Media briefing

Update on the air transport outlook

7 September 2022
Resilient cargo as passenger-traffic recovery goes on
CTKs stable around 2019 levels, domestic RPKs now on an upward trend

July 2022 versus July 2019

CTKs and RPKs, % ch. vs. the same month in 2019

Source: IATA Statistics
7 September 2022
Cargo outcomes divergent across regions
European carriers impacted by the war, remarkable performance in Latin America

Source: IATA Statistics

Seasonally adjusted international CTKs (indexed, 100 in Jan 2020)
Strong recovery for major domestic markets
V-shape recovery for China since May 2022

Seasonally adjusted domestic RPKs (indexed to 100 in Jan 2020)

Source: IATA Statistics
International traffic on the rise
Asia Pacific lags, as uneven travel restrictions remain in the region

Source: IATA Statistics
Pressures on operating costs remain
Brent averaged USD 106.7/bbl in July, crack spread still unusually wide.
Forward bookings give a positive outlook
Domestic steadying, international accelerating

Forward bookings, % change versus the same day in 2019, 7-day average

Source: IATA Economics, DDS