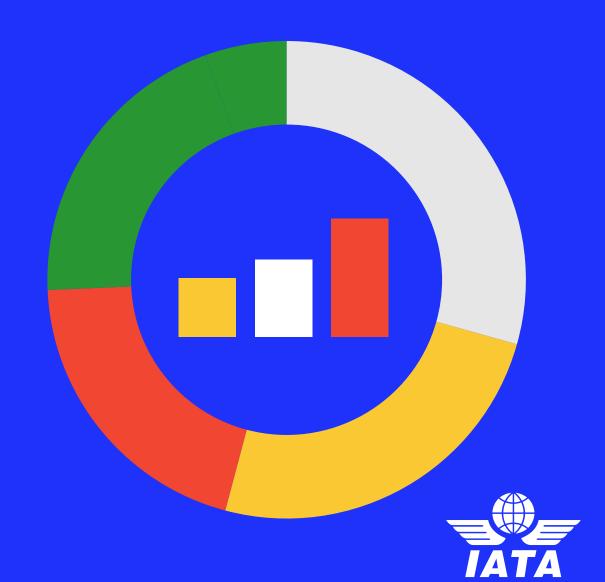
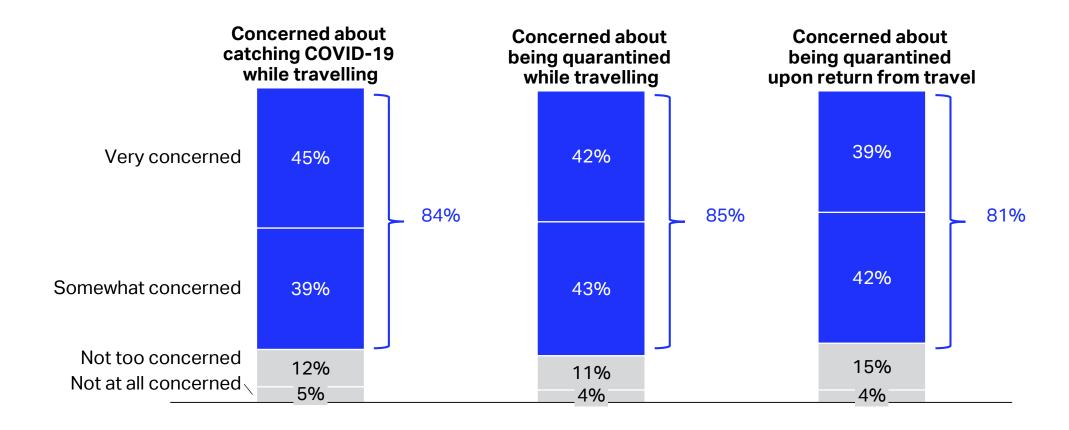
# COVID-19 Travel impact of Quarantine

Brian Pearce
Chief Economist
24th June 2020



#### Travelers are as concerned about quarantine as they are about catching the virus

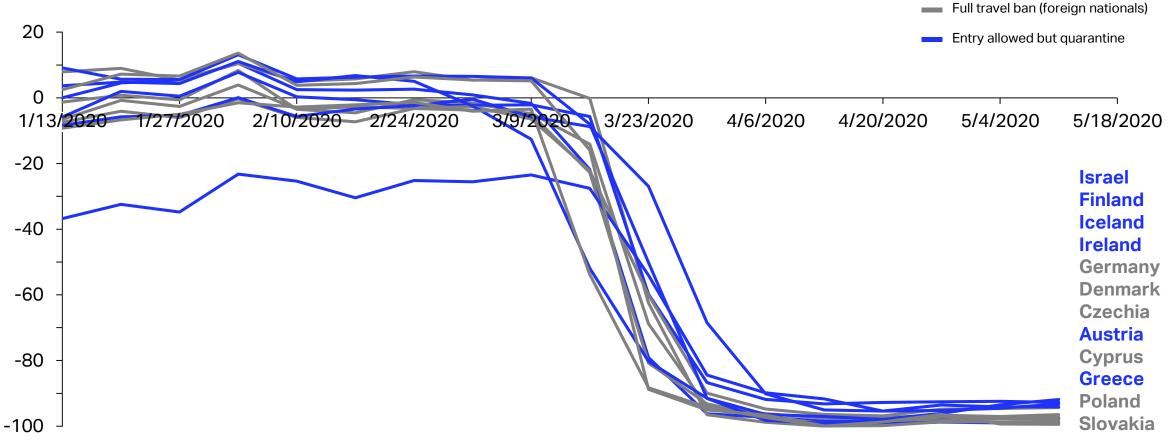
Travelers' concerns about catching the virus vs. being quarantined





#### Countries that have put in place quarantine requirements have experienced similar drops in flights to countries with full travel bans

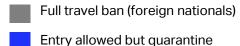
YoY change in flights by country of destination (%)

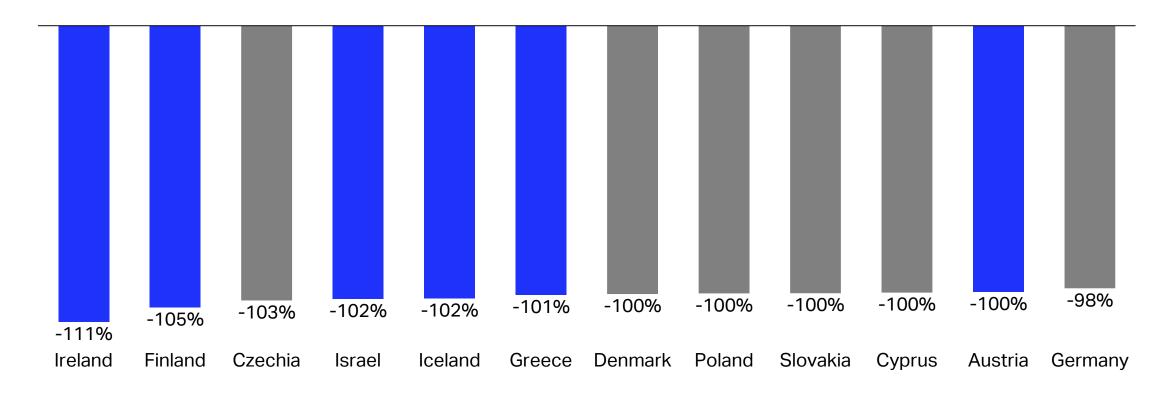




### The decline in bookings is similar in countries where arriving passengers are quarantined and countries with a full travel ban

YoY change in net bookings (sales net of refunds) by country, 1-17 May 2020







## Net bookings for flights to UK only positive week before quarantine came into effect on 8<sup>th</sup> June

Net bookings (sales net of refunds) for international flights to the UK between 1 May-15 Jun, by travel date

