COVID-19

September 2021 traffic data

November 3rd, 2021
Cargo remains strong, domestic travel rebounds
Economy supportive but recovery is vulnerable to outbreaks

RPKs & CTKs, % ch. vs. the same month in 2019

International RPKs
Domestic RPKs
Global CTKs

Source: IATA Monthly Statistics
Broad range of domestic outcomes
Dependent on government policy, vaccination, COVID waves

Domestic RPKs, % change vs. the same month in 2019

Source: IATA Monthly Statistics
Recovery varies also across international markets
Driven by travel restrictions, importance of leisure and VFR

International RPKs, % change vs. the same month in 2019

-100% -80% -60% -40% -20% 0% 20% 40% 60% 80% 100%

Nth-Cntr’l Am
Within Europe
Europe-Nth.Am
Europe-Asia
Asia-Nth.Am
Within Asia

Source: IATA Monthly Statistics
3 November 2021
Travel restrictions remain elevated
However, some markets started to open up

International travel stringency index weighted by population (Jan 2020 - Oct 2021)

0 - no measures
1 - screening
2 - quarantine arrivals from high risk regions
3 - closed to some regions
4 - total border closure

Central and South America
Africa & Middle East
Asia-Pacific
Europe
North America
Willingness to travel remains strong
Bookings rose sharply following US-Europe reopening

Bookings US-Europe, 7-day MA in % change vs 2019

- Bookings made in the US
- Bookings made in Europe

15th October: Concrete US reopening date announced
20th September: US travel ban will be lifted in Nov

Source: IATA Economics using DDS ticketing data
Ticket sales rising globally
However, a large spike in air travel is unlikely in the near-term

Passenger net bookings, 7-day moving average
Indexed at Jan 2020 =100