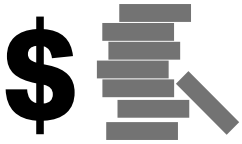
THE VALUE OF AVIATION
PERU

The economic impact of aviation in Peru

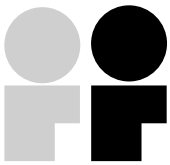
The aviation sector and its quantifiable economic effects made up 2.4% of Peru's GDP and 2.1% of the country's employment in 2025. This covers the sector itself, its supply chain, employee spending, and international air transport-enabled tourism to Peru.

GDP and employment created by aviation in Peru in 2025



8
USD billion

2.4%
of GDP



398.7
thousand jobs

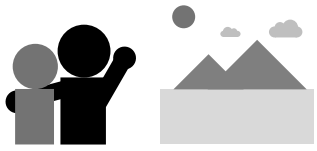
2.1%
of employment

Included economic impacts:
***Direct** – within aviation sector, **Indirect** – aviation supply chain,*
Induced** – employee spending, **International tourists arriving by air

Breakdown of GDP and employment created







Airlines	Airports, ANSPs, civil manufacturing	International tourists arriving by air
USD 1.8 billion	USD 2.6 billion	USD 3.6 billion
79.2 thousand jobs	150.5 thousand jobs	169 thousand jobs

Source: Air Transport Action Group, 2026. Aviation Benefits Beyond Borders report based on data from Oxford Economics.
Note: Economic impacts are calculated using Oxford Economics' Aviation: Benefits Beyond Borders methodology with inputs sourced from publicly available statistics and recognized industry datasets wherever possible, with modelling-based estimates applied where direct data are not available. Estimates do not include domestic tourism spending, nor the wider catalytic benefits of aviation on trade, investment, productivity gains, and enhanced connectivity, among others.
Note: Average 2025 exchange rate: USD 1 = PEN 3.57

Air transport brings millions of people safely to global destinations

Around 19.9 million air passengers departed from Peru in 2025, based on Origin-Destination(O-D) traffic, making Peru the 38th largest air passenger market globally.

Air travel from Peru in 2025, Origin-Destination (O-D)

19.9
million
passenger departures

GROWTH

61.6%
10-year growth

3.8%
year-on-year growth

RANK

38th
Global
▼ 1 since 2015

5th
in South America
▼ 1 since 2015

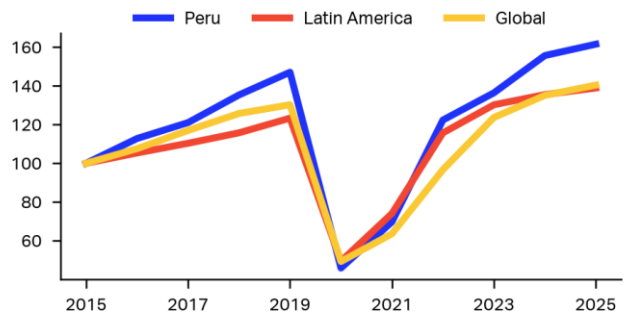
SHARE

0.5%
of global departures

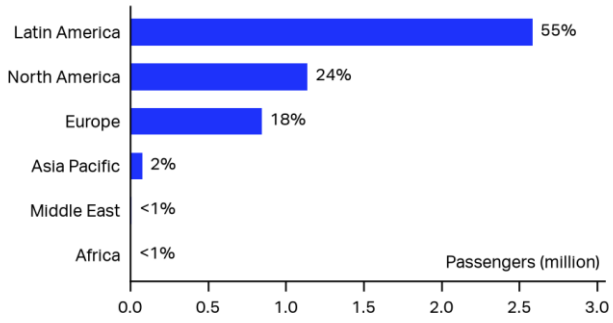
9.3%
of South American departures

International: 4.7 million passenger departures, 33.3% 10Y growth, 7.4% YoY growth
Domestic: 15.3 million passenger departures, 72.7% 10Y growth, 2.7% YoY growth, % share of total market: 76.6%

Total passenger departures, O-D, 2015-2025, index 2015=100



International passenger departures by destination region, O-D, 2025



Top air travel markets Inbound & outbound	Top origin cities Inbound	Top destination cities Outbound
1. United States	1. Santiago	1. Madrid
2. Chile	2. Madrid	2. Santiago
3. Colombia	3. New York	3. Miami
4. Spain	4. Miami	4. Punta Cana
5. Brazil	5. Buenos Aires	5. Buenos Aires

Source: IATA Sustainability & Economics using IATA DDS data.
Note: O-D (origin-destination) departures measures passengers beginning their journey in Peru, to their final destination, excluding transfer and transit passengers.
Top air travel markets based on total O-D passenger traffic between Peru and other markets in 2025. Top outbound and inbound cities are based on round-trip passenger journeys.
IATA DDS data are derived from ticketing and sales transactions using IATA methodologies and estimates; therefore, results may not exactly match officially reported traffic statistics.

Air transport directly connects Peru to 23 different countries

In 2025, there were 23 airports and 27 operating airlines in Peru, providing a total of 110 regularly scheduled commercial passenger routes for Peru, connecting to 23 countries with about 95 daily international departures.

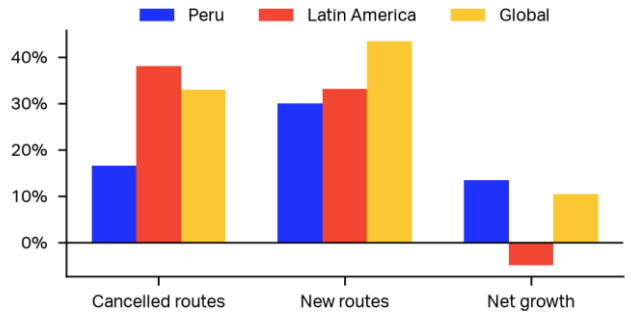
Air Connectivity in Peru

23
Airports in 2025
21 in 2015

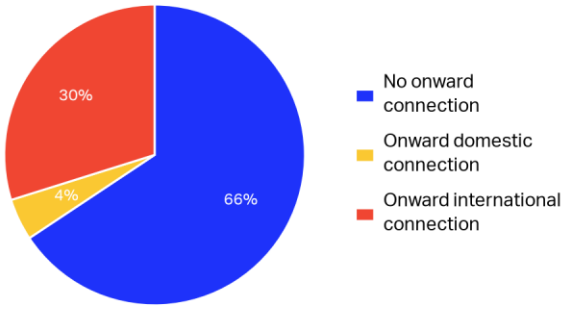
27
Airlines in 2025
26 in 2015

		Total		
		Available routes	Connected countries	Daily int. departures
2025	Total	110	23	95
	Global rank	80th	98th	64th
	S-America rank	6th	4th	5th
2015	Total	97	21	91
	Global rank	80th	97th	58th
	S-America rank	7th	6th	4th

Route network change, 2015 to 2025, % of 2015



Onward connections of international arrivals, 2025

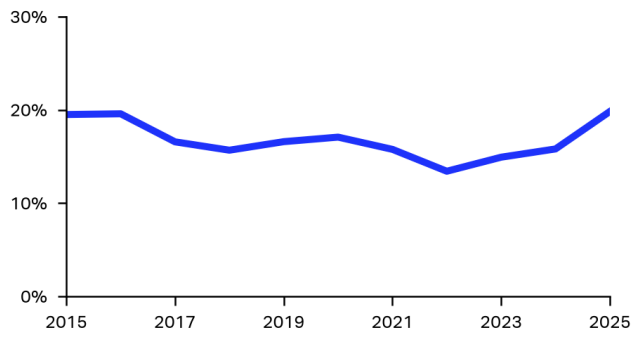


Source: IATA Sustainability & Economics using OAG & IATA DDS data.
Note: Airport, airline, and route counts include only those with regularly scheduled passenger services from Peru. Airports with fewer than 1,000 regularly scheduled seats in 2025 are excluded.

Air Cargo provides Peru timely and safe access to global markets

Although air transport accounted for an estimated 0.6% of Peru's traded goods by weight, it carried 20.0% of their total value.
Peru's airports handled around 296.3 thousand tonnes of air cargo in 2025, ranking Peru as the world's 45th largest air cargo handler market and the 5th largest in South America.

Peruvian air cargo, value, % of total, 2015-2025



Peruvian air cargo, share of trade, 2025

0.6%
of trade by weight

20.0%
of trade by value

Air cargo handled in Peru, 2025

296.3
thousand tonnes
air cargo handled

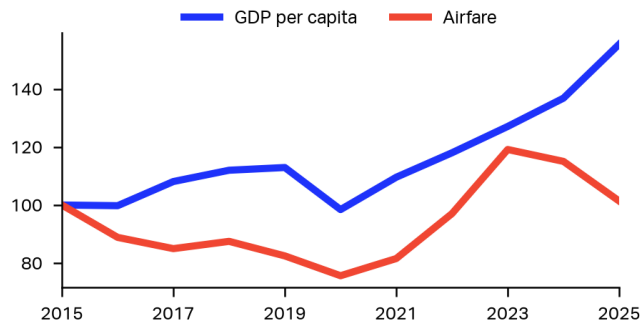
45th
Globally
5th in S-America

Source: Airports Council International (ACI) for air cargo handled, Global Trade Tracker (GTT) for imports and exports by air.
Note: Peru's trade by air includes imports and exports. It is based on a sample of 50 countries that report their trade by means of transport in 2025, which represents around 40% of the total global goods trade.

International air travel from Peru has become more affordable over the past decade

Peru's nominal GDP per capita increased by 55.4%, while the average nominal airfare for an international ticket from Peru increased by 1.4%, over the past decade. Therefore, international air travel has become more affordable for local residents over this time period.

Nominal GDP per capita & average international fare, Peru, 2015-2025, index 2015=100



Source: IATA DDS, World Bank. Nominal GDP per capita and fare developments measured in USD terms.