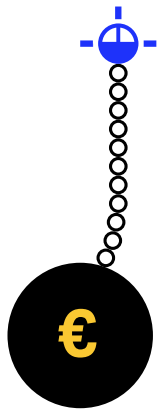
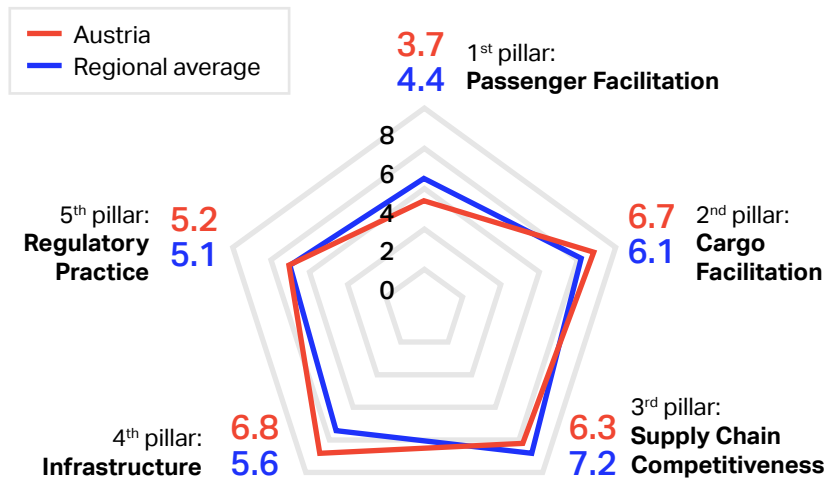


# How Competitive is Air Transport in Austria?

Aviation supports 95,000 jobs and EUR 7.6 billion in economic activity in Austria

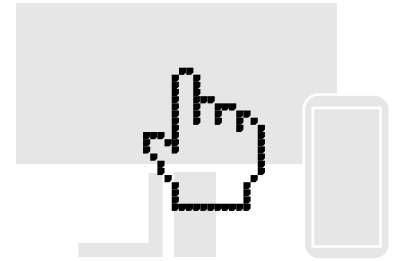
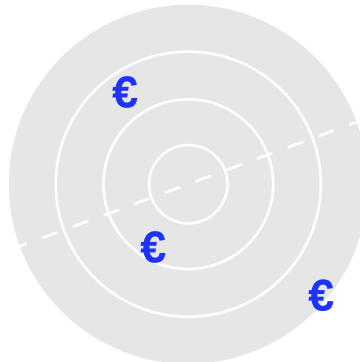
Increasing that contribution depends upon a **competitive air transport industry**.

This chart shows **Austria broadly matches** the European average for the competitiveness of its regulations, infrastructure, supply chain, passenger and cargo facilitation. But options to improve competitiveness exist.



Austria has **among the highest** airport and passenger charges and taxes in Europe.

**Air traffic control charges** are high which adversely impacts Austria's efficiency and competitiveness.



Austria's score for **e-freight facilitation is low** and further digitalization of the supply chain is needed.

## Recommendations

1. Austria should fully abolish the Air Transport Levy to increase competitiveness
2. ATC charges should be reduced and airspace transformation is required
3. Focus on implementing innovative technology and processes

**If these improvements are made, air transport could deliver even greater benefits to Austria by 2037.**

## Forecast for departing passenger traffic, GDP and employment

