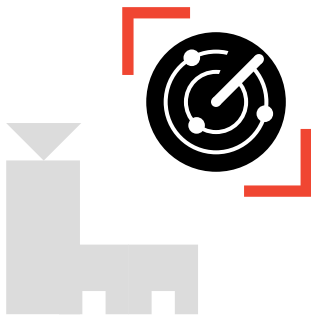
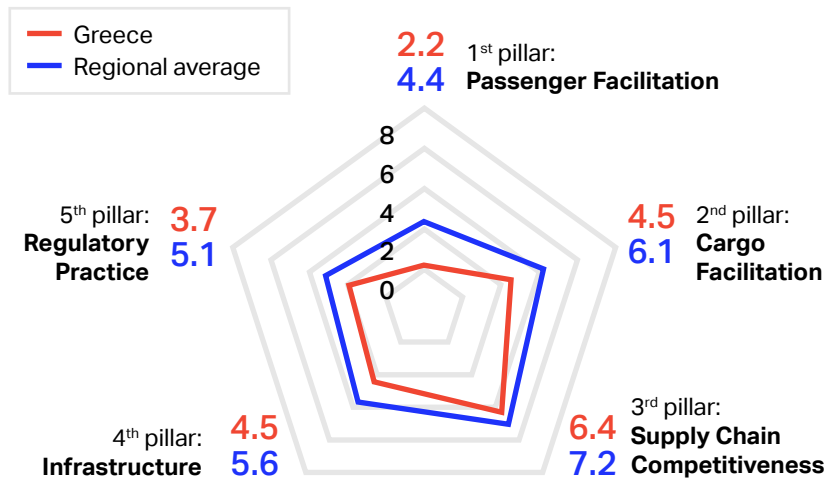


# How Competitive is Air Transport in Greece?

Aviation supports 457,000 jobs and EUR 18 billion in economic activity in Greece

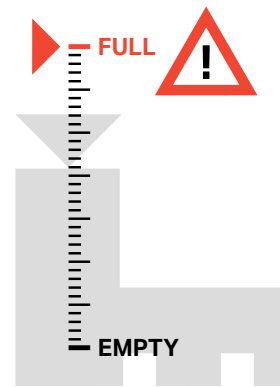
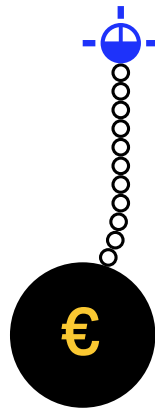
Increasing that contribution depends upon a **competitive air transport industry**.

This chart shows **Greece lags behind** the European average for the competitiveness of its regulations, infrastructure, supply chain, and especially passenger facilitation.



The long term viability of the **air traffic management** system needs to be guaranteed through structured capital investments, including recruiting more air traffic controllers.

Passenger **charges and taxes** make flying to and from Greece more expensive. A better charges process with a stronger regulator and transparent, meaningful consultation is necessary.



Greek connectivity has improved due to more **airport capacity**. Working with stakeholders to allow further growth will benefit the country.

## Recommendations

1. Greece should pursue airspace modernization and reform to cut summer delays.
2. A stronger regulator should ensure airport and passenger charges will protect users and consumers
3. New airport infrastructure should be developed in consultation with airlines.

**If these improvements are made, air transport could deliver even greater benefits to Greece by 2037.**

## Forecast for departing passenger traffic, GDP and employment

