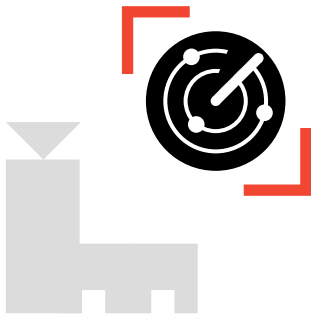
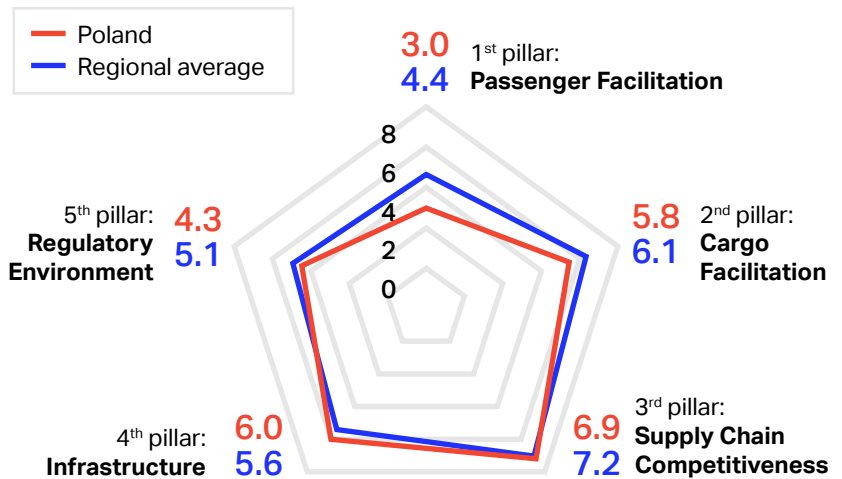


How Competitive is Air Transport in Poland?

Aviation supports **137,000 jobs** and **EUR 4 billion** in economic activity in Poland

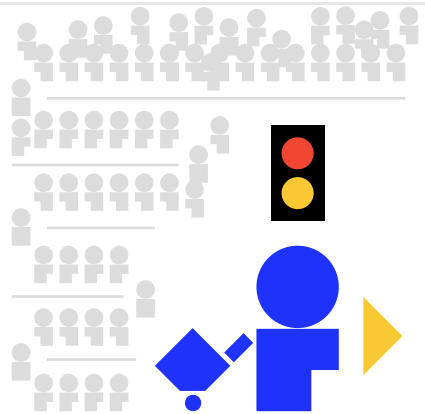
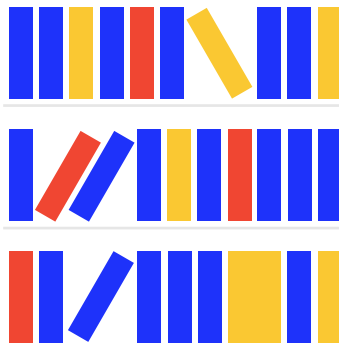
Increasing that contribution depends upon a **competitive air transport industry**.

This chart shows **Poland broadly matches** the European average for the competitiveness of its infrastructure, cargo facilitation and supply chain. But the competitiveness of regulations and passenger facilitation could be improved.



Poland has runway and airspace **capacity restraints** at its main hub in Warsaw.

Some Polish regulations are **not aligned with Smarter Regulations** principles or international best practice.

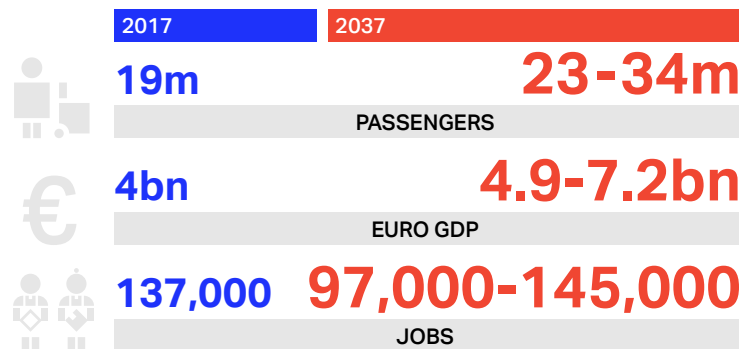


There is **insufficient standardization** of passenger facilitation systems at airports

Recommendations

1. Implement the National Airspace Strategy to improve airspace capacity and efficiency
2. Modernize aviation policies by embracing Smarter Regulations and a more effective consultation process of air traffic management
3. Develop a national plan for air transport to prioritize sustainable development of air connectivity

Forecast for departing passenger traffic, GDP and job growth



If these improvements are made, air transport could deliver even greater benefits to Poland by 2037.