

R&D Insights from the Digital Testbed Air Cargo (DTAC)

Autonomous Handling from Truck to Belly

*Manuel Wehner • IATA Cargo Experts Conference (CEC)
Brussels Airport • 25 September 2025*



Photo: Fraunhofer IML, V. Neugebauer



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Pitch topics



- **AMR*** development for autonomous end-to-end airport cargo handling
- **Fleet monitoring and AMR control** through state-of-the-art software
- **Simulation and sensor tests** for specific and neuralgic airport traffic situations

* AMR = Autonomous Mobile Robot



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Picture: Fraunhofer IML, V. Neugebauer



Firefighter training dummy ☺

Picture: Fraunhofer IML, V. Neugebauer



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Our Aviation Logistics Dept. - based in Frankfurt / Germany:

Fraunhofer IML - R&D focus topics

Who we are:

Fraunhofer Society (Germany)

~ 32.000

employees

IML's Focus Dept.

76 Institutes (incl. IML)

and research centers



€ 3.4 bil.

annual research volume

We are Europe's largest **non-profit organization** for applied research.

100%

Aviation Logistics

Aircraft



Apron



Terminal



Pre and On Carriage



PAX



Baggage



Cargo



Other



(Dis)
Embarkation

(Un)loading & Servicing

Ground Handling

Passenger
Transport

Cargo, Airmail, and Baggage Handling

Security
Infrastructure

Passenger
Handling

Baggage
Handling

Cargo and Airmail
Handling

Customs

Passenger
Transport

Baggage
Transport

Cargo and Airmail
Transport

IT

VAS

...

Airport Automization

Airport Digitalization

Green Aviation

Current research project DTAC:
Focus on air cargo digitization and
automation



Picture: Fraunhofer IML, V. Neugebauer

→ Focus of this pitch: our robotic developments and tests



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and Transport

Total funding: €13.7m.



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Current challenges in the air cargo industry:

DTAC research focus (2021 – 2026)



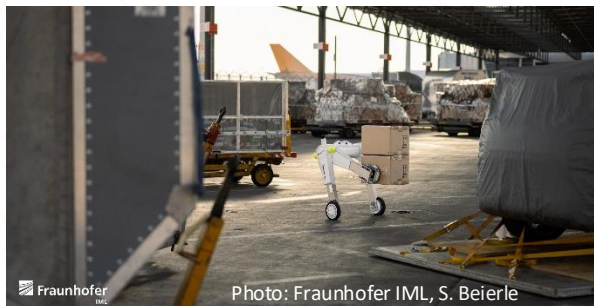
Focus today – our robotic tests in 2024:

? HOW can next-gen AMRs* support Air Cargo Handling?

* AMR: Autonomous Mobile Robot



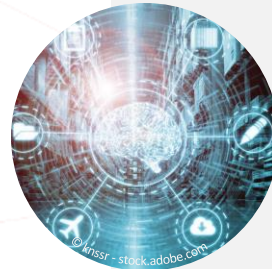
Autonomous
Warehouse Handling &
Apron Transports



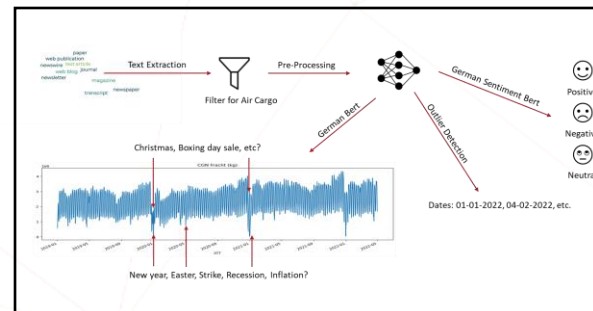
Our approach: R&D with own and market solutions

DTAC focus on AI:

? HOW can AI improve Air Cargo efficiency?



Predictive
Analytics



Our approach: analyses based on historic cargo data

DTAC focus on data:

? Why is Data Sharing still so difficult ?



Data Platform &
Digital Avatar

Never change a running system !

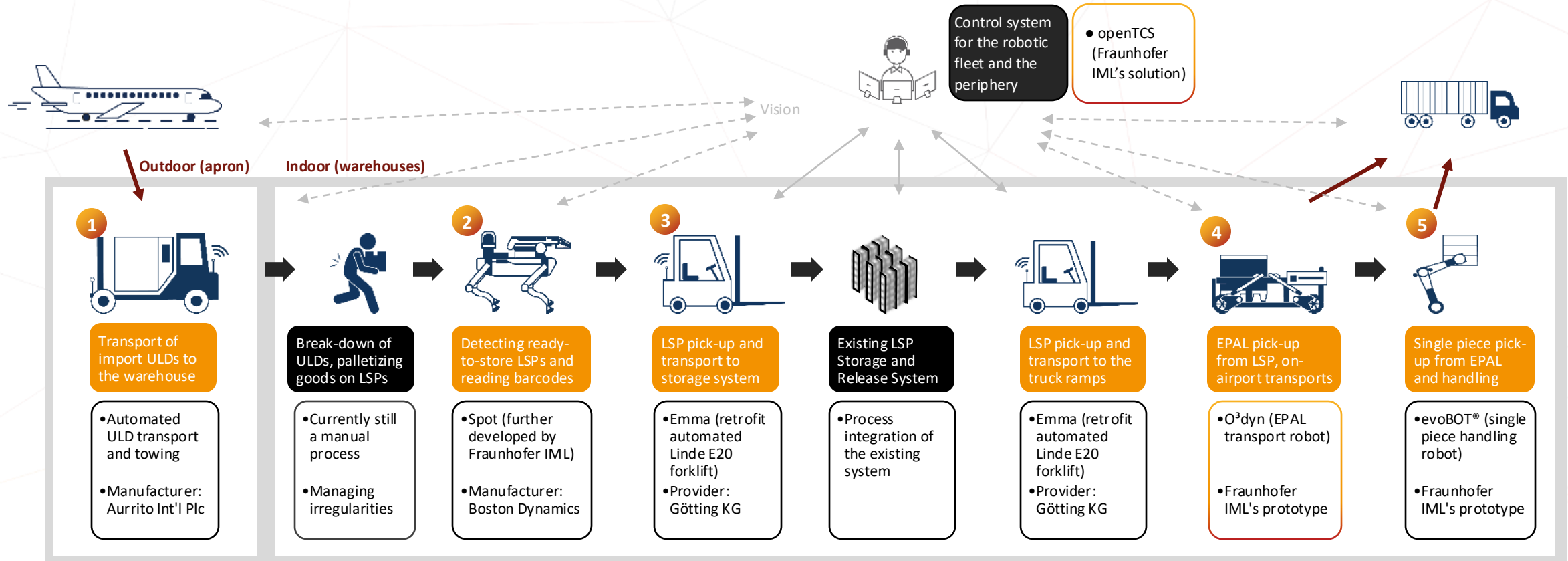
Why should I use
ONE Record ?



Our approach: open-source server NE:ONE and IoT

2024 - 3-month trials at MUC and STR with 5 different robots:

Multi-robot testbed for cargo flow automation



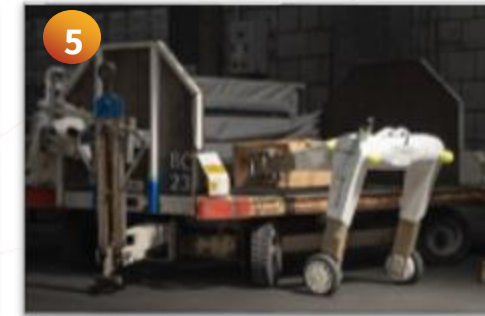
ULD: Unit load device (air cargo containers / build-up units, various sizes)

LSP: Large metal storage pallet (130 x 130 cm or 200 x 200 cm)

EPAL: Standardized wooden Euro-pallet (120 x 80 cm)

2 airports, 5 robots, 12 test weeks, 674 tests, 84% success rate

2024 test results



Auto-DollyTug® (Aurrigo)

Tests: n = 178
Success rate: 65 %
Autonomy level: 30 %

- ✓ Outdoor functionality
- ✗ Load handling

Spot® (Boston Dynamics & IML)

Tests: n = 77
Success rate: 95 %
Autonomy level: 60 %

- ✓ Autonomy level
- ✗ Assessing obstacles

LindeE20 (Götting KG)

Tests: n = 202
Success rate: 86 %
Autonomy level: 20 %

- ✓ Repetit. storage tasks
- ✗ Unbalanced loads

O³dyn (Fraunhofer IML)

Tests: n = 146
Success rate: 97 %
Autonomy level: 20 %

- ✓ Pick-up from pallet
- ✗ Busy intersections

evoBOT® (Fraunhofer IML)

Tests: n = 71
Success rate: 89 %
Autonomy level: 0 %

- ✓ Different shapes
- ✗ Automation outside lab

Pictures: Fraunhofer IML, V. Neugebauer

Awards and nominations



Winner

1st place: „Air Cargo Sustainability Award“

„Start-Up and Small Business“ category, The International Air Cargo Association (TIACA)

TIACA Exec. Summit 2025,
Hongkong, 25 June 2025



Highly
Acclaimed

Highly Acclaimed: „International Award for Excellence in Air Cargo“

„Innovative Logistics Solutions in Air Cargo“ category, STAT Times

air cargo africa,
Nairobi, 20. February 2025



Top 5

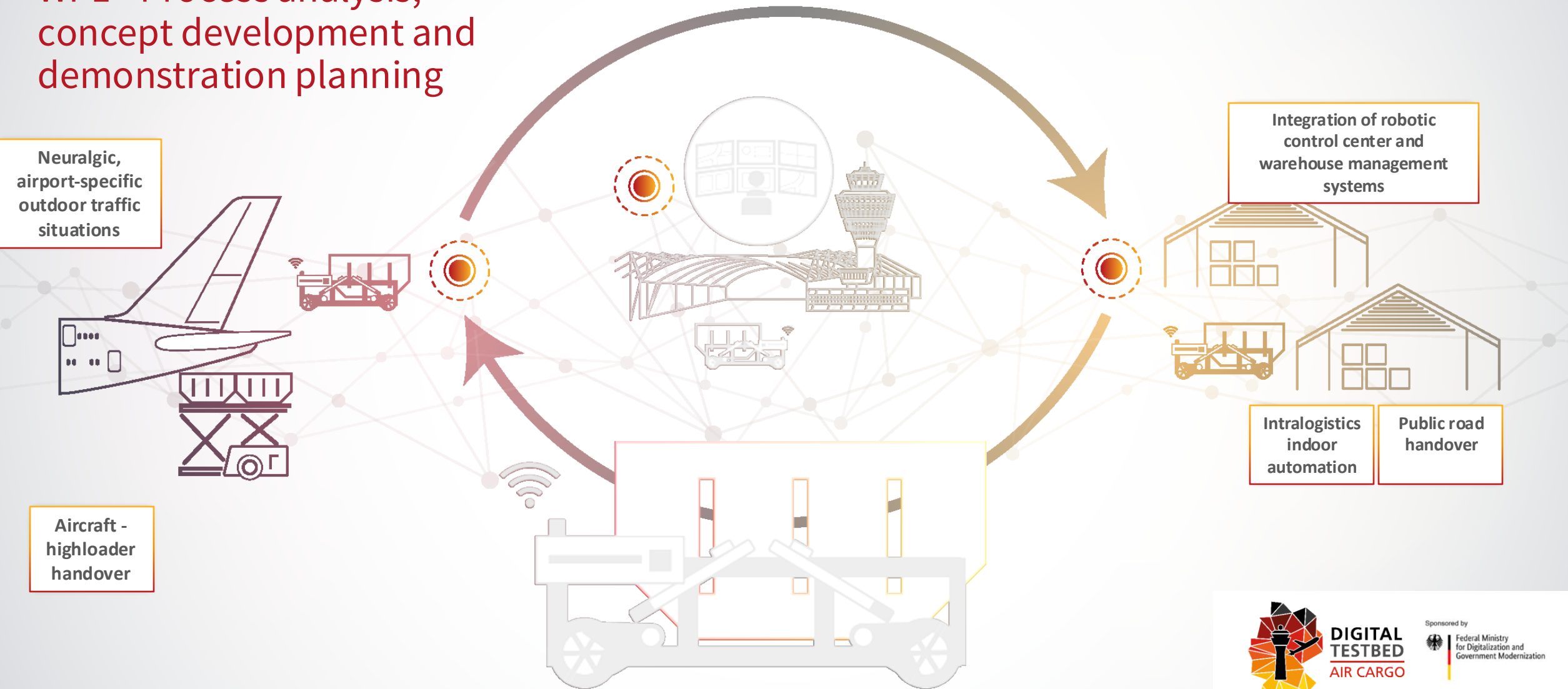
Top 5: „Air Cargo Technology Solution Provider of the Year“

„Air Cargo Technology Solution Provider of the Year“ category, Air Cargo Week (ACW)

transport logistic,
Munich, 03 June 25



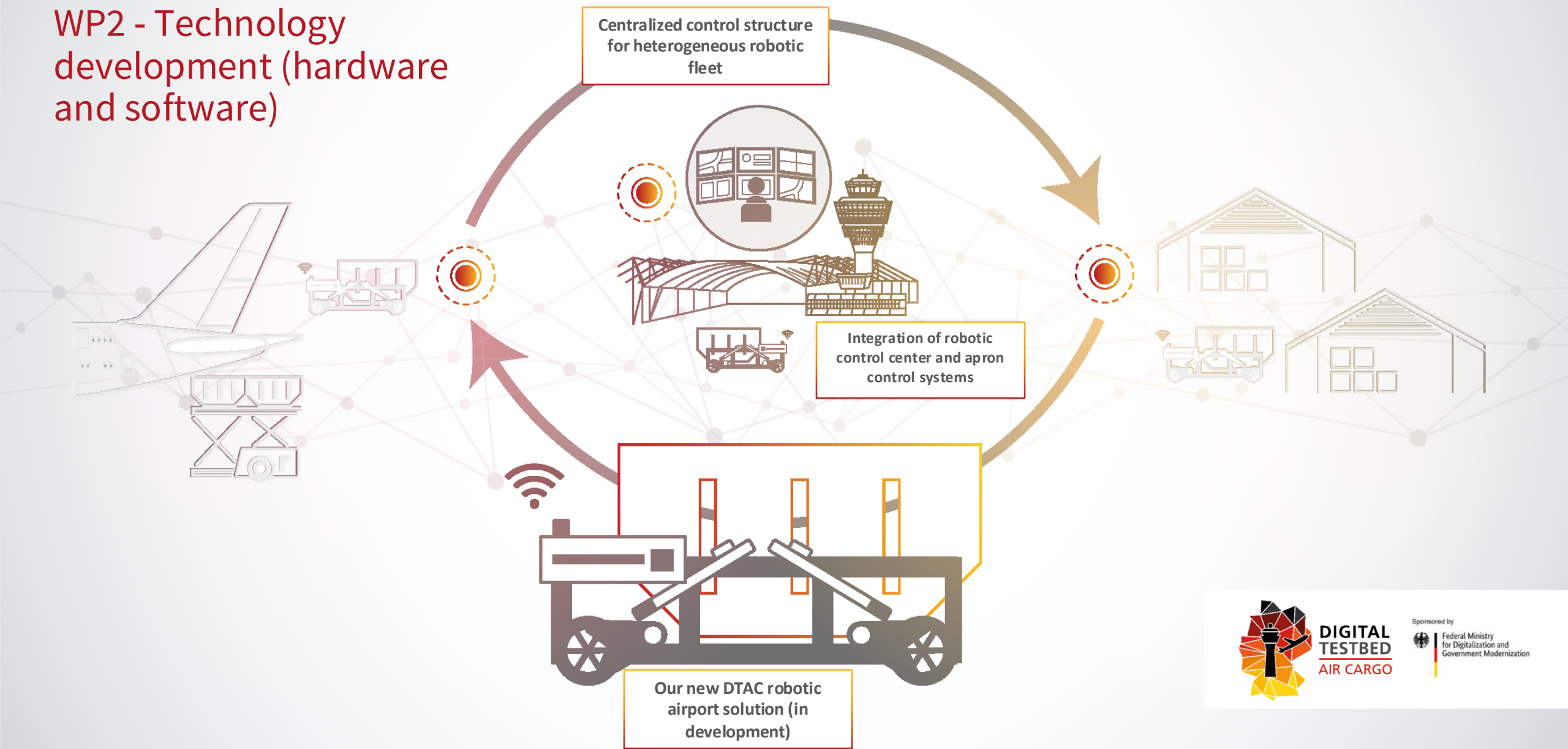
WP1 - Process analysis,
concept development and
demonstration planning



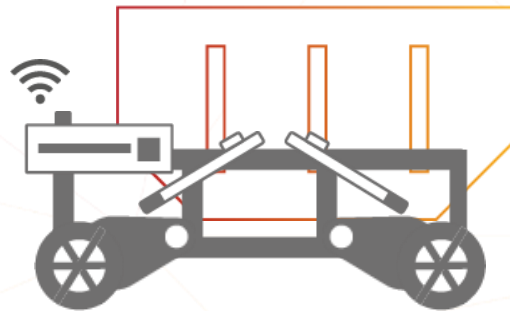
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WP2 - Technology
development (hardware
and software)

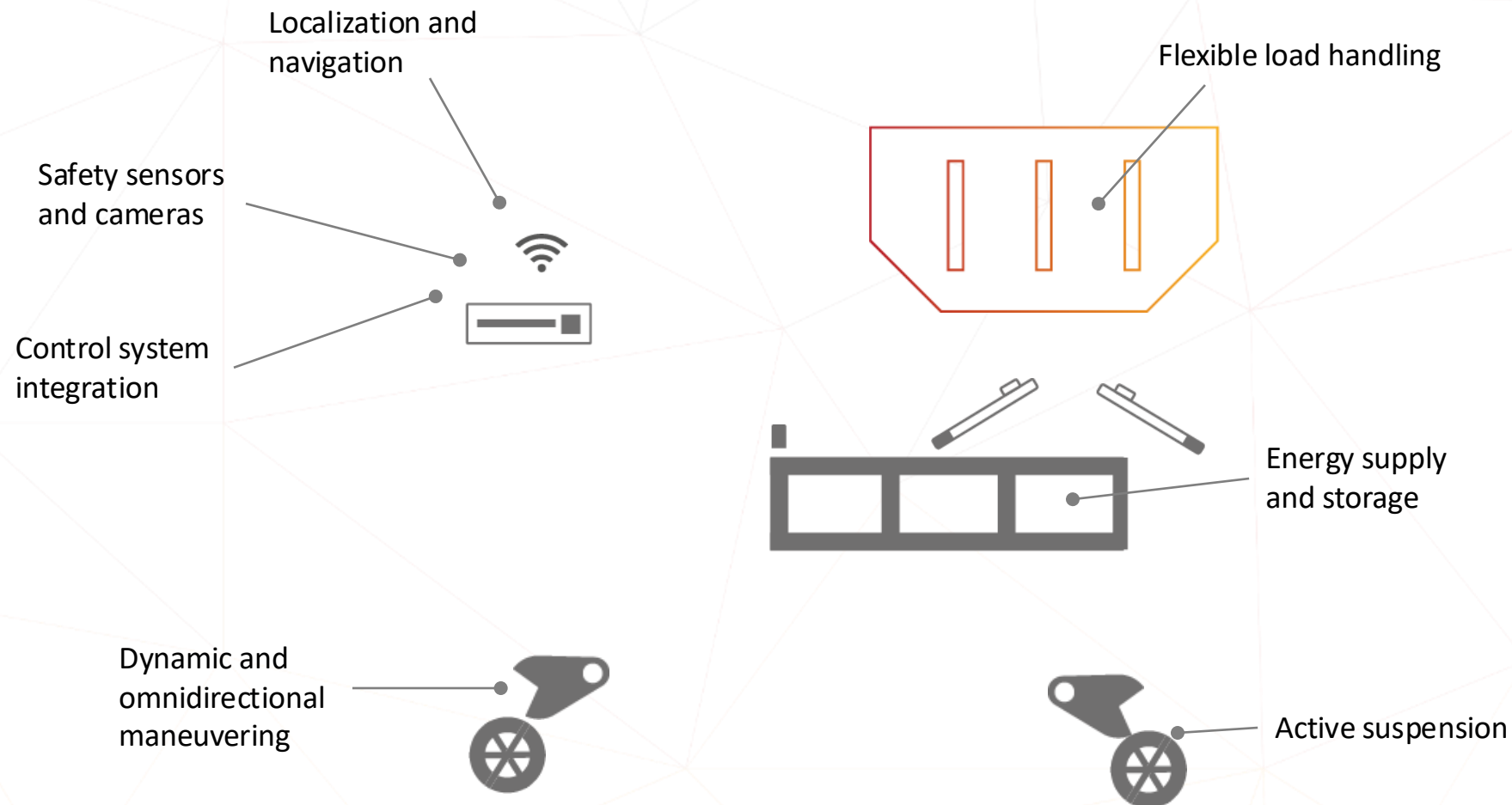


Vehicle requirements (selection)



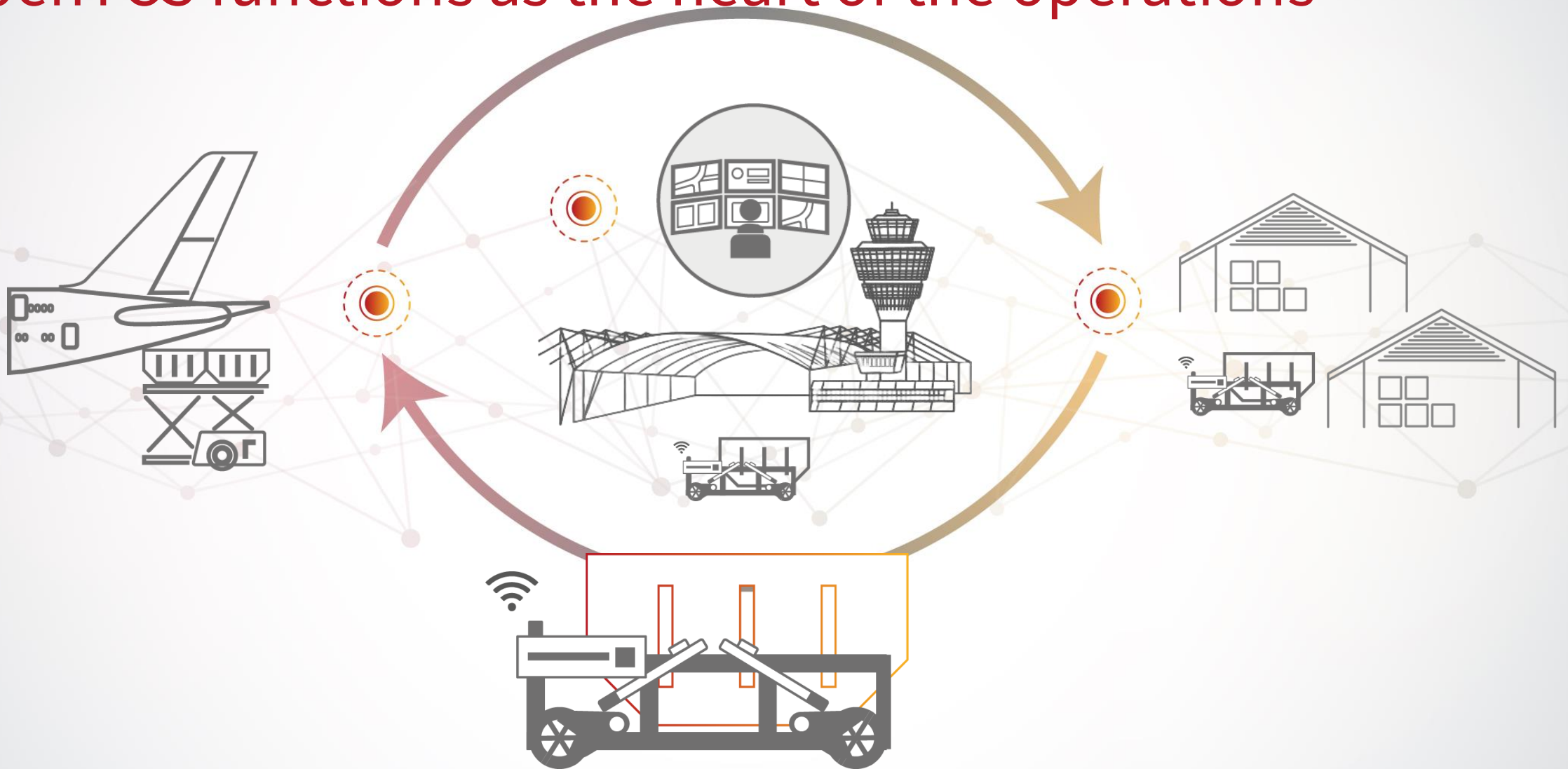
Vehicle requirements (selection)

→ Rolling Chassis to be developed until 04/2026



Centralizing monitoring and control:

openTCS functions as the heart of the operations



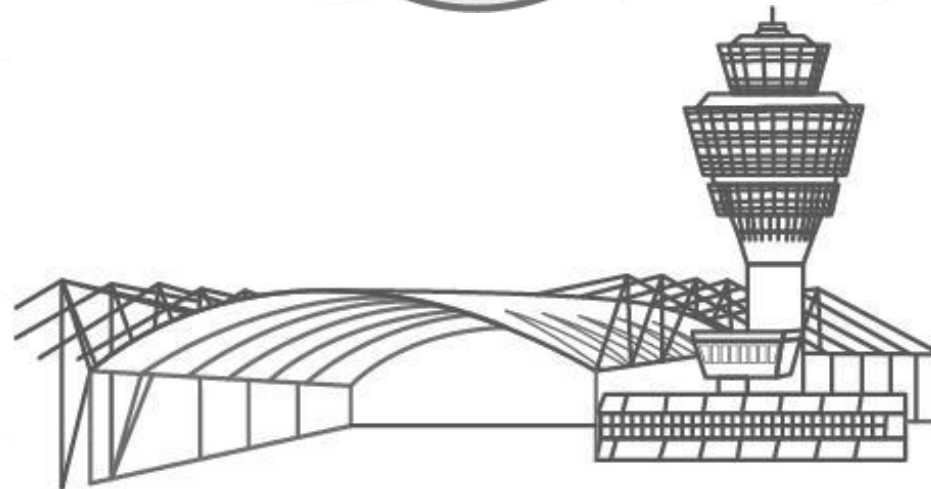
Centralizing monitoring and control:

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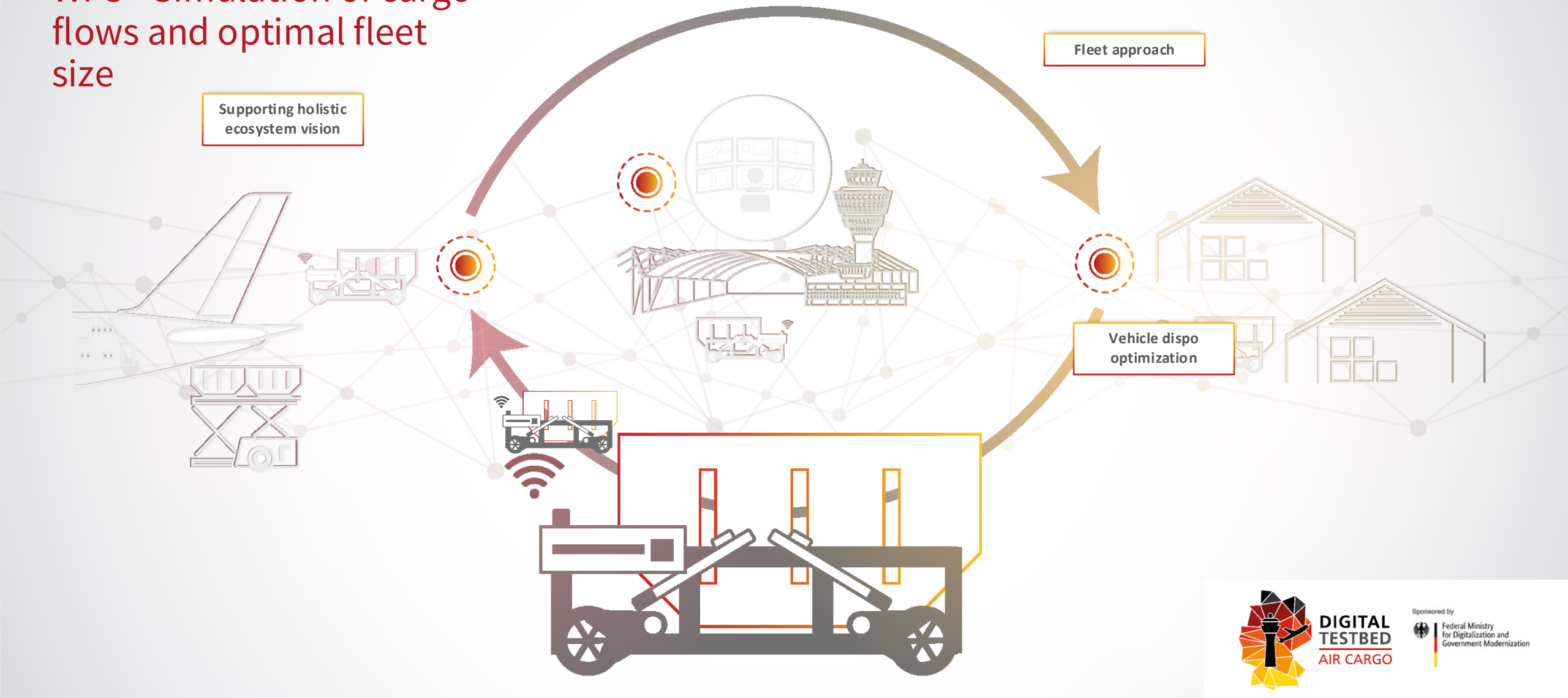


- Open-source
- Manufacturer independent
- VDA5050 communication standard
- Airport specific control center for DTAC
- Web-based, mobile devices
- Integration with airport AI/Flightradar

→ Control system software
for trials and implementations



WP3 - Simulation of cargo flows and optimal fleet size

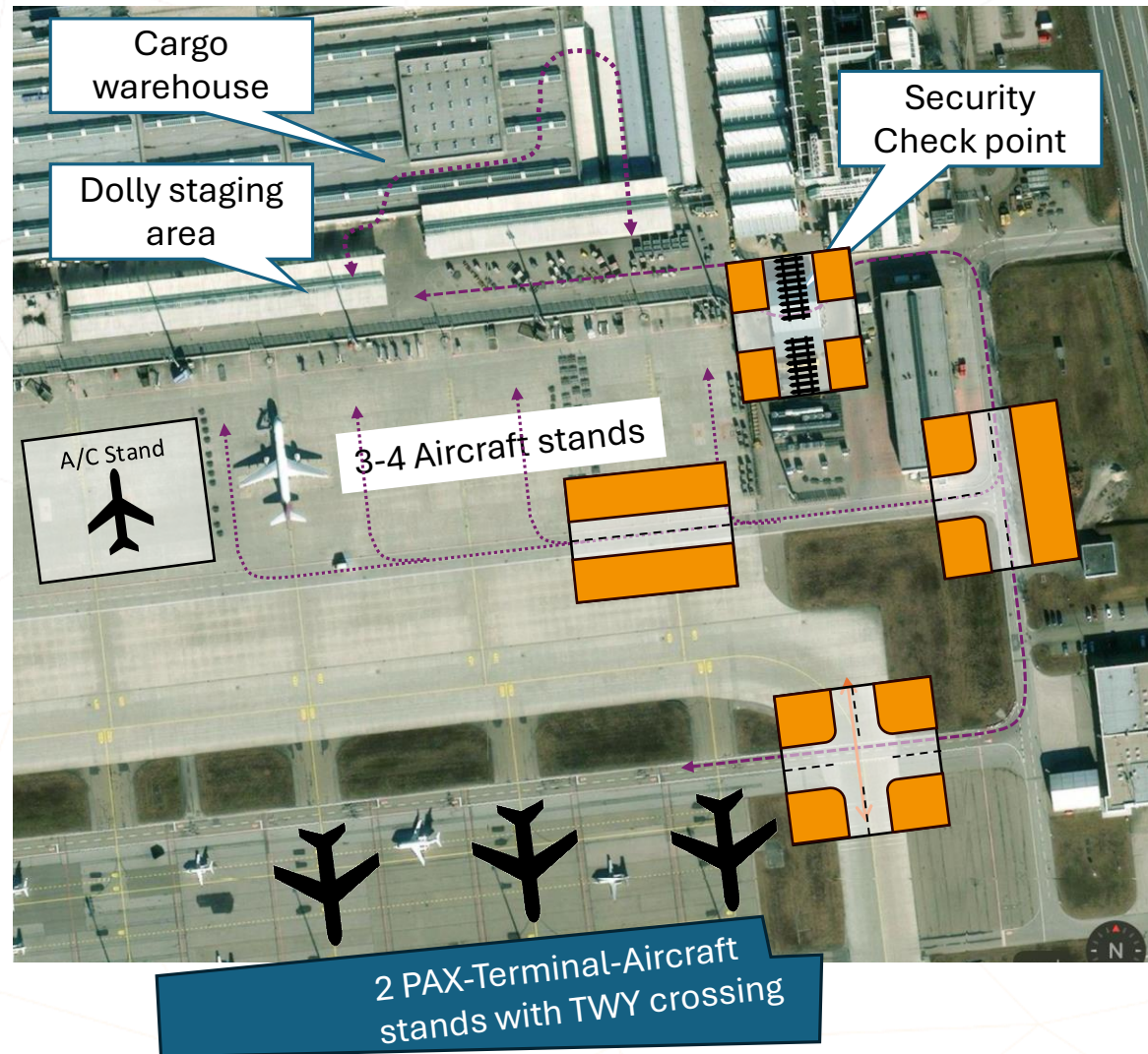


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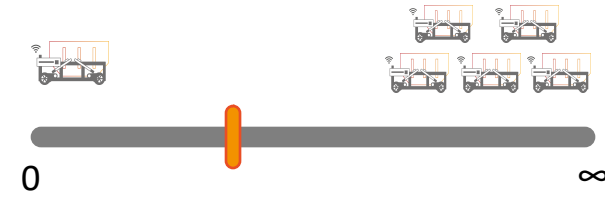
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Modular simulation concept:

Analysis of different fleet scenarios



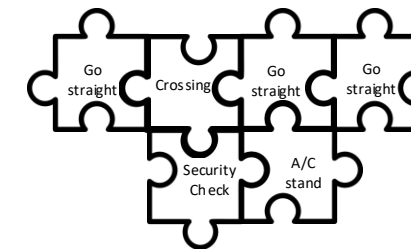
Fleet Size



Cargo Volume



Traffic Infrastructure





Photos: Fraunhofer IML, | M. Wehner | S. Guth | M. Gössner | V. Neugebauer

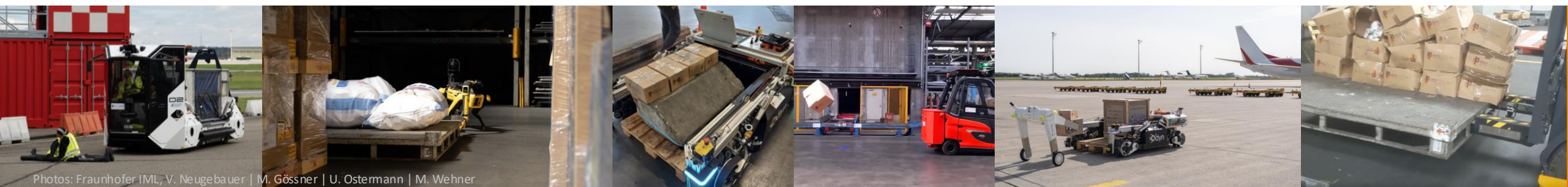
“The control of airport surface traffic today can be described as manual.

(...) Many of the tasks [could] be done more easily, more reliably, and more efficiently with automation.

(...) A new [airport] surface surveillance and communication system must be developed to (...) provide surveillance and classification of surface vehicles.”

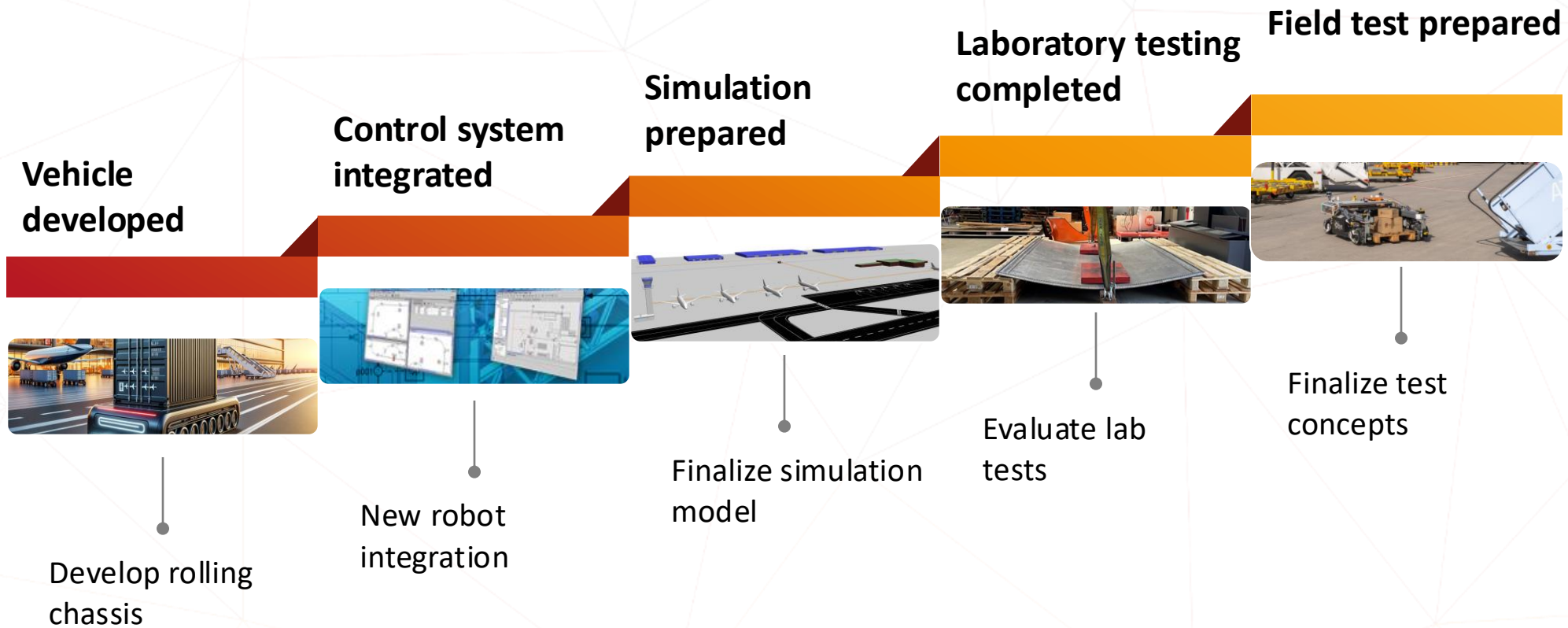
Hollister, W. M., “Airport Surface Traffic Automation Study”
Massachusetts Inst. of Tech., Technical Report ADA194553, ATC-156, DOT/FAA/PS-87/1 ,1988.

Has the time finally come?



Photos: Fraunhofer IML, V. Neugebauer | M. Gössner | U. Ostermann | M. Wehner

Next steps – outlook until 08/2026



Target: new vehicle ready for airport tests from 09/2026

Thank you for your participation !

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