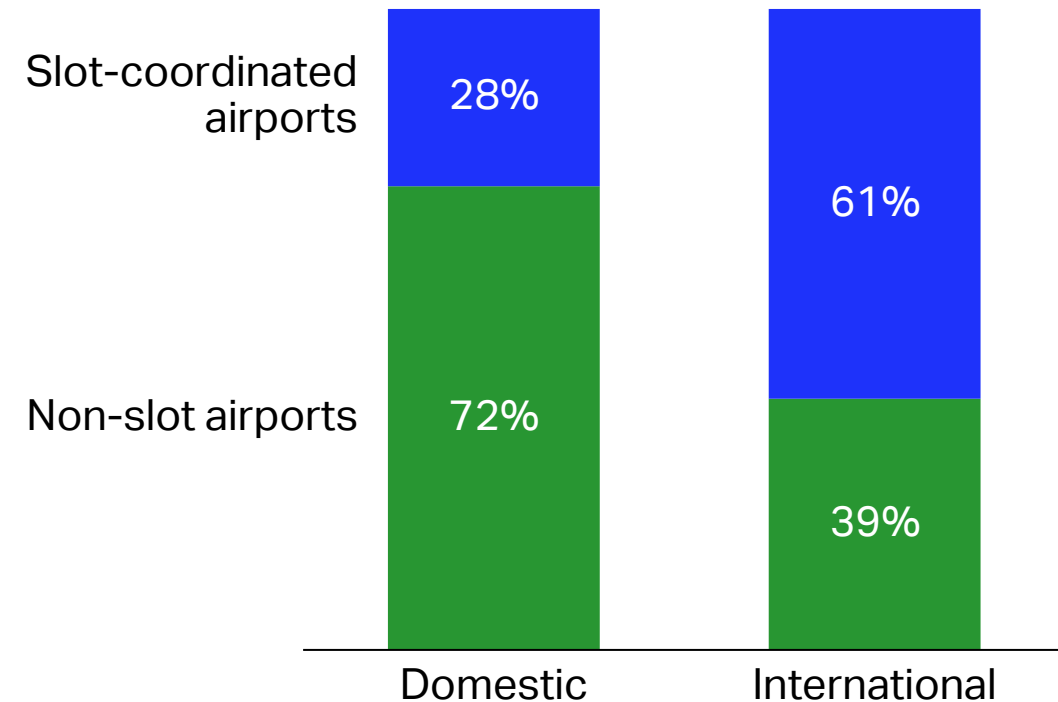


International traffic may recover to 34% of 2019 by end 2021

Restoring global connectivity relies on slots being preserved at congested airports

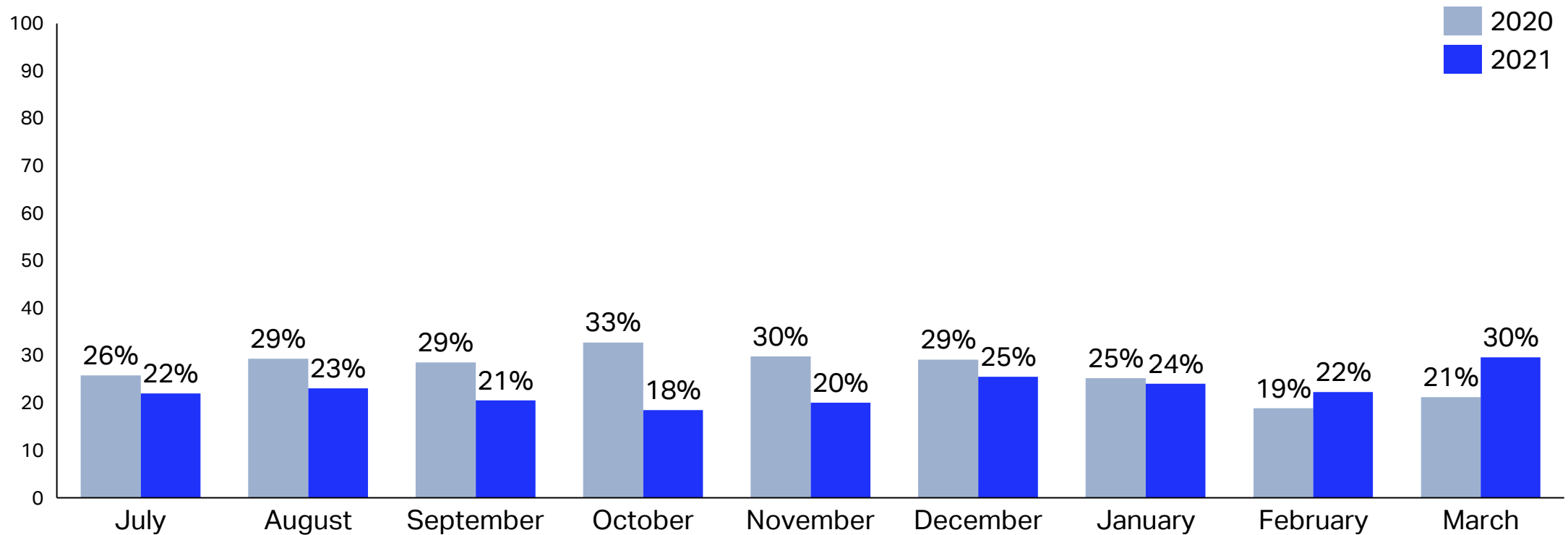
- Slot coordinated airports handle 60% of international flying
- These congested airports are the backbone to international connectivity and networks
- Hub networks rely on precise slot times

Share of flights by slot coordination level, 2019



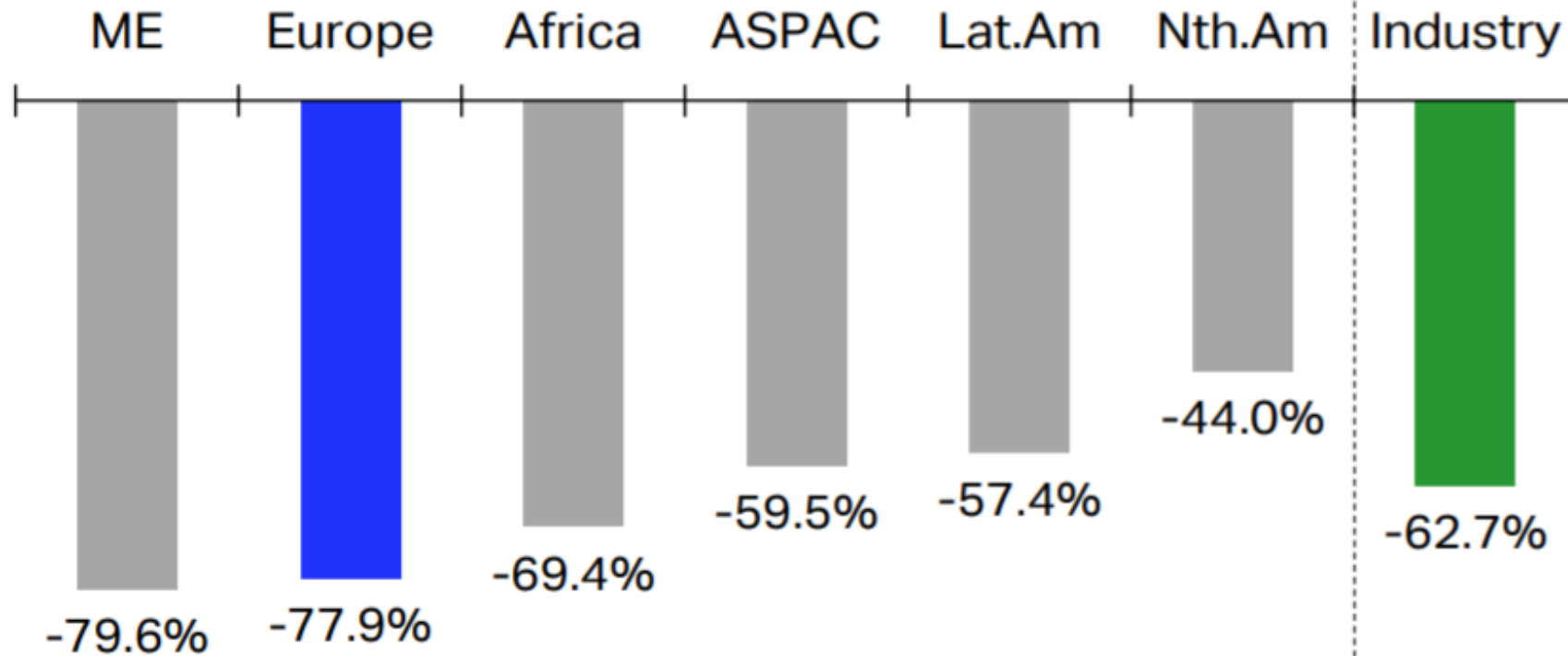
Forward bookings for long-haul flights from Europe in Summer/Winter 2021 worse than last year

Net bookings (sales minus refunds) from the EU to long-haul destinations, bookings made by 20 June, by month of travel, as % of 2019



Growth in passenger volumes, by region

RPKs, % change vs. May 2019



Source: IATA Economics