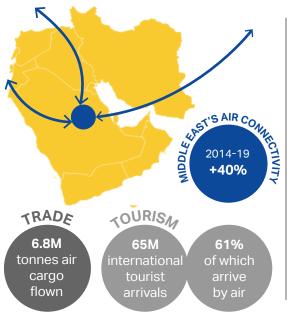
TATA

MIDDLE EAST AIR CONNECTIVITY

IATA'S AIR CONNECTIVITY INDEX

measures how well connected a country's cities are to other cities around the world critical for trade, tourism and other economic flows.

See report titled "Air Connectivity: Measuring the connections that drive economic growth" (www.iata.org/economics)



Inbound tourism contributes significantly to United Arab Emirates's economy



220/

of international tourists arrive by air

22% growth of air connectivity between 2014-2019

\$21.8BN

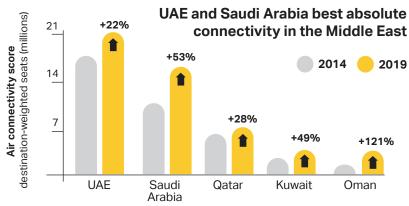
international tourists expenditures (2019)

22.6M

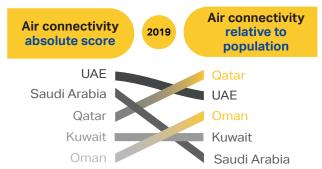
international tourists arrivals (2019)

PRE COVID-19 AIR CONNECTIVITY





But it's relative connectivity that matters for economic growth



Qatar is among the fastest growing aviation markets in the Middle East in terms of air connectivity relative to population

Air connectivity relative to population

2x 2009 2019

Key drivers

Favourable geographic location

Robust air transport industry

Supportive government policy environment

POST COVID-19 AIR CONNECTIVITY



