COVID-19

October 2021 traffic data

December 8th, 2021
Air cargo historically high, air travel improves
Global RPKs 49.4% below pre-COVID 2019 (Oct 19), CTKs up 9.4%

RPKs & CTKs, % ch. vs. the same month in 2019

International RPKs
-100% -80% -60% -40% -20% 0% 20% 40% 60% 80% 100%

Domestic RPKs
-100% -80% -60% -40% -20% 0% 20% 40% 60% 80% 100%

Global CTKs
0% 20% 40% 60% 80% 100% 120%

Source: IATA Monthly Statistics
8 December 2021
Domestic markets show wide range of outcomes
Domestic Russia remains the strongest performer

Domestic RPKs, % change vs. the same month in 2019

Russia
US
China
Japan
Australia

Source: IATA Monthly Statistics
Performance varies also across int’l markets
Cross-border travel restrictions remain the key driver
Flight schedules on the rise despite omicron

However, a number of airlines announced cuts to their schedules

Airline scheduled flights, % ch vs. the same month in 2019

Source: OAG, schedules as of December 6th

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8 December 2021
Bookings indicate that int’l travel improved in Nov. However, domestic RPKs might deteriorate in November.
Impact of travel restrictions on cases is unclear

Travel restrictions, weighted average of regions

Global travel restrictions (LHS)

Global new COVID cases (RHS)

0 - no measures
1 - screening
2 - quarantine arrivals from high risk regions
3 - closed to some regions
4 - total border closure

New COVID cases, 000s

Source: IATA Economics using ECDC data, Oxford University

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