The real value of air transport for India

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www.iata.org/economics

To represent, lead and serve the airline industry
India should become 3rd largest air travel market

Living standards are expected to be transformed

GDP per capita & % middle income households

Forecast
GDP/capita 2.4x
% of households earnings middle incomes

Source: http://www.iata.org/publications/Pages/20-passenger-forecast.aspx
Demand for air travel will more than triple

India's O-D air passengers

Source: http://www.iata.org/publications/Pages/20-passenger-forecast.aspx
India’s aviation sector is small but vital

The size of the air transport sector and GDP per capita

India today and in 2025

Source: AT Kearney ‘Supply Chain 2025 – Trends & Implications for India’
Aviation enables business & economic growth

- Tourism
- Trade
- Innovation
- Investment
- Skills
- Specialization
- Business clusters
- Global Value Chains

Policy focus should be on encouraging economic flows