



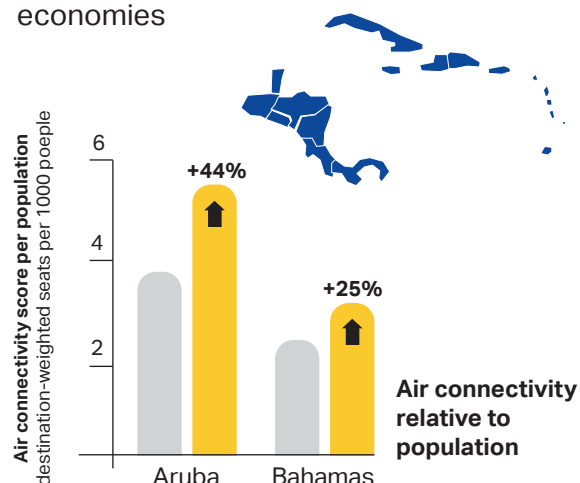
LATIN AMERICA AND THE CARIBBEAN AIR CONNECTIVITY

IATA'S AIR CONNECTIVITY INDEX measures how well connected a country's cities are to other cities around the world critical for trade, tourism and other economic flows.

See report titled "[Air Connectivity: Measuring the connections that drive economic growth](https://www.iata.org/economics)" (www.iata.org/economics)

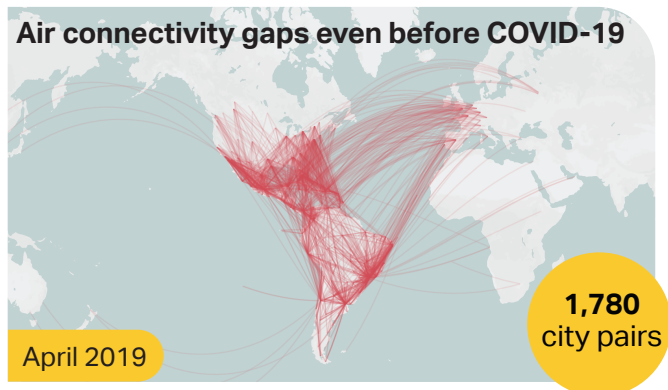


Small island states depend on connectivity enabled by air transport to attract international visitors who spend on local economies

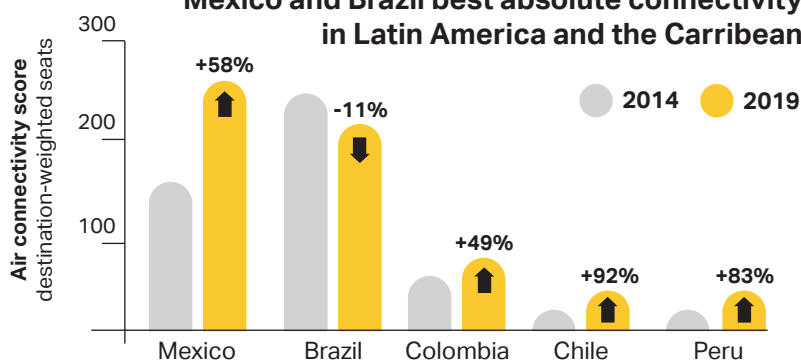


PRE COVID-19 AIR CONNECTIVITY

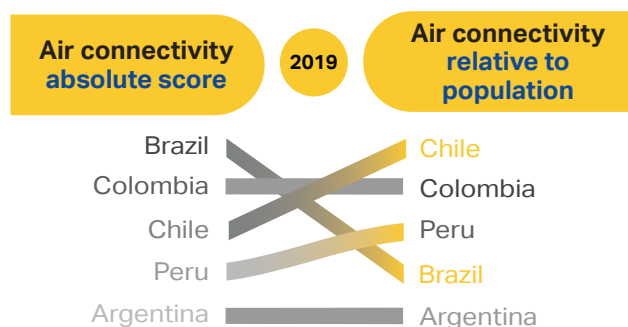
Air connectivity gaps even before COVID-19



Mexico and Brazil best absolute connectivity in Latin America and the Caribbean



But it's relative connectivity that matters for economic growth



Panama is one of the fastest growing aviation markets in Latin America and the Caribbean in terms of air connectivity relative to population

Air connectivity relative to population



Key drivers

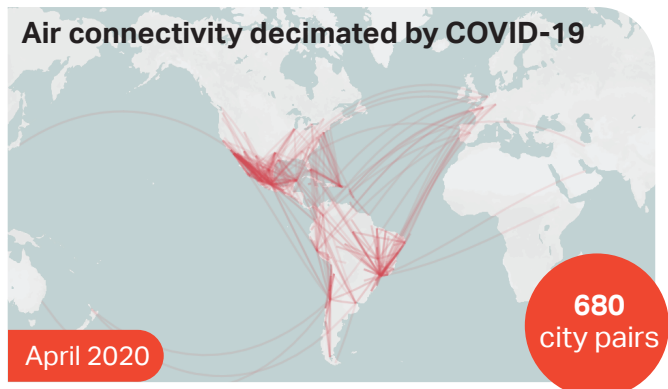
Favourable geographic location

Supportive government policy environment

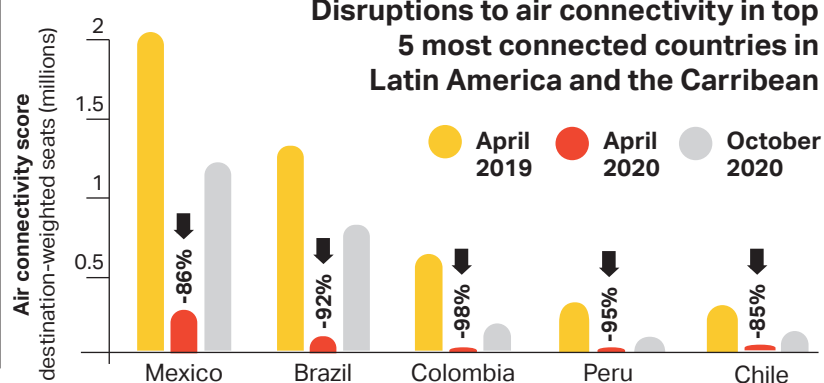
Expanded connectivity with Europe (new destinations and increased frequency)

POST COVID-19 AIR CONNECTIVITY

Air connectivity decimated by COVID-19



Disruptions to air connectivity in top 5 most connected countries in Latin America and the Caribbean



City pairs figures rounded to the second digit.