. Joe Leader benefits and relief the pain. Founder & CEO, Mindsay CEO, APEX & IFSA







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LIVE PRESENTATION IN PROGRESS

Keynote: The power of Al-driven chatbot technology during times of crisis

Guillaume Laporte Founder & CEO, Mindsay









The power of Al-driven chatbot technology during times of crisis



Guillaume Laporte CEO & Co-founder

guillaume.laporte@mindsay.com









Agenda Part

- Part 2 Data on the impact of COVID-19
- Part 3 Why automate now?
- Part 4 Special offer for IATA members







Part 1 Intro to Mindsay

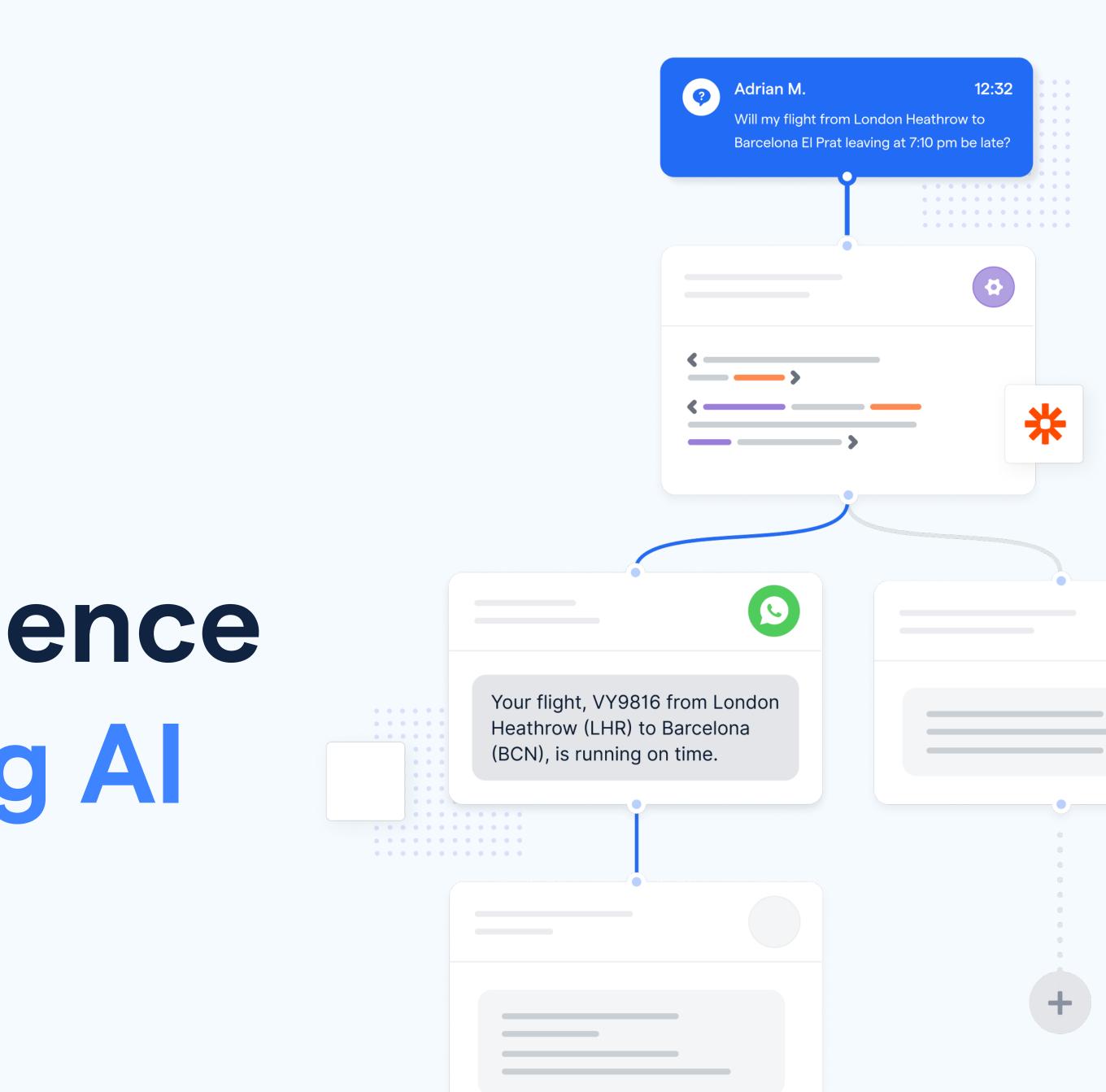


PART 1

Intro to Mindsay: **Customer Experience Automation using AI**







From start-up, to scale-up.

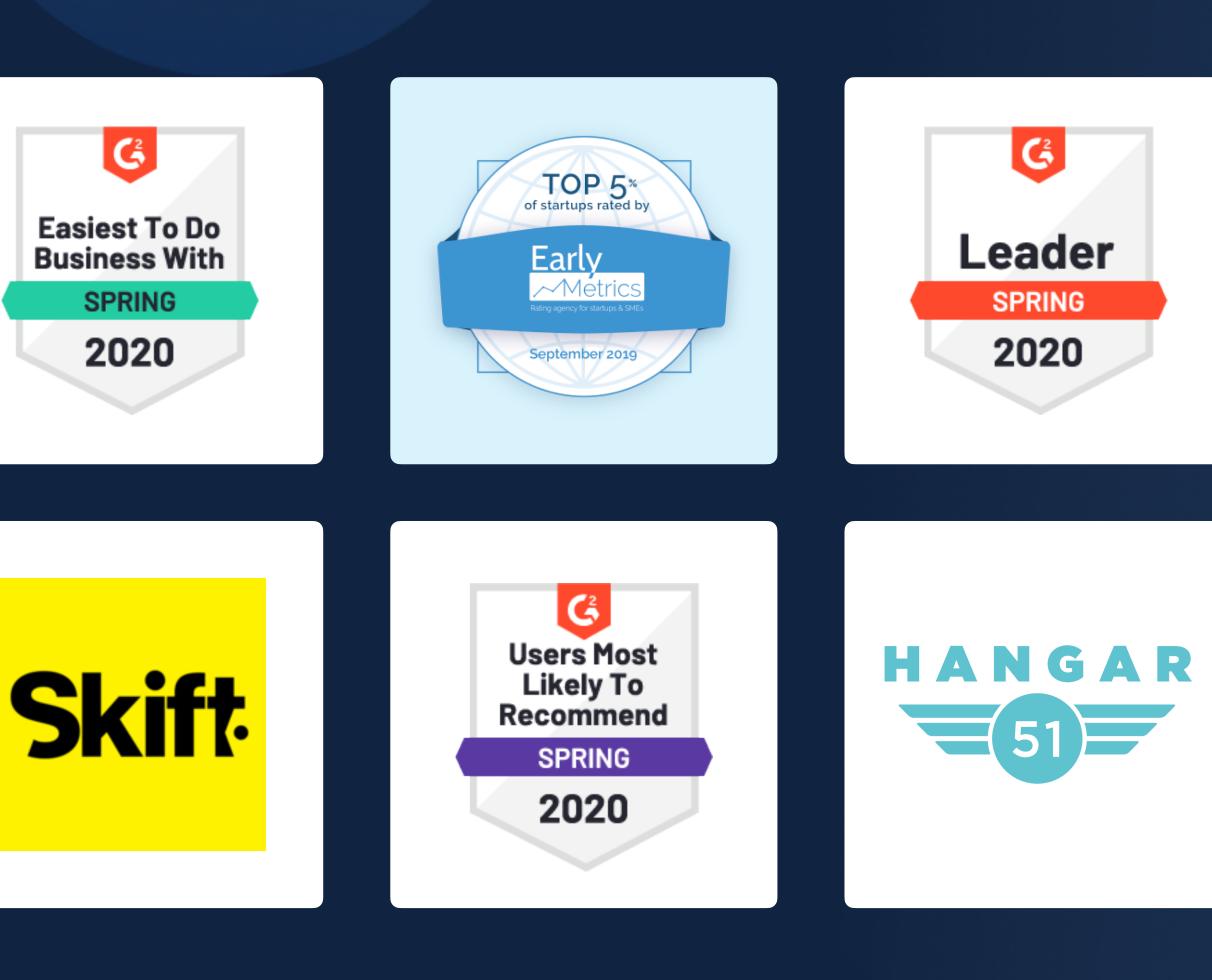
50+ Employees

25 Nationalities

30% Engineers \$12M Total funding

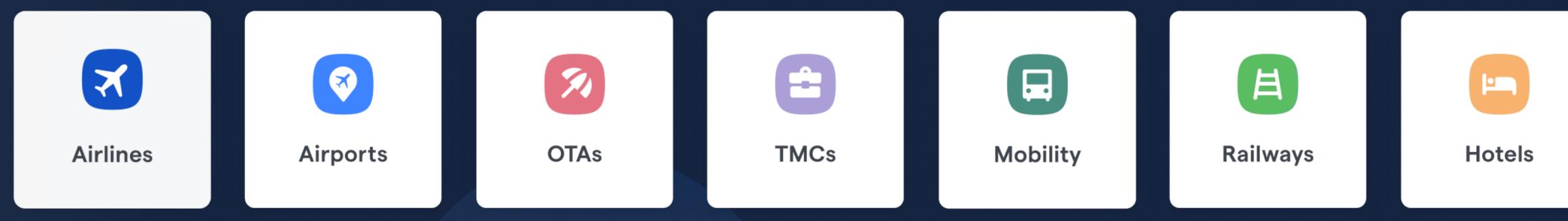
2016 Founded







Scalable Automation Technology for Travel & Mobility Brands with Common Challenges







Our CXA Platform automates customer conversations, currently for 6M users per year



 Content Training Training 	3		Answ	ers / Christmas annou	nce	
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Axel Wyart A Mindsay		vart	A			

Pre-built workflows & use cases solving more than 500 pain points of the traveler's experience.

Allow your eamlessly booking

Booking Seamlessly manage your booking

 \bigcirc components

ment Get info out payment cies, invoices, etc.



•

Loyalty See special offers and your loyalty program status

Allow your eamlessly

Claims Get refunded or file a complaint



Cancellation Easily cancel different trip Check-in Quickly and efficiently check-in through the bot

Baggage Be informed about baggage allowance, costs, etc.



Flight info Get info about delays, cancellations, etc.

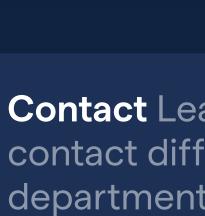
Satisfaction Use NPS and CSAT to manage

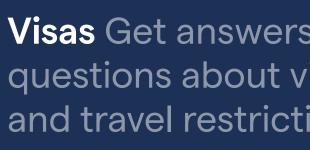


Parking Reserve parking, see rates, get













Automated messaging and Al are having a real impact on travel brands





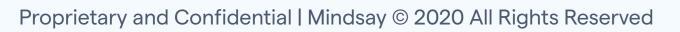
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PART 2

Data on the impact of COVID-19 on travel brands



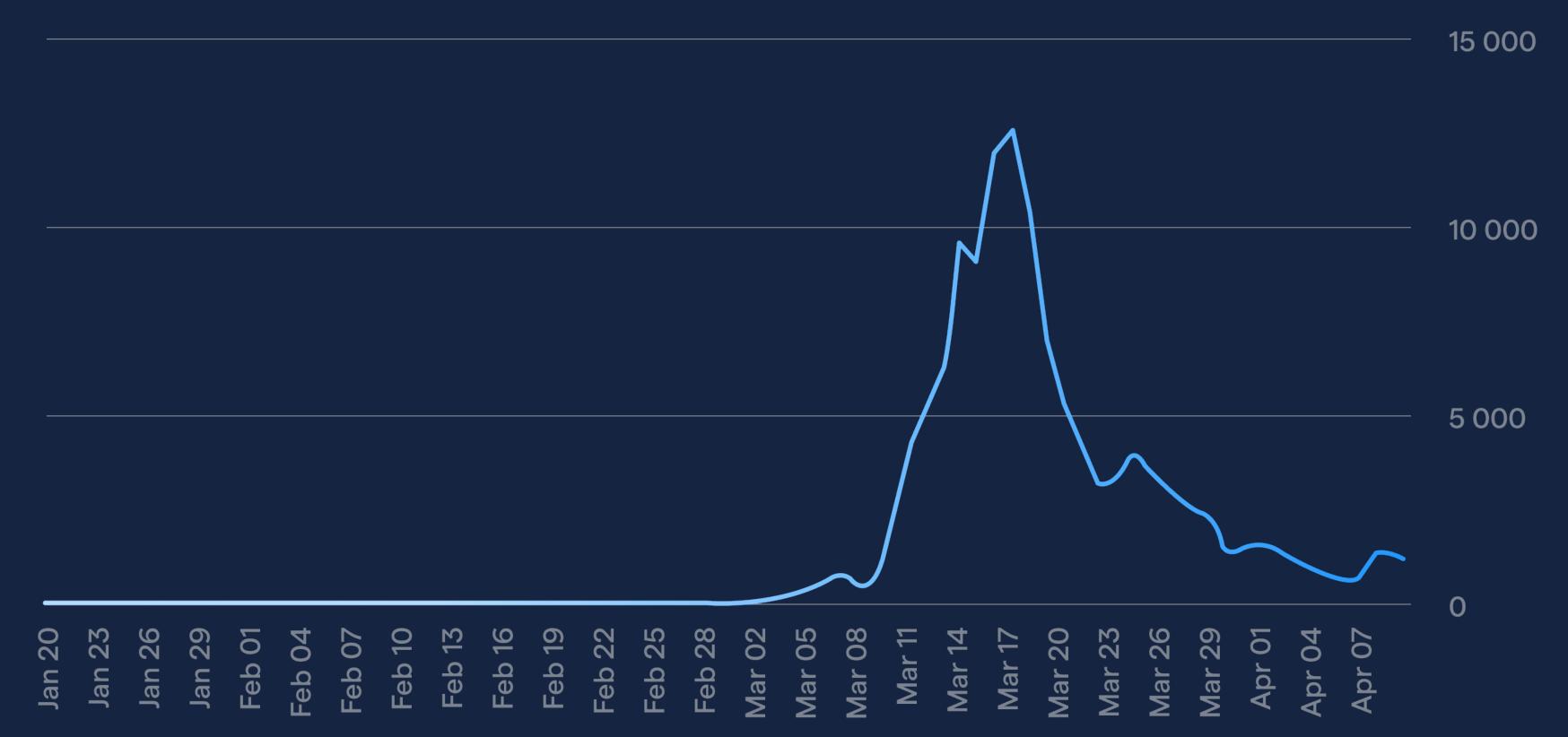






Conversations including the word "virus" or "covid"







Passenger requests during COVID-19

Theses requests went from **10%** to **70%** of total demand





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! Cancelations



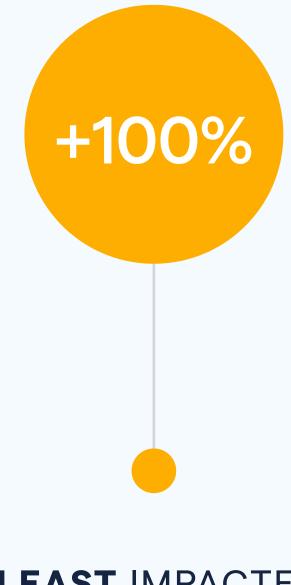


Modifications



70%

Increase in customer requests for airlines



LEAST IMPACTED AIRLINES

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+600%

MOST IMPACTED AIRLINES

Share of COVID-19 questions

LEAST IMPACTED AIRLINES





MOST IMPACTED AIRLINES







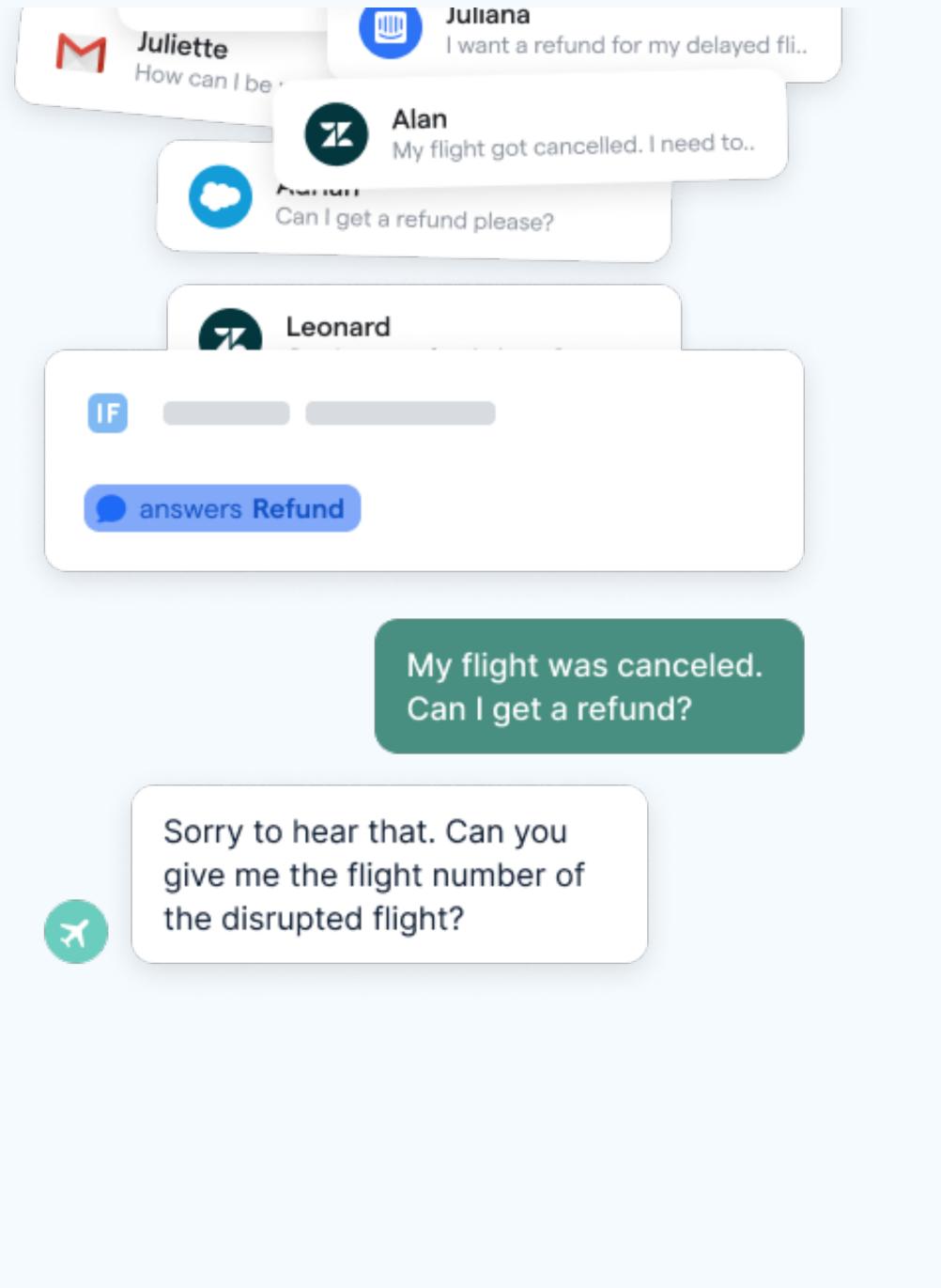


PART 3

Why automate now?



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Leverage the right technologies in times of crisis











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Increase user satisfaction

Better utilize human agents

Reassure passengers by automatically solving complex use cases like vouchers & refunds



I want to cancel my flight due to the coronavirus.





I can help with that. Can you give me with your PNR and last name?

YS9B90, Gilbert



We're sorry about this inconvenience.

Your flight reservation can be exchanged for a voucher totaling the value of your original ticket.



Your Airline Economy Class

Los Angeles LAX 00:50
 Departure Saturday 04 April

Tokyo HND
 Arrival Friday 10 April
 05:00

LAX - HND 28/03/2020

Flight modification conditions

Request voucher

Let passengers know that they're safe to book and can change or cancel flights at any time



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What is your cancellation policy?





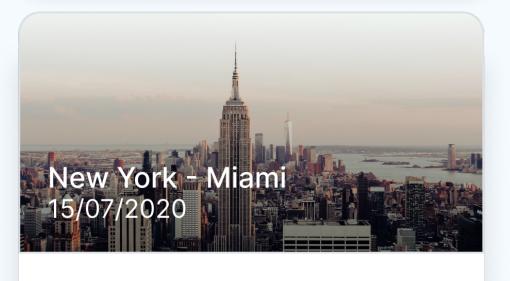
You can cancel your flight at any time for a full refund.

Great. What flights do you have from New York to Miami on July 15?





Here are the flights I found from NYC to MIA on July 15:



06:25 → 08:40 JFK 💥 MIA American Airlines

FROM **\$120**

Change flight

06:20 → 08:35 JFK 💥 MIA American Airlines FROM **\$120**



PART 4

Special offer for IATA members



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Free Automated Support Bot

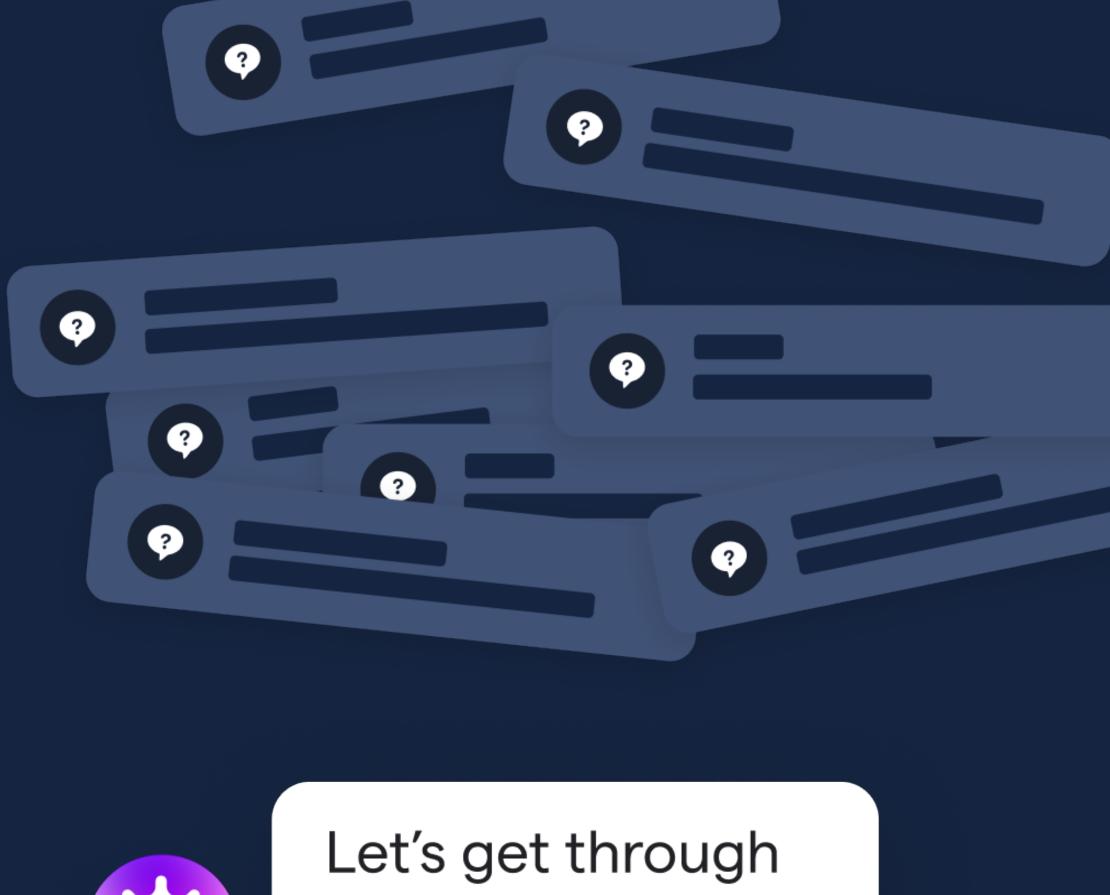


Special Offer for IATA Members

FREE of charge until the end of 2020



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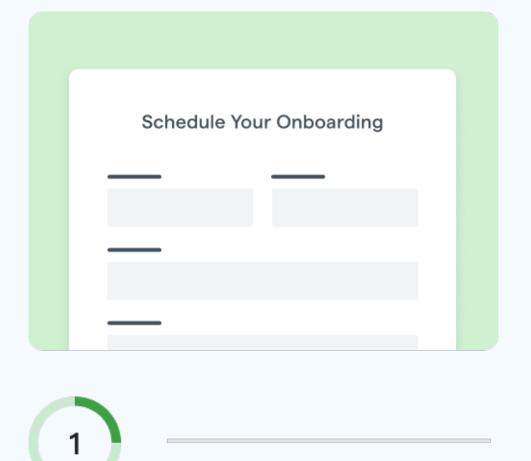
Let's get through COVID-19 together

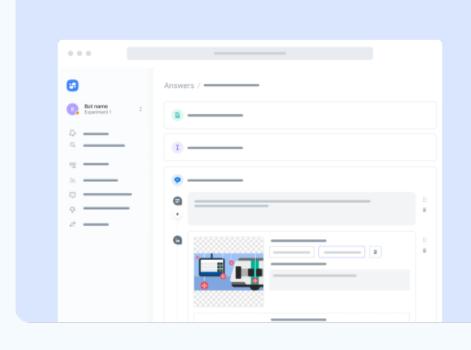
Get a voucher

Latest news



Ready to go in a few hours



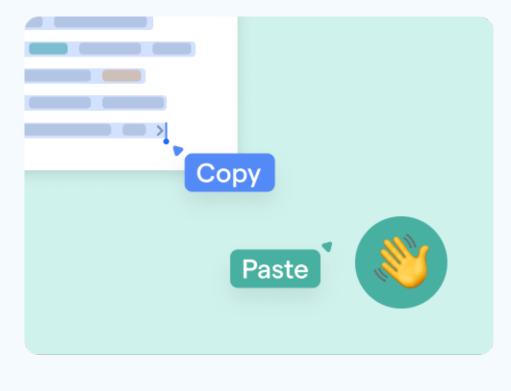




Sign up for an onboarding session

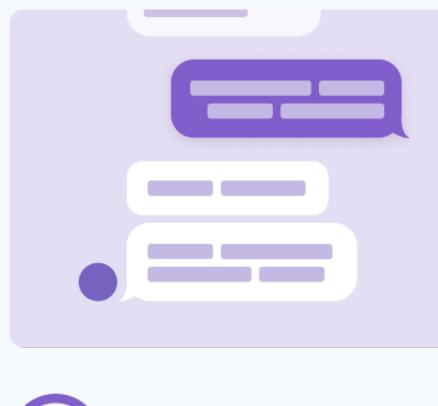
Set up your bot with us during a one hour session







Add the bot with a quick copy and paste



4

Start automatically helping your customers



Sign up for your 1 hour onboarding session

We'll help you build your own COVID-19 support bot.

 $\underline{\text{mindsay.com/iata}} \rightarrow$



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Schedule Your Onboarding

First name

Last name

What use cases do you want your bot to handle?

- Booking Management
- Booking Modification
- Cancelation
- Request Voucher
- Flight Status
- Flight Info
- Latest News
- Impacted Destinations
- Info for Travelers Currently Abroad
- Contact an Agent

What languages do you want your bot to handle?

Select the language

~

Build my bot

FREE in 2020





Leading travel brands trust Mindsay.com







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"A company that is always available for our needs"

Small-Business (11-50 employees) Oct 31, 2019

"Easy & intuitive"

Mid-Market (501-1000 employees) Oct 25, 2019

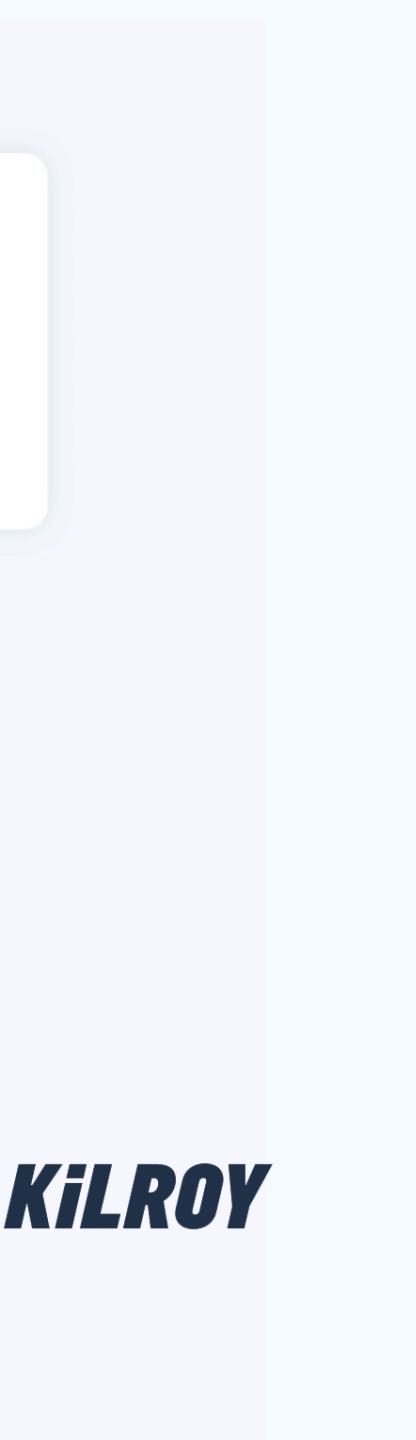


"Among the best collaborations with a partner company"

Mid-Market (501-1000 employees) Oct 25, 2019









Thanks for listening! Any questions?



Guillaume Laporte CEO & Co-founder

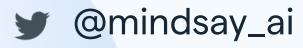
guillaume.laporte@mindsay.com

Hello there 👋

I am your virtual assistant. I can help you change or cancel your flight, or answer other questions you may have. How can I help?



<u>m</u> 🕤 www.mindsay.com





AVIATION

DATA & DIGITAL

WEBINAR SERIES

EPISODE 2 (CUSTOMER SERVICE)



LIVE PRESENTATION IN PROGRESS

Keynote: The power of Al-driven chatbot technology during times of crisis

Guillaume Laporte Founder & CEO, Mindsay





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Click to Register for this Webinar

Moderator: Houman Goudarzi, Head of BI & Industry Engagement, IATA

15:30 - 15:40 Welcome and Opening Houman Goudarzi, Head of BI & Industry Engagement, IATA Keynote: Leveraging data & digital to decrease pressure on customer Dr. Joe Leader 15:40 - 15:55 experience resources, and minimize the pain for customers. CEO, APEX & IFSA Keynote: The power of Al-driven chatbot technology during times of crisis **Guillaume Laporte** 15:55 - 16:15 Founder & CEO, Mindsay Keynote: Insights from Iberia: Conversational AI role during COVID-19 **Gabriel Perdiquero** 16:15 - 16:25Chief Transformation Officer, Iberia **Keynote:** From Customer Service to Customer Impact Meltem Uysaler 16:25 - 16:45Director, Customer Service Center, IATA Alexander Csidei Keynote: The Power of Technology in Customer Service during COVID-19 16:45 - 17:00Social Mediahub Manager, KLM Royal Dutch Airlines Ambra Roveda **Gabriel Perdiquero** Panel: What are the bottlenecks in customer service and Head, Customer Service, CSC, IATA Chief Transformation Officer, Iberia experience during times of crisis, and what are the low hanging fruit using data and technology, to quickly gain 17:00 - 17:30 **Guillaume Laporte** Dr. Joe Leader benefits and relief the pain. Founder & CEO, Mindsay CEO, APEX & IFSA







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LIVE PRESENTATION IN PROGRESS

Keynote: Insights from Iberia: Conversational AI role during COVID-19

Gabriel Perdiguero Chief Transformation Officer, Iberia





IATA Aviation Webinar Series Customer Service & Experience during crisis

Iberia and Mindsay "cognitive response"



Covid19 is an unprecedented crisis. Suddenly, it is mandatory to test live all the transformation process you have gone through the last couple of years. No positive outcome would have been possible without that effort

Iberia Transformation

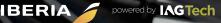
Open Innovation, Hangar 51 | Mindsay



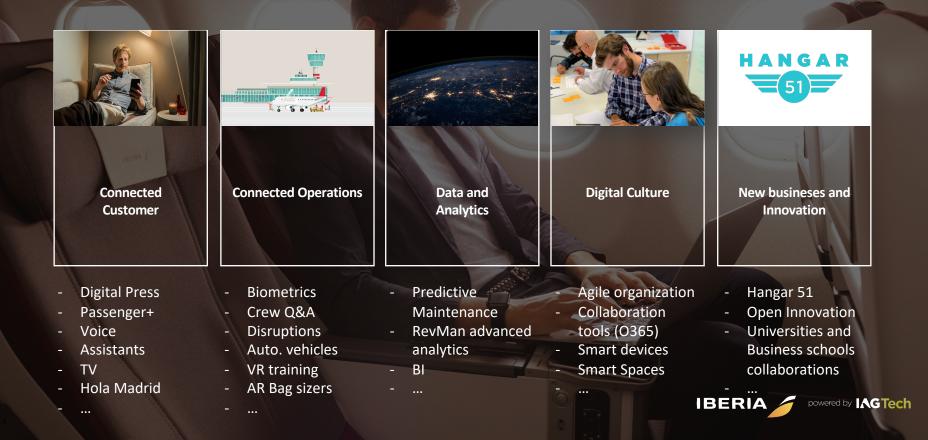
IB Transformation approach Organized to generate real value







With real outcomes in most areas of the company



Hangar 51



To give start-ups and scale-ups the opportunity to develop their business by accessing our airlines' resources, expertise and venture capital.



+5 Startups received an investment from IAG



COVID-19 "Cognitive Customer response"



Conversational AI's role during COVID-19 Iberia's Chatbot with Mindsay

IB CHANNELS



Spanish, English



🔛 IBot

? 🔆

Kingdom - EN 🔻

HOTELS

Return da

at others

travel

HT+CAR

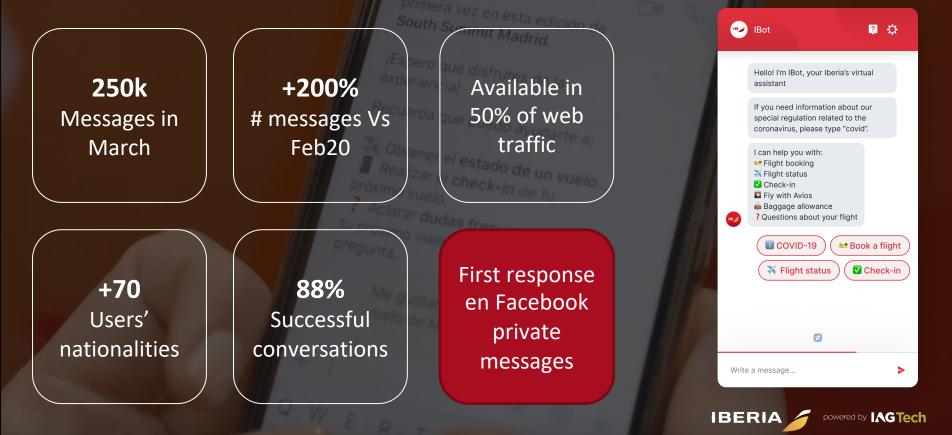
late 🕨

WhatsApp metrics in Covid19 Mar 2020

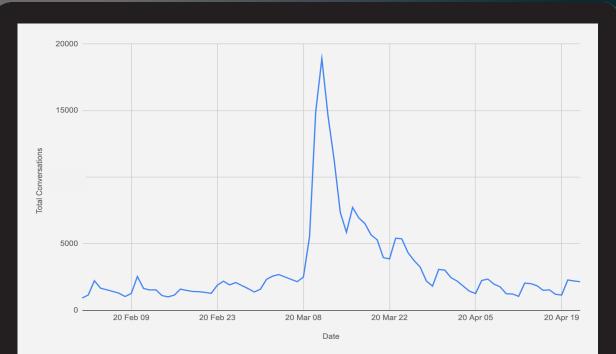


** 4G mm

Web, App and Facebook metrics in Covid19 Mar 2020



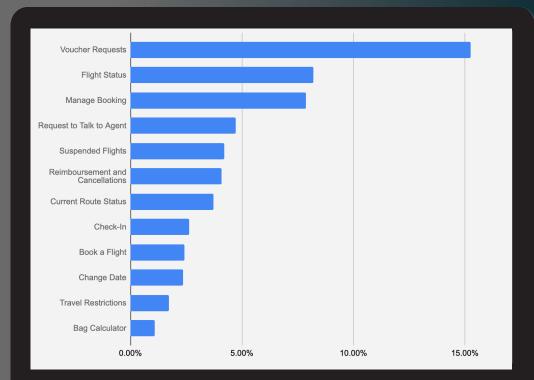
Solid performance



We managed a peak of interactions that was around 15x the expected traffic with a good performance in terms of platform, services and architecture



Top Customer Requests



Quickly processing voucher requests, flight status, or suspended flights. A clear support in crisis mode to our traditional customer care channels for specific and key use cases.

Let's keep improving #staystrong







AVIATION

DATA & DIGITAL

WEBINAR SERIES

EPISODE 2 (CUSTOMER SERVICE)



LIVE PRESENTATION IN PROGRESS

Keynote: Insights from Iberia: Conversational AI role during COVID-19

Gabriel Perdiguero Chief Transformation Officer, Iberia





RELIEVING THE PAIN OF CUSTOMER SERVICE OVERLOAD DURING TIMES OF CRISIS

Webinar Synopsis: COVID-19 is having a major impact on the customer service of airlines and the wider aviation and travel industries. Data & technology can help relieve the pain and optimize the use of existing capacity. In this webinar, we'll explore all the options, leveraging best practices, data, and available technologies. Wednesday 6 May 2020

Click to Register for this Webinar

Moderator: Houman Goudarzi, Head of BI & Industry Engagement, IATA

15:30 - 15:40 Welcome and Opening Houman Goudarzi, Head of BI & Industry Engagement, IATA Keynote: Leveraging data & digital to decrease pressure on customer Dr. Joe Leader 15:40 - 15:55 experience resources, and minimize the pain for customers. CEO, APEX & IFSA Keynote: The power of Al-driven chatbot technology during times of crisis **Guillaume Laporte** 15:55 - 16:15 Founder & CEO, Mindsay Keynote: Insights from Iberia: Conversational AI role during COVID-19 **Gabriel Perdiquero** 16:15 - 16:25Chief Transformation Officer, Iberia **Keynote:** From Customer Service to Customer Impact Meltem Uysaler 16:25 - 16:45Director, Customer Service Center, IATA Alexander Csidei Keynote: The Power of Technology in Customer Service during COVID-19 16:45 - 17:00Social Mediahub Manager, KLM Royal Dutch Airlines Ambra Roveda **Gabriel Perdiquero** Panel: What are the bottlenecks in customer service and Head, Customer Service, CSC, IATA Chief Transformation Officer, Iberia experience during times of crisis, and what are the low hanging fruit using data and technology, to quickly gain 17:00 - 17:30 **Guillaume Laporte** Dr. Joe Leader benefits and relief the pain. Founder & CEO, Mindsay CEO, APEX & IFSA







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LIVE PRESENTATION IN PROGRESS

Keynote: From Customer Service to Customer Impact

Meltem Uysaler Director, Customer Service Center, IATA



ADDWS 2020 Series 1, Episode 2



From Customer Service to Customer Impact

Meltem Uysaler Director, IATA CSC



Every Customer Interaction Is An Opportunity

+500,000 Queries Yearly

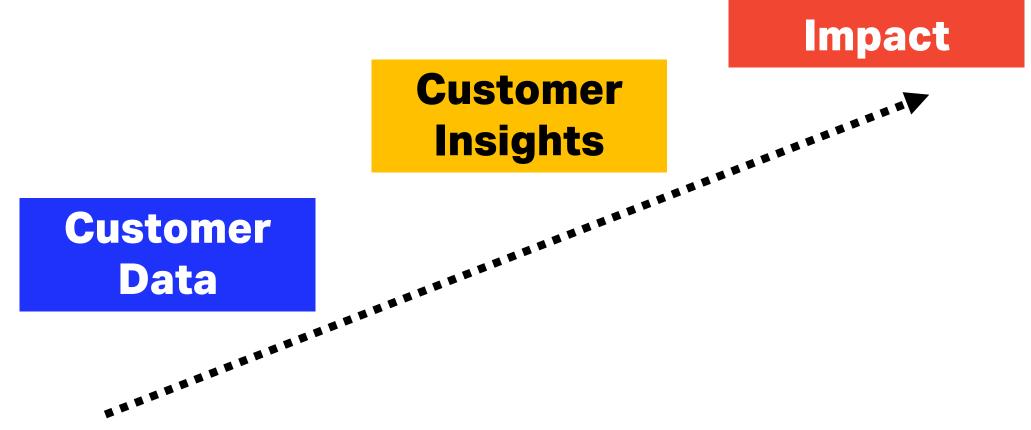
+135,000 Customers



35 ADDS Webinar 2 | From Customer Service to Customer Impact

6 May 2020

A Journey From Customer Inputs to Customer Impact Customer





Transversal Organization



Customer Inputs and Feedback

Consolidated Touchpoints

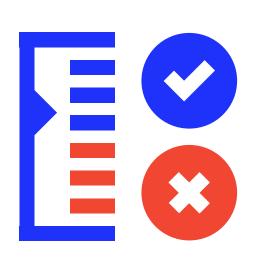


Smart Technologies (i.e. Al)

CRM 360° view



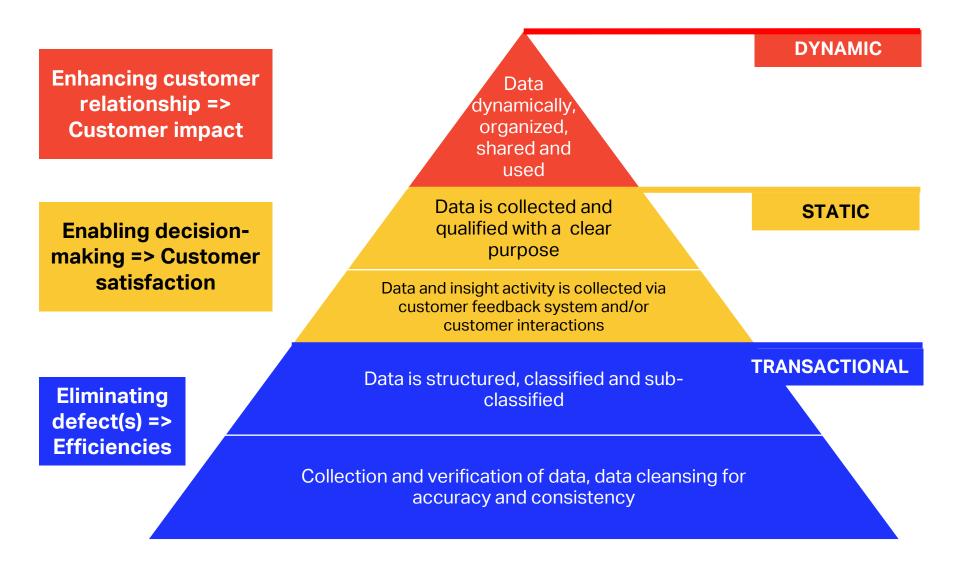
What Customers' Data Reflect



- Customer needs
- Preferences
- Problem areas
- Behaviors and expectations
- Product/service enrollment preferences
- And more...



Dynamically Managing Customer Data...





... Generates Greater Customer Impact

Actionable Customer Insights

- Product / service / process enhancements
- Customer Experience
 enhancements
- Effective customer communications
- Better value propositions
- Business/revenue opportunities

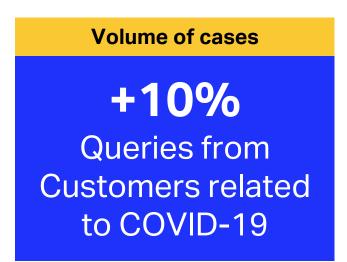
Customer Impact



Voice of the Customer COVID-19 Update



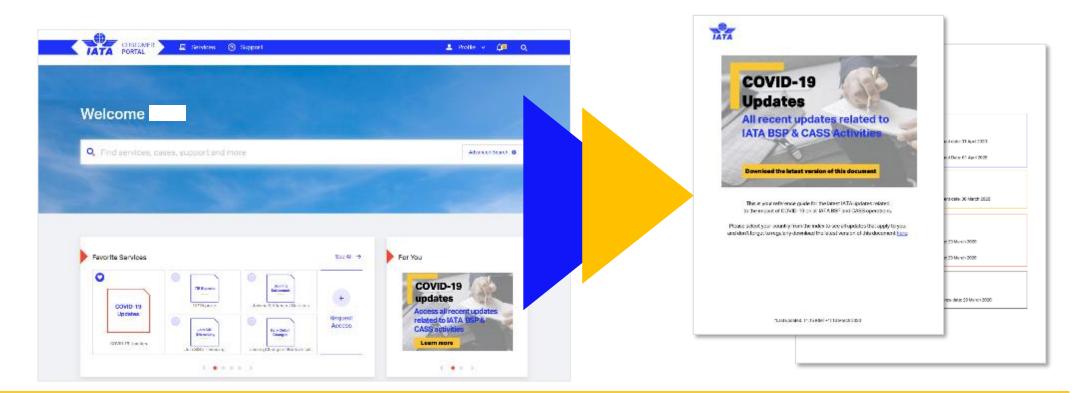
IATA VOCC Program updates in the current COVID-19 situation. It is a proactive approach towards responding to customer, Regional and Local concerns, with clear action plans and deadlines.







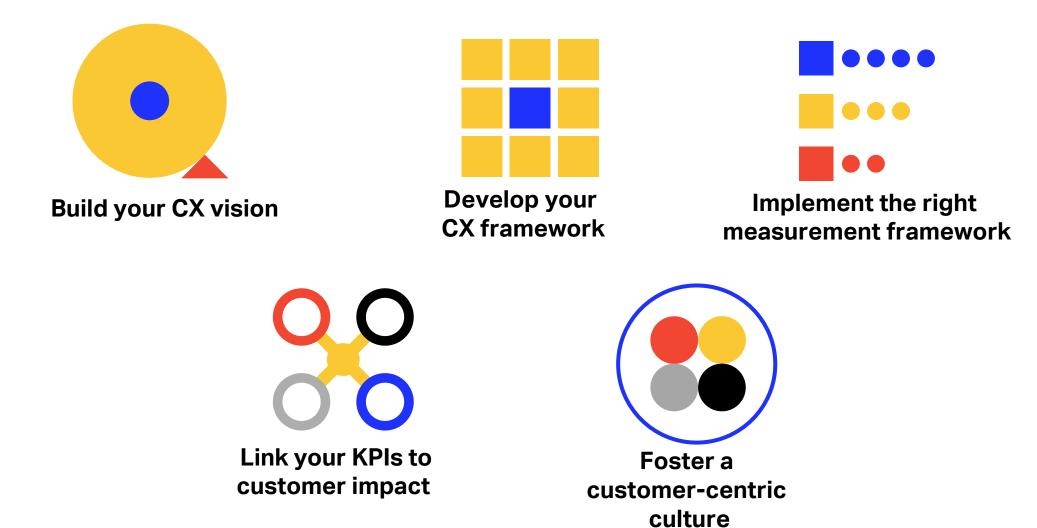
The COVID-19 Service in the IATA Customer Portal



- Provide operational information at any time, at the point of need
- Have a better understanding of information needs during COVID-19, based on user behaviours



Key Learnings







ADDS Webinar 2 | From Customer Service to Customer Impact Meltem Uysaler, Director IATA CSC May 2020



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Alexander Csidei Social Mediahub Manager, KLM Royal Dutch Airlines



ADDWS 2020 Series 1, Episode 2



The power of technology in customer service during Covid-19.

Alexander Csidei • KLM Royal Dutch Airlines

Fly Responsibly

Royal Dutch Airlines

KLIM Royal Dutch Airlines

KLM

KLM-

1 1 1

Not able not share the slides for this keynote



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ADDWS 2020 Series 1, Episode 2



IATA AVIATION DATA & DIGITAL WEBINAR SERIES

EPISODE 2 (CUSTOMER SERVICE)







Ambra Roveda Head, Customer Service, CSC, IATA

Gabriel Perdiguero Chief Transformation Officer, Iberia

Guillaume Laporte Founder & CEO, Mindsay

LIVE PANEL IN PROGRESS

Panel: What are the bottlenecks in customer service and experience during times of crisis, and what are the low hanging fruit using data and technology, to quickly gain benefits and relief the pain.



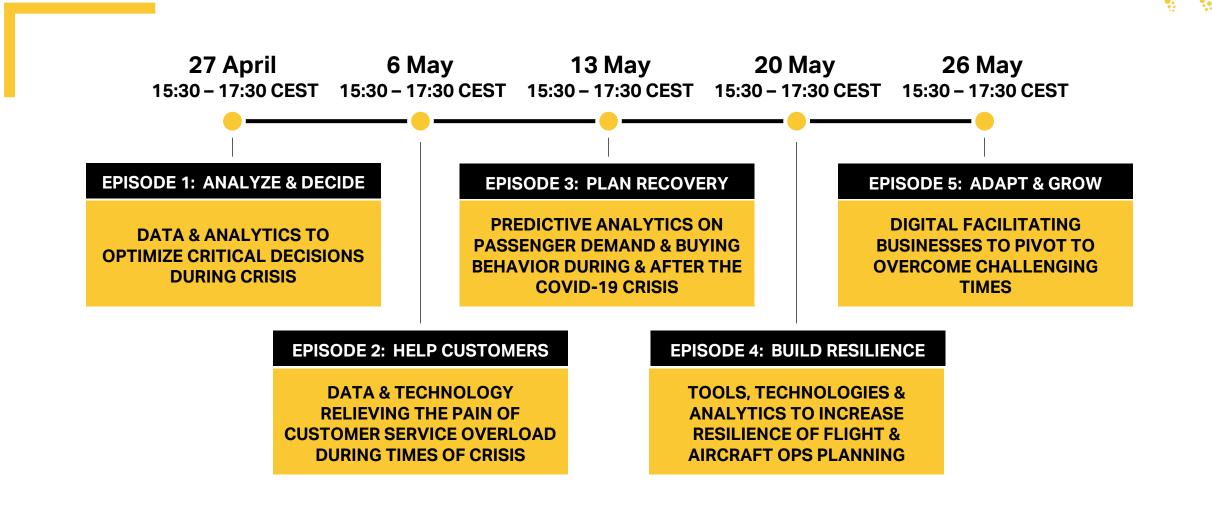
Dr. Joe Leader CEO, APEX & IFSA



Houman Goudarzi Head of BI & Industry Engagement, IATA (Moderator)



Aviation Data & Digital Webinar Series





For more information & Registration go to:

iata.org/addws





Thank you, and see you soon!

