

Jet fuel supply landscape in the Commonwealth of Independent States

IATA Aviation Energy Forum
Baku, Azerbaijan, 13 -15 May 2025

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Discussion Points

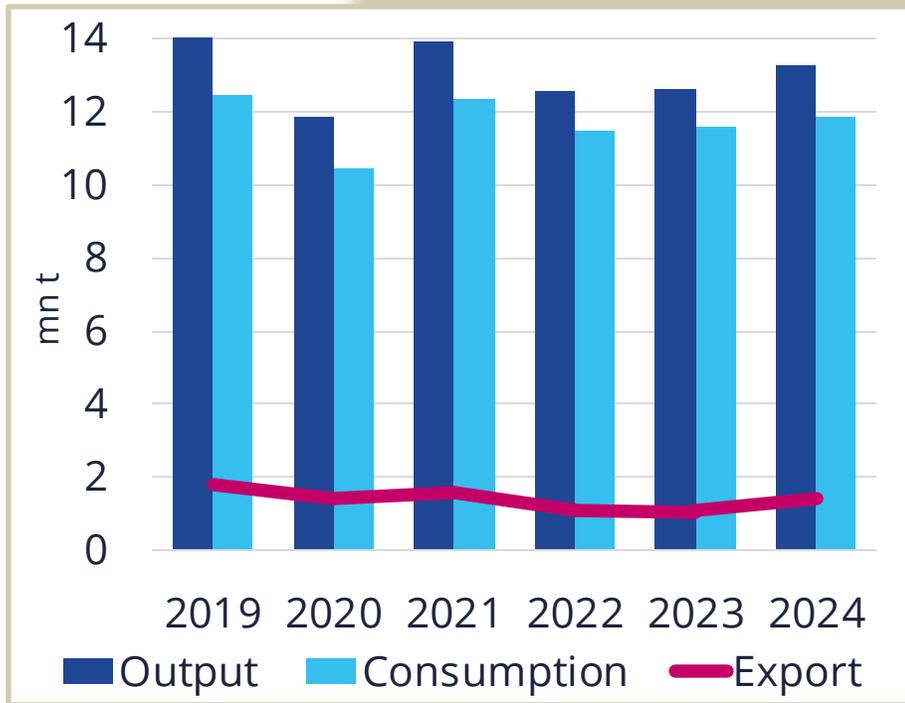
- **Current Trade Flows in the CIS Region**
- **Fuel Price Trends in Russia**
- **Airport-Level Challenges and Price Transparency**
- **Efforts to Liberalize Market Access**
- **Sanctions – Broader Operational Impacts**

CIS/FSU jet market overview

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The region is long in jet, most of countries aren't



CIS price dynamics: volatility and wider spreads

Jet in the CIS/FSU region vs. cif NWE, \$/t

