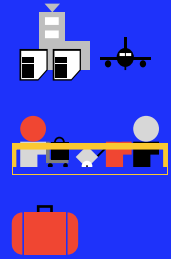


# COVID 19 HAS A **PROFOUND IMPACT** ON OUR FORECAST PROFILE IN THE NEAR TERM WITH A WEAK RECOVERY IN 2021 AND A STRONGER BUT GRADUAL RECOVERY THEREAFTER.

There remains considerable uncertainty surrounding the near-term impact of the pandemic on air travel demand.



2019-2040

## CURRENT TRENDS

### Growth and change in passenger journeys by region

(% 2019-2040 CAGRs)

#### World

**3.3%**

year of recovery to 2019 levels: 2024

#### North America

**2.1%**

year of recovery to 2019 levels: 2024

#### Latin America

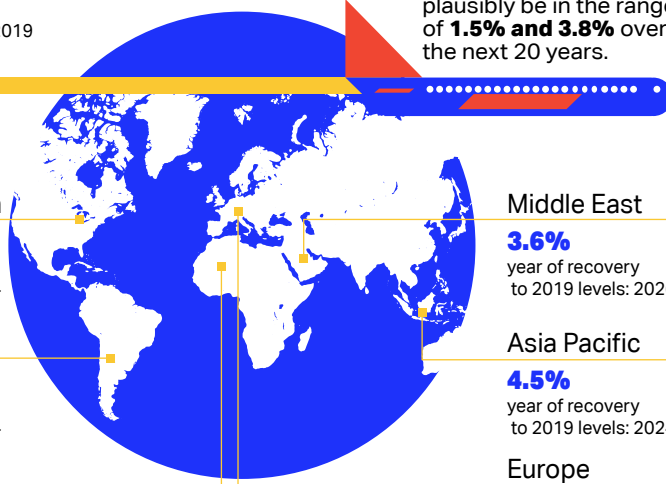
**2.9%**

year of recovery to 2019 levels: 2024

#### Africa

**3.3%**

year of recovery to 2019 levels: 2026



Our scenario analysis indicates that global air passenger growth could plausibly be in the range of **1.5% and 3.8%** over the next 20 years.

#### Middle East

**3.6%**

year of recovery to 2019 levels: 2026

#### Asia Pacific

**4.5%**

year of recovery to 2019 levels: 2024

#### Europe

**2.1%**

year of recovery to 2019 levels: 2024

### Country pairs with the biggest changes in passenger numbers

#### International country pairs only

Country pair	Annual % growth 2019-2040	Additional passengers, 2019-2040
<b>China - Thailand</b>	<b>7.1%</b>	<b>40.3m</b>
<b>India - UAE</b>	<b>5.2%</b>	<b>38.1m</b>
<b>USA-Mexico</b>	<b>3.8%</b>	<b>35.2m</b>

#### Domestic Markets

Country pair	Annual % growth 2019-2040	Additional passengers, 2019-2040
<b>Within China</b>	<b>5.1%</b>	<b>1,023m</b>
<b>Within India</b>	<b>5.9%</b>	<b>293.5m</b>
<b>Within US</b>	<b>1.8%</b>	<b>280.8m</b>

Source: IATA/Tourism Economics Air Passenger Forecasts, November 2021

### Learn more what's inside the IATA 20-year Air Passenger Forecast

[www.iata.org/pax-forecast](http://www.iata.org/pax-forecast)

