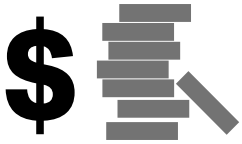
THE VALUE OF AVIATION INDONESIA

The economic impact of aviation in Indonesia

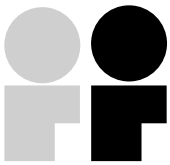
The aviation sector and its quantifiable economic effects made up 5.6% of Indonesia's GDP and 5.4% of the country's employment in 2025. This covers the sector itself, its supply chain, employee spending, and international air transport-enabled tourism to Indonesia.

GDP and employment created by aviation in Indonesia in 2025



80.5
USD billion

5.6%
of GDP



8
million jobs

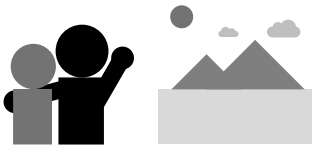
5.4%
of employment

Included economic impacts:
***Direct** – within aviation sector, **Indirect** – aviation supply chain,*
Induced** – employee spending, **International tourists arriving by air

Breakdown of GDP and employment created







Airlines	Airports, ANSPs, civil manufacturing	International tourists arriving by air
USD 45 billion	USD 9.9 billion	USD 25.6 billion
2.5 million jobs	772.8 thousand jobs	4.7 million jobs

Source: Air Transport Action Group, 2026. Aviation Benefits Beyond Borders report based on data from Oxford Economics.
Note: Economic impacts are calculated using Oxford Economics' Aviation: Benefits Beyond Borders methodology with inputs sourced from publicly available statistics and recognized industry datasets wherever possible, with modelling-based estimates applied where direct data are not available. Estimates do not include domestic tourism spending, nor the wider catalytic benefits of aviation on trade, investment, productivity gains, and enhanced connectivity, among others.
Note: Average 2025 exchange rate: USD 1 = IDR 16,474.74

Air transport brings millions of people safely to global destinations

Around 88.5 million air passengers departed from Indonesia in 2025, based on Origin-Destination(O-D) traffic, making Indonesia the 9th largest air passenger market globally.

Air travel from Indonesia in 2025, Origin-Destination (O-D)

88.5
million
passenger departures

GROWTH

-0.3%
10-year growth

-4.5%
year-on-year growth

RANK

9th
Global
No change since 2015

4th
in Asia
No change since 2015

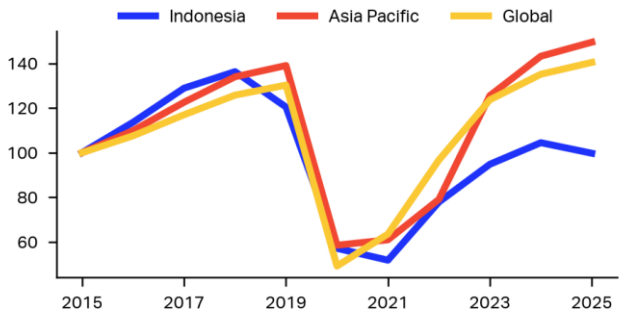
SHARE

2.1%
of global departures

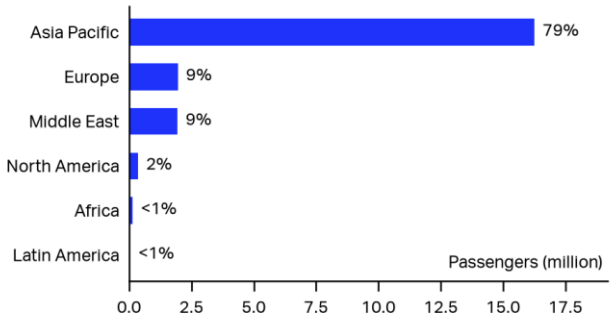
5.5%
of Asian departures

International: 20.7 million passenger departures, 46.2% 10Y growth, 8.1% YoY growth
Domestic: 67.8 million passenger departures, -9.1% 10Y growth, -7.8% YoY growth, % share of total market: 76.6%

Total passenger departures, O-D, 2015-2025, index 2015=100



International passenger departures by destination region, O-D, 2025



Top air travel markets Inbound & outbound	Top origin cities Inbound	Top destination cities Outbound
1. Malaysia	1. Kuala Lumpur	1. Singapore
2. Singapore	2. Singapore	2. Jeddah
3. Australia	3. Perth	3. Kuala Lumpur
4. China	4. Seoul	4. Tokyo
5. Saudi Arabia	5. Melbourne	5. Hong Kong

Source: IATA Sustainability & Economics using IATA DDS data.
Note: O-D (origin-destination) departures measures passengers beginning their journey in Indonesia, to their final destination, excluding transfer and transit passengers.
Top air travel markets based on total O-D passenger traffic between Indonesia and other markets in 2025. Top outbound and inbound cities are based on round-trip passenger journeys.
IATA DDS data are derived from ticketing and sales transactions using IATA methodologies and estimates; therefore, results may not exactly match officially reported traffic statistics.

Air transport directly connects Indonesia to 32 different countries

In 2025, there were 124 airports and 77 operating airlines in Indonesia, providing a total of 880 regularly scheduled commercial passenger routes for Indonesia, connecting to 32 countries with about 291 daily international departures.

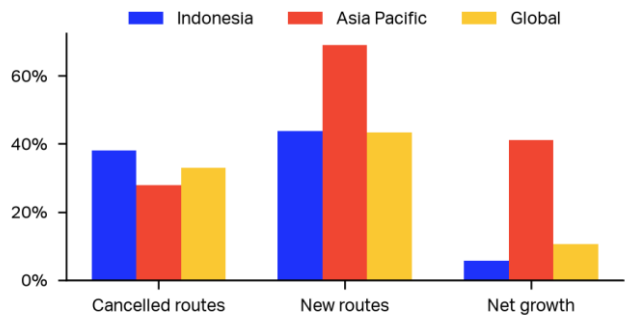
Air Connectivity in Indonesia

124
Airports in 2025
97 in 2015

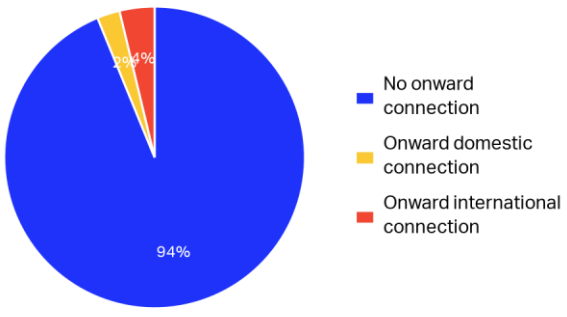
77
Airlines in 2025
61 in 2015

		Total		
		Available routes	Connected countries	Daily int. departures
2025	Total	880	32	291
	Global rank	17th	69th	34th
	Asia rank	4th	12th	11th
2015	Total	833	33	255
	Global rank	16th	55th	34th
	Asia rank	4th	9th	10th

Route network change, 2015 to 2025, % of 2015



Onward connections of international arrivals, 2025

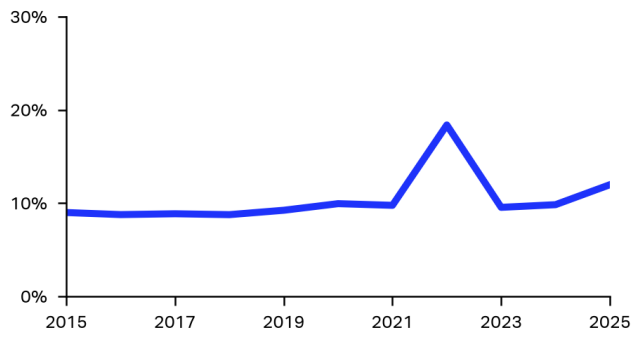


Source: IATA Sustainability & Economics using OAG & IATA DDS data.
Note: Airport, airline, and route counts include only those with regularly scheduled passenger services from Indonesia. Airports with fewer than 1,000 regularly scheduled seats in 2025 are excluded.

Air Cargo provides Indonesia timely and safe access to global markets

Although air transport accounted for an estimated 0.6% of Indonesia's traded goods by weight, it carried 12.2% of their total value.
Indonesia's airports handled around 1.5 million tonnes of air cargo in 2025, ranking Indonesia as the world's 19th largest air cargo handler market and the 10th largest in Asia.

Indonesian air cargo, value, % of total, 2015-2025



Indonesian air cargo, share of trade, 2025

0.6% of trade by weight

12.2% of trade by value

Air cargo handled in Indonesia, 2025

1.5 million tonnes air cargo handled

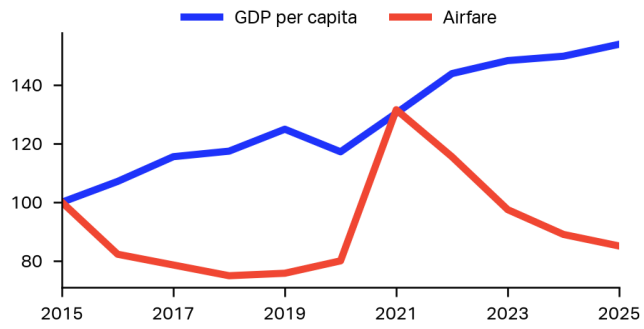
19th Globally 10th in Asia

Source: Airports Council International (ACI) for air cargo handled, Global Trade Tracker (GTT) for imports and exports by air.
Note: Indonesia's trade by air includes imports and exports. It is based on a sample of 50 countries that report their trade by means of transport in 2025, which represents around 40% of the total global goods trade.

International air travel from Indonesia has become more affordable over the past decade

Indonesia's nominal GDP per capita increased by 53.9%, while the average nominal airfare for an international ticket from Indonesia decreased by 14.9%, over the past decade. Therefore, international air travel has become more affordable for local residents over this time period.

Nominal GDP per capita & average international fare, Indonesia, 2015-2025, index 2015=100



Source: IATA DDS, World Bank. Nominal GDP per capita and fare developments measured in USD terms.