Day 1, Tuesday, 7 November

JOINT SESSIONS

09h00 – 09h15  Welcome, Admin and Anti-trust Briefing

09h15 – 09h40  Keynote Address
By representative from UAE government (tbc).

09h40 – 10h05  Fireside Chat

10h05 – 10h30  State of the Airline Industry
A report by IATA on the airline industry’s financial health, performance, and outlook.

10h30 – 11h10  NETWORKING BREAK

11h10 – 12h00  Fuel Supply Resilience at Airports
What are the key factors affecting supply resilience (supply route options, infrastructure capacity, logistical challenges, jet fuel source options), where are some of the risky major locations, and what need to be done to improve supply resilience at these locations?

12h00 – 12h50  Jet Fuel Infrastructure Investment – What is needed and where?
The industry needs investments to upgrade and enhance existing jet fuel infrastructure in order to avoid increasing occurrences of supply disruptions. In what types of jet fuel infrastructure and at which locations are investments most needed? What is needed to attract the necessary investments? This session explores these questions.

12h50 – 14h10  LUNCH BREAK
**Roadmaps to Net Zero 2050**
How will aviation achieve its Net Zero 2050 target? IATA recently released five strategic roadmaps which provide an overview of the crucial steps required for this to happen. This session explains the roadmaps.

**Global Policy Developments on Aviation’s CO2 Emissions**
This session provides an update on policy developments from ICAO, EU, US and other jurisdictions relating to the industry’s CO2 emissions and on SAF and LCAF, and the implications to airlines.

**SAF Production Ramp-up via Co-processing**
Co-processing of fats, oils, and greases and of synthetic crude with petroleum crude oil to produce SAF are two approved technological pathways under ASTM D7566. These pathways allow utilization of existing refining infrastructure and much less capex needed to start producing SAF. Is this the answer to a rapid SAF production ramp-up? What are the benefits, challenges, and limitations? This session explores these questions and more.

**Super Absorbent Polymer – Closing Report**
This session provides information on the work of the Special Interest Group on Filtration since it was re-established in 2021. An updated roadmap for the transition away from Filter Monitor Technology will be provided as well as additional guidance for airlines.
Day 2, Wednesday, 8 November

COMMERCIAL SESSIONS

09h15 – 09h25  Welcome, Admin and Anti-trust Briefing

09h25 – 10h10  Oil Market Outlook
What are the predictions and forecast for the oil and jet fuel markets amid recent geopolitical developments and the state of the global economy? An expert on the oil market will provide insights and views on these.

10h10 – 10h50  Best Practices in Jet Fuel Storage at Airports for Supply Reliability
How much storage is required at an airport to ensure good reliability of jet fuel supply? An expert shares the considerations and some key real case examples that the industry could look into.

10h50 – 11h30  NETWORKING BREAK

11h30 – 12h20  Narrowing the SAF Premium to Jet Fuel – What are required?
The cost of SAF production today remains significantly higher than for fossil-based jet fuel, raising the question of affordability for the airline industry. What can be done to narrow the price premium for SAF with fossil-based jet fuel? A panel will explore and recommend solutions.

12h20 – 13h10  The SAF Sustainability Certification Process: Enabling Claiming of Environmental Attributes
ISCC and RSB are currently two Sustainability Certification Schemes approved by ICAO to certify fuel economic operators for compliance with CORSIA sustainability criteria and methodology for calculating Life Cycle Emissions Values. How does this certification process work along the SAF supply chain and what documents are issued to enable an airline to claim the benefits of SAF usage under various regulatory schemes such as CORSIA and EU ETS? An expert panel will discuss the process and challenges.

13h10 – 14h30  LUNCH BREAK
Day 2, Wednesday, 8 November

COMMERCIAL SESSIONS

14h30 – 15h10  Workshop 1: Airlines’ Obligations in CORSIA and the Role of SAF
This session explains airlines’ obligations under CORSIA and how usage of SAF fits into this global carbon offsetting scheme.

Workshop 2: Jet Fuel Pricing – The Dynamics and Terminologies
This session gets you acquainted with the dynamics of pricing jet fuel in different regional markets, how the physical market and paper market are tied, and what some common market terminologies such as CIF, FOB, arbitrage, and differentials mean.

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16h30 – 17h15  NETWORKING TIME
Day 3, Thursday, 9 November

COMMERCIAL / JOINT SESSIONS

09h20 – 09h30  Welcome, Admin and Anti-trust Briefing

09h30 – 10h10  Jet Fuel Production and Pricing in the Middle East
Is the Middle East a net jet fuel export region? Where are exports going to? How do prices compare with other markets and what is the reason for the differences? An expert will provide insights.

10h10 – 10h55  Changing Crude Oil Refining Economics and Impact on Future Jet Fuel Production
A look at refining economics: will there be more closures of refineries driven by the peaking of demand for some refined products in the next 10-15 years? Will there be an increasing reliance on jet fuel margins to keep refineries viable? An expert will share the analysis and predictions.

10h55 – 11h30  NETWORKING BREAK

11h30 – 12h15  Developing SAF Projects in the Middle East
This session explores the potential for developing a SAF industry in the Middle East, profiling feedstock options, the most applicable SAF production technologies and regional specific co-benefits associated with the value-chain.

12h15 – 12h30  Wrap-up and Closing

12h30 – 14h00  LUNCH BREAK

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