

# Air Freight Performance

NOVEMBER 18 VS NOVEMBER 17



| REGION        | MARKET SHARE | DEMAND  | CAPACITY |
|---------------|--------------|---------|----------|
| Total Market  | 100%         | → 0%    | ↑ 4.3%   |
| Africa        | 1.7%         | ↓ -7.8% | ↓ -7.4%  |
| Asia Pacific  | 36.1%        | ↓ -2.3% | ↑ 3.1%   |
| Europe        | 23.4%        | ↓ -0.2% | ↑ 3.1%   |
| Latin America | 2.6%         | ↑ 3.1%  | ↑ 2.0%   |
| Middle East   | 13.2%        | ↑ 1.7%  | ↑ 7.8%   |
| North America | 23%          | ↑ 3.1%  | ↑ 6.3%   |

## PERFORMANCE DRIVERS

### NEW EXPORT ORDERS

|     | SEP    | OCT    | NOV    | DEC    |
|-----|--------|--------|--------|--------|
| GER | Least  | Least  | Least  | Least  |
| JAP | Least  | Partly | Partly | Least  |
| CHI | Least  | Least  | Least  | Least  |
| USA | Highly | Partly | Partly | Highly |
| KOR | Least  | Least  | Least  | Least  |

### SUPPLIER DELIVERY TIME

|     | SEP    | OCT    | NOV    | DEC    |
|-----|--------|--------|--------|--------|
| GER | Partly | Partly | Partly | Partly |
| JAP | Partly | Highly | Partly | Highly |
| CHI | Partly | Partly | Partly | Least  |
| USA | Highly | Partly | Partly | Partly |
| KOR | Highly | Partly | Partly | Partly |

■ Highly supportive   
 ■ Partly supportive   
 ■ Least supportive

### GLOBAL ECONOMIC CONDITIONS



## KEY POINTS IN NOVEMBER

- ▶ Air freight demand growth was flat (0%)
- ▶ Capacity growth outstripped demand growth for the ninth month in a row
- ▶ Weakness in global economic activity and consumer confidence are affecting growth

