

IATA ECONOMICS' CHART OF THE WEEK

27 MAY 2016

b things you
really need
to know about
Irish aviation

1.8% over the next 20 years

Ireland's passenger market is **forecast to expand** by 1.8% on average each year over the next 20 years. (Source: IATA/TE Passenger Forecast)

3 167,000 jobs in 2014

Aviation supported 167,000 Irish jobs in 2014. (Sources: ATAG, Oxford Economics)

E16.3 billion in 2014

æ

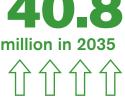
In 2014, aviation contributed EUR16.3 billion to **Irish GDP.** (Sources: ATAG, Oxford Economics)

57/10 aircraft lessors

Ireland is the centre of the aircraft leasing world: **7 of the top 10 aircraft lessors** by fleet size are based there. (Source: AtlasData, as of 31st July 2015) Ireland's air passenger market is forecast to grow by more than 12 million origin-destination journeys over the next 20 years.

Origin-destination journeys 2015-2035:



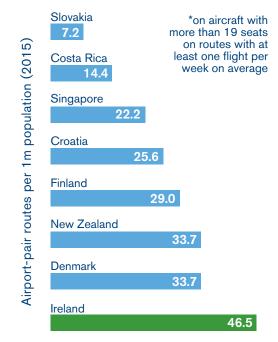


(Source: IATA/TE Passenger Forecast)

6 46.5 Airport-pair routes per 1m population

Ireland is well connected by air compared to other countries with similarly-sized populations.

(Sources: IMF, SRS Analyser)



- IATA's 72nd Annual General Meeting will be held next week in Dublin, Ireland. Well known for its hospitality and rich folklore, the so-called 'Emerald Isle' is also home to a dynamic air transport industry. Today's chart of the week provides a snapshot of our industry in the country.
- For those participating in next week's event, we wish you all safe travel and a useful and productive meeting; for those unable to attend, you can keep up to date with developments by following #IATAAGM on Twitter.

Terms and Conditions for the use of this IATA Economics Report and its contents can be found here: <u>www.iata.org/economics-terms</u> By using this IATA Economics Report and its contents in any manner, you agree that the IATA Economics Report Terms and Conditions apply to you and agree to abide by them. If you do not accept these Terms and Conditions, do not use this report.